

1Type of Issue (IPO/FPO)IPO

2Issue Size (Rs. Cr)3500.00

\* As per Basis of Allotment

3Grade of issue alongwith name of the rating agency

NameNot Applicable

GradeNot Applicable

4Subscription Level (Number of times):4.73

\*The above figure is after technical rejection and excludes anchor allotment

Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	18.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2025)	18.59%
(iii) at the end of 1st FY (March 31, 2026)#	Not Available
(iv) at the end of 2nd FY (March 31, 2027)#	Not Available
(v) at the end of 3rd FY (March 31, 2028)#	Not Available

\* As per the Basis of Allotment  
# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available  
Source:  
(1) Basis of Allotment  
(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)			
Parameters (Consolidated)	1st FY (March 31, 2026)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2026)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2027)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2028)*	Not Applicable

\* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	No change	-
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

\*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable  
(ii) Actual implementation - Not Applicable  
(iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document - Not Applicable

Particulars	Amount (cr)	Amount to be deployed from the Net Proceeds in Fiscal 2026	Amount to be deployed from the Net Proceeds in Fiscal 2027 #
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties, as applicable, availed by:	2,300.0	2,300.0	0.0
(a) our Company	1,102.5	1,102.5	0.0
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	1,197.5	1,197.5	0.0
General corporate purposes*	64.4	62.4	2.0
Total	2,364.4	2,362.4	2.0

\* The amount utilised for general corporate purposes shall not exceed 25% of the Gross Proceeds  
# If the Net Proceeds are not utilized (in full or in part) for the Objects during Fiscal 2026 due to factors described below, the remaining Net Proceeds shall be utilized in Fiscal 2027 as may be determined by our Company, in accordance with applicable laws

- (ii) Actual utilization - Not Applicable

Particulars	Amount (cr)	Amount utilized as on Jun 30, 2025	Amount utilized as on Sep 30, 2025
Repayment/ prepayment/ redemption, in full or in part, of certain outstanding borrowings, interest accrued and prepayment penalties, as applicable, availed by:	2,300.0	2,300.0	2,300.0
(a) our Company	1,102.5	1,102.5	1,102.5
(b) certain of our wholly owned Subsidiaries and step-down subsidiaries, namely, Schloss Chanakya, Schloss Chennai, Schloss Udaipur and TPRPL, through investment in such Subsidiaries	1,197.5	1,197.5	1,197.5
General corporate purposes*	64.4	0.0	0.0
Total	2,364.4	2,300.0	2,300.0

- (iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable

No comments

12 Pricing Data

Issue Price (Rs.): 435  
Designated Stock Exchange: NSE  
Listing Date: 2-Jun-25

Price parameters	At close of listing day (Jun 2, 2025)	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2026) <sup>(3)</sup>			As at the end of 2nd FY after the listing of the issue (March 31, 2027) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2028) <sup>(3)</sup>		
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*
Market Price (on NSE)	435.6	405.2	399.5	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	24,716.6	25,541.8	24,426.9	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

\* Intraday high and low prices considered

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document (dated May 28, 2025) for FY ending Mar 31, 2025	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*	At the end of 3rd FY (March 31, 2028)*
Basic EPS (Rs.):	Issuer:	1.97	Not Available	Not Available	Not Available
	Peer Group:		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	13.40			
	Chalet Hotels Limited	6.53			
	Ventive Hospitality Limited	6.83			
	ITC Hotels Limited	3.05			
	Industry Avg:	7.45	Not Available	Not Available	Not Available
Diluted EPS (Rs.):	Issuer:	1.97	Not Available	Not Available	Not Available
	Peer Group:		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	13.4			
	Chalet Hotels Limited	6.53			
	Ventive Hospitality Limited	6.83			
	ITC Hotels Limited	3.05			
	Industry Avg:	7.45	Not Available	Not Available	Not Available
P/E	Issuer <sup>(1)</sup> :	220.81	Not Available	Not Available	Not Available
	Peer Group:		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	57.17			
	Chalet Hotels Limited	138.47			
	Ventive Hospitality Limited	110.12			
	ITC Hotels Limited	66.48			
	Industry Avg:	93.06	Not Available	Not Available	Not Available
RoNW (%)	Issuer <sup>(3)</sup> :	1.32%	Not Available	Not Available	Not Available
	Peer Group:		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	16.42%			
	Chalet Hotels Limited	4.68%			
	Ventive Hospitality Limited	2.80%			
	ITC Hotels Limited	5.94%			
	Industry Avg:	7.46%	Not Available	Not Available	Not Available
NAV per share based on last balance sheet	Issuer <sup>(4)</sup> :	148.88	Not Available	Not Available	Not Available
	Peer Group:		Not Available	Not Available	Not Available
	The Indian Hotels Company Limited	87.22			
	Chalet Hotels Limited	139.42			
	Ventive Hospitality Limited	252.88			
	ITC Hotels Limited	51.55			
	Industry Avg:	132.77	Not Available	Not Available	Not Available

Source: Prospectus

(1) At cap price

\* Not available as reporting for the relevant period has not been completed / not available publicly

14 Any other material information

Particulars	Date
Listing of equity shares of Swiggy Limited	2-Jun-25
Authorization for Determining Materiality of Events or Information	2-Jun-25
The company, along with its consortium partners, has been allotted a commercial plot in Bandra Kurla Complex, Mumbai, following the acceptance of its bid	3-Jun-25
Schloss Bangalore Limited has invested in its subsidiaries Schloss Chanakya and Schloss Chennai through the allotment of CCPS and inter-corporate depo:	5-Jun-25
Tulsi Palace Resort Private Limited, a material subsidiary, has received GST show cause notices, which are not expected to have any material impact on the	10-Jun-25
The company announces with regret the passing of Mr. Naresh Asawa, Senior Vice President – Real Estate & Greenfield Projects, on June 14, 2025.	20-Jun-25
CRISIL Ratings Limited has upgraded the credit ratings of the company and its material subsidiaries to AA from A-	17-Jul-25

The Board has approved the unaudited standalone and consolidated financial results for the quarter ended June 30, 2025, along with the statutory auditor's li	22-Jul-25
Monitoring Agency Report for the quarter ended June 30, 2025	22-Jul-25
The lease for commercial plot C-80 in Bandra Kurla Complex, Mumbai, will be held by Leela BKC Holdings Private Limited (LBHPL), a 50:50 joint venture be	25-Jul-25
Enclosed the transcript of the Q1 FY26 Earnings Conference Call held on July 22, 2025	29-Jul-25
Intimation of schedule of Investors Meet	30-Jul-25
The Board of Schloss Bangalore Limited approved the appointment of M/s Makarand M Joshi & Co as Secretarial Auditors for five years, subject to sharehol	22-Aug-25
Intimation of schedule of Investors Meet	24-Aug-25
Intimation of schedule of Investors Meet	1-Sep-25
Intimation of schedule of Investors Meet	12-Sep-25
Voting Results and Scrutinizers report of the Sixth Annual General Meeting held on September 19, 2025	19-Sep-25
Intimation of withdrawal of credit ratings of Subsidiary - Tulsi Palace Resort Private Limited	26-Sep-25
Aries Holdings (DIFC) Limited, a wholly owned subsidiary, will acquire a 25% equity stake in Argon Holdings (DIFC) Limited, resulting in the company indire	9-Oct-25
Leela Palaces Hotels & Resorts Limited has informed the Exchange about Investor Presentation	14-Oct-25
Monitoring Agency Report for the quarter ended September 30, 2025	14-Oct-25
Intimation of Schedule of Investors Meet	15-Nov-25

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)