

- 1 **Type of Issue (IPO/FPO)** IPO
- 2 **Issue Size (Rs. Cr)** 80,000
* As per Basis of Allotment
- 3 **Grade of issue alongwith name of the rating agency**
Name Not Applicable
Grade Not Applicable
- 4 **Subscription Level (Number of times):** 28.73x
 *The above figure is after technical rejection and excludes anchor allotment
 Source: Minutes of Basis of Allotment

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue*	11.37%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	16.48%
(iii) at the end of 1st FY (March 31, 2025)#	Not Available
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 **Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 **Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1st FY (March 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual utilization - Not Applicable
- (iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.): 78.00
 Designated Stock Exchange: NSE
 Listing Date: 18-Dec-24

Price parameters	At close of listing day (Dec 18, 2024)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ^{(2) (4)}	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	111.93	109.2	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	24,198.85	23,311.8	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

(4) Pricing data not disclosed as the relevant date has not yet passed

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document (for FY ending March 31, 2024)	At the end of 1st FY (March 31, 2025)*	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
Basic EPS (Rs.):	Issuer⁽¹⁾:	1.02	Not Available	Not Available
	Peer Group:			
	Avenue Supermarts Limited	38.99	Not Available	Not Available
	Trent Limited	41.82	Not Available	Not Available
	Industry Avg:	40.405	Not Applicable	Not Applicable
Diluted EPS (Rs.):	Issuer⁽¹⁾:	1.01	Not Available	Not Available
	Peer Group:			
	Avenue Supermarts Limited	38.93	Not Available	Not Available
	Trent Limited	41.82	Not Available	Not Available
	Industry Avg:	40.375	Not Applicable	Not Applicable
P/E	Issuer⁽²⁾:	76.47	Not Available	Not Available
	Per Group⁽³⁾:			
	Avenue Supermarts Limited	93.67	Not Available	Not Available
	Trent Limited	167.39	Not Available	Not Available
	Industry Avg:	130.53	Not Available	Not Available
RoNW (%)	Issuer⁽⁴⁾:	8.18%	Not Available	Not Available
	Peer Group:			
	Avenue Supermarts Limited	13.56%	Not Available	Not Available
	Trent Limited	39.99%	Not Available	Not Available
	Industry Avg:	26.78%	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer⁽⁵⁾:	12.53	Not Available	Not Available
	Peer Group:			
	Avenue Supermarts Limited	287.47	Not Available	Not Available
	Trent Limited	104.59	Not Available	Not Available
	Industry Avg:	196.03	Not Applicable	Not Applicable

Source: Prospectus

(1) Basic and diluted earnings/ (loss) per equity share are computed in accordance with Indian Accounting Standard 33 notified under the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(2) Based on Basic EPS for year ended March 31, 2024

(3) P/E Ratios have been computed based on the closing market price, on NSE on December 13, 2024 divided by the Basic EPS for the Fiscal ended March 31, 2024.

(4) Return on Net Worth (RoNW) % = Profit for the period / year attributable to equity shareholders of our Company divided by net worth of our Company as at the end of the period / year. Net Worth means the aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, as per the Restated Consolidated Financial Information, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation as per Regulation 2(1)(hh) of the SEBI ICDR Regulations. Net worth is the aggregate of paid up share capital and other equity wherein other equity includes general reserve, retained earnings, share options outstanding and securities premium as per Restated Consolidated Financial Information of our Company. Other Equity does not include capital reserve as it pertains to the difference of book value of assets of subsidiary and amount paid for acquisition of subsidiary

(5) Net asset value per share is calculated by dividing net worth by weighted average number of equity shares outstanding at the end of the year

* Not available as reporting for the relevant period has not been completed / not available publicly

14 Any other material information

Particulars	Date
Listing of equity shares of Vishal Mega Mart Limited	18-Dec-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com