

**PLEASE READ THIS NOTICE CAREFULLY - IT APPLIES TO ALL PERSONS WHO VIEW THIS SITE**

**THESE MATERIALS ARE NOT DIRECTED AT OR INTENDED TO BE ACCESSED BY PERSONS LOCATED OUTSIDE INDIA. THESE MATERIALS ARE BEING MADE AVAILABLE ON THIS WEBSITE TO COMPLY WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.**

Investors should read the Preliminary Placement Document (as defined below) and seek professional advice before taking any action. Kotak Mahindra Capital Company Limited, J.P. Morgan India Private Limited and Citigroup Global Markets India Private Limited (collectively, the “**Book Running Lead Managers**”) and their respective affiliates, directors, officers, agents, representatives, advisers and employees do not accept any liability whatsoever direct or indirect that may arise from the use of the information contained in the Preliminary Placement Document.

**IMPORTANT: You must read and agree with the terms and conditions of the following disclaimer before continuing.**

The following disclaimer applies to the preliminary placement document of Swiggy Limited (the “**Company**”) dated December 9, 2025 (the “**Preliminary Placement Document**”) filed with BSE Limited and the National Stock Exchange of India Limited, hosted on this website in connection with the qualified institutional placement (the “**Issue**”) of equity shares (the “**Equity Shares**”) of the Company that each of the Book Running Lead Managers or any of their respective affiliates, directors, officers and employees is associated with as a book running lead manager. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Preliminary Placement Document. The Preliminary Placement Document has been made available on this website in electronic form solely to comply with Regulation 175(4) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Preliminary Placement Document. By accessing the Preliminary Placement Document, you agree to follow the following terms and conditions, including any modifications to them from time to time.

The contents of the Preliminary Placement Document are for your information only and you acknowledge that access to the Preliminary Placement Document is intended for use by you only and you agree not to forward the Preliminary Placement Document on to any other person, internal or external to your company, in whole or in part, or otherwise provide access via e-mail or otherwise to any person. No part of the contents herein shall be copied or duplicated in any form by any means or redistributed. The Book Running Lead Managers are not soliciting any action based on any of the information contained on this website, including the Preliminary Placement Document, and such information should not be construed as an offer, or invitation or offer to sell or the solicitation of any offer to buy or subscribe for or purchase any security by the Company or the Book Running Lead Managers. The Book Running Lead Managers do not represent that the contents of the Preliminary Placement Document are accurate or complete. The information contained in the Preliminary Placement Document may not be updated since its original publication date, and may not reflect the latest updates. Any forwarding, distribution or reproduction of the contents herein in whole, or in part is unauthorized.

Please note that because of restrictions imposed by applicable law or regulation on soliciting securities business in various jurisdictions, subscription to the Issue will not be permitted to residents of certain jurisdictions. Accordingly, the Issue related information on this site is not available to all jurisdictions. **The information in this section is directed at, and is, intended for distribution to, and use by, residents of India only.** The Preliminary Placement Document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where (a) distribution or use of such information would not be permissible under or in violation of any applicable law or regulation; or (b) the Book Running Lead Managers would by virtue of such distribution become subject to new or additional registration requirements.

**The information contained in this portion of our website is not intended to be, and should not be, viewed by U.S. persons (as defined in Regulation S of the Securities Act of 1933, as amended (the “U.S. Securities Act”)) or any person in the United States. By accessing such information, you are hereby deemed to represent that (a)**

**you are not a U.S. person and (b) you are not in the United States. The information contained in this website does not constitute an offer for sale in the United States.**

The Equity Shares have not been and will not be registered under the U.S. Securities Act or any other applicable law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable United States state securities laws. Accordingly, the Equity Shares are only being offered and sold (a) to persons in the United States or to or for the account or benefit of, U.S. Persons, in each case that are both “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and “qualified purchasers” (as defined under the U.S. Investment Company Act) in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (b) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in “offshore transactions” as defined in, and in reliance on Regulation S under the U.S. Securities Act and in compliance with the applicable laws of the jurisdiction where those offers and sales occur. No public offering of the Equity Shares or other securities is being made in the United States.

The Preliminary Placement Document or any information contained on our website or in the Preliminary Placement Document does not constitute, and should not be construed as, “general solicitation” or “general advertising” as defined under Regulation D of the U.S. Securities Act, or “directed selling efforts” under Regulation S.

Any potential investor should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the section titled “Risk Factors” in the Preliminary Placement Document.

Each of the Book Running Lead Managers, as a book running lead manager, has taken all necessary steps to ensure that the contents of the Preliminary Placement Document as appearing on this website are identical to the Preliminary Placement Document filed with the relevant regulatory authorities in India. However, you are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently, the Book Running Lead Managers do not accept any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of electronic data. The Book Running Lead Managers will not be responsible for any loss or damage that could result from interception and interpretation by any third parties of any information being made available to you through this website.

The Book Running Lead Managers will not be liable or have any responsibility of any kind for any loss or damage that you incur in the event of any failure or disruption of this website, or resulting from the act or omission of any other party involved in producing or hosting this website or the data contained therein available to you, or from any other cause relating to your access to, inability to access or for any loss to any person or entity caused by any shortcoming, defect or inaccuracy which may have inadvertently or otherwise crept into the website or use of the website or these materials.

**IF YOU ARE NOT PERMITTED TO VIEW MATERIALS ON THIS WEBSITE OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THESE MATERIALS, PLEASE EXIT THIS WEBPAGE.**

Please note that forms downloaded and used for subscription to the Issue in contravention of the above will be rejected with no recourse to the Book Running Lead Managers, the Company, or any of their respective affiliates.

Please be advised that to view information on this site, you must accept the conditions of the legal disclaimer.

**I hereby declare that I am a resident of India and am entitled to receive information contained on this website. I have read the Legal Disclaimer and am entitled to receive information contained in this web site.**

[EXIT]

[ACCEPT]