

PLEASE READ THIS NOTICE CAREFULLY - IT APPLIES TO ALL PERSONS WHO VIEW THIS SITE

THESE MATERIALS ARE NOT DIRECTED AT OR INTENDED TO BE ACCESSED BY PERSONS LOCATED OUTSIDE INDIA. THESE MATERIALS ARE BEING MADE AVAILABLE ON THIS WEBSITE TO COMPLY WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.

Investors should read the Prospectus (as defined below) and seek professional advice before taking any action. J.P. Morgan India Private Limited does not accept any liability whatsoever direct or indirect that may arise from the use of the information contained in the Prospectus.

IMPORTANT: You must read and agree with the terms and conditions of the following disclaimer before continuing.

The following disclaimer applies to the Prospectus of BILLIONBRAINS GARAGE VENTURES LIMITED (“Company”) dated November 07, 2025 (the “Prospectus”), filed with the Registrar of Companies, Karnataka at Bengaluru (the “RoC”), Securities and Exchange Board of India (“SEBI”), BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE” and together with BSE, the “Stock Exchanges”) on November 07, 2025, hosted on this website in connection with a public offering of equity shares of the Company (the “Offer”) that J.P. Morgan India Private Limited, or any of its affiliates, or their respective directors, officers and employees (together, “J.P. Morgan”) is associated with as a Book Running Lead Manager. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Prospectus.

The Prospectus has been made available on this website in electronic form solely to comply with Regulation 59C(9) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”). You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Prospectus. By accessing the Prospectus, you agree to follow the following terms and conditions, including any modifications to them from time to time.

The contents of the Prospectus is for your information only and you acknowledge that access to the Prospectus is intended for use by you only and you agree not to forward the Prospectus on to any other person, internal or external to your company, in whole or in part, or otherwise provide access via e-mail or otherwise to any person. No part of the contents herein shall be copied or duplicated in any form by any means or redistributed. J.P. Morgan and/or its affiliates are not soliciting any action based on any of the information contained on this website, including the Prospectus, and such information should not be construed as an offer, or invitation or offer to sell or the solicitation of any offer to buy or subscribe for or purchase any security by the Company, the selling shareholders, or any of the book running lead managers. Neither J.P. Morgan nor any of its affiliates represents that the contents of the Prospectus is accurate or complete. The information contained in the Prospectus may not be updated since its original publication date, and may not reflect the latest updates. Any forwarding, distribution or reproduction of the contents herein in whole, or in part is unauthorized.

Please note that because of restrictions imposed by applicable law or regulation on soliciting securities business in various jurisdictions, subscription to the Offer will not be permitted to residents of certain jurisdictions. Accordingly, the Offer related information on this site is not available to all jurisdictions. **The information in this section is directed at, and is, intended for distribution to, and use by, residents of India only.** The Prospectus is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where (a) distribution or use of such information would not be permissible under or in violation of any applicable law or regulation; or (b) J.P. Morgan would by virtue of such distribution become subject to new or additional registration requirements.

The Equity Shares have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any other applicable law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable United States state securities laws. The Company has not registered and does not intend to register under the U.S. Investment Company Act of 1940, as amended (the “U.S. Investment Company

Act") in reliance on Section 3(c)(7) of the U.S. Investment Company Act, and investors will not be entitled to the benefits of the U.S. Investment Company Act. Accordingly, the Equity Shares are being offered and sold only (i) within India, to Indian institutional, non-institutional and retail investors in compliance with the SEBI ICDR Regulations, (ii) to persons in the United States or to or for the account or benefit of, U.S. Persons, in each case to investors that are both "**qualified institutional buyers**" (as defined in Rule 144A under the U.S. Securities Act and referred to in the Prospectus as "**U.S. QIBs**" and, for the avoidance of doubt, the term U.S. QIBs does not refer to a category of institutional investor defined under applicable Indian regulations and referred to in the Prospectus as "**QIBs**") and "**qualified purchasers**" (as defined under the U.S. Investment Company Act and referred to in the Prospectus as "**QPs**") in transactions exempt from or not subject to the registration requirements of the U.S. Securities Act and in reliance on Section 3(c)(7) of the U.S. Investment Company Act; or (ii) outside the United States to investors that are not U.S. Persons nor persons acquiring for the account or benefit of U.S. Persons in "**offshore transactions**" in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur. No public offering of the Equity Shares or other securities is being made in the United States.

The information contained in this portion of our website is not intended to be, and should not be, viewed by U.S. persons or any person in the United States. By accessing such information, you are hereby deemed to represent that (a) you are not a U.S. person and (b) you are not in the United States. The information contained in this Website does not constitute an offer for sale in the United States. The securities described in the Prospectus has not been, and will not be, registered under the Securities Act, or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold, directly or indirectly, into the United States unless the securities are so registered or an exemption from the registration requirements is available. This does not constitute, and should not be construed as, "general solicitation or general advertising" as defined under Regulation D of the Securities Act, or "directed selling efforts" under Regulation S of the Securities Act.

Any potential investor should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the section titled "Risk Factors" in the Prospectus.

J.P. Morgan, as one of the Book Running Lead Managers has taken all necessary steps to ensure that the contents of the Prospectus as appearing on this website are identical to the Prospectus filed with the relevant regulatory authorities in India. However, you are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently neither J.P. Morgan nor any of its affiliates accept any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of electronic data. J.P. Morgan will not be responsible for any loss or damage that could result from interception and interpretation by any third parties of any information being made available to you through this website.

Neither J.P. Morgan, nor any of its affiliates nor their directors, officers and employees will be liable or have any responsibility of any kind for any loss or damage that you incur in the event of any failure or disruption of this website, or resulting from the act or omission of any other party involved in producing or hosting this website or the data contained therein available to you, or from any other cause relating to your access to, inability to access or for any loss to any person or entity caused by any shortcoming, defect or inaccuracy which may have inadvertently or otherwise crept into the website or use of the website or these materials.

IF YOU ARE NOT PERMITTED TO VIEW MATERIALS ON THIS WEBSITE OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THESE MATERIALS, PLEASE EXIT THIS WEBPAGE.

Please note that forms downloaded and used for subscription to the Offer in contravention of the above will be rejected with no recourse to J.P. Morgan, the issuer, or any of their respective affiliates.

Please be advised that to view information on this site, you must accept the conditions of the legal disclaimer.

I hereby declare that I am a resident of India and am entitled to receive information contained on this website

I have read the Legal Disclaimer and am entitled to receive information contained in this web site.

[I confirm]

[I do not confirm]