

## Write up on procedure for opening an account

J.P. Morgan India Private Limited sources documentation from KRA (KYC Registration Agency) based on preliminary details sought from client.

Client outreach is done for any incremental requirements. Further clarifications if any as needed basis regulatory and internal requirements.

The documentation collected is subject to internal checks and processes.

Post internal checks, the client is approved from a KYC perspective, the necessary system set ups are initiated.

Once the client is good to trade, the UCC (unique client code) set up at the Exchange for trading purpose is informed to the client.