

- 1 Type of Issue (IPO/FPO)** IPO
- 2 Issue Size (Rs. Cr)** 2,106.404\*\*\*  
\* As per Basis of Allotment
- 3 Grade of issue alongwith name of the rating agency**  
**Name** Not Applicable  
**Grade** Not Applicable
- 4 Subscription Level (Number of times):** 3.14  
 \*The above figure is after technical rejection and excludes anchor allotment  
 Source: Minutes of Basis of Allotment

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue*	11.23%
(ii) at the end of the 1st Quarter immediately after the listing of the issue #	Not Available
(iii) at the end of 1st FY (March 31, 2025)#	Not Available
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

\* As per the Basis of Allotment

# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. Crore)

Parameters (Consolidated)	1nd FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1nd FY (March 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

\* Trading status not disclosed as the relevant fiscal year has not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

\*Changes in Directors not disclosed as the relevant fiscal year has not been completed

**9 Status of implementation of project/ commencement of commercial production**

- (i) as disclosed in the offer document - Not Applicable as 100% OFS
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

**10 Status of utilization of issue proceeds**

- (i) as disclosed in the offer document - Not Applicable as 100% OFS
- (ii) Actual utilization - Not Applicable
- (iii) Reasons for deviation, if any - Not Applicable

**11 Comments of monitoring agency, if applicable**

Not Applicable

**12 Pricing Data**

Issue Price (Rs.): 30  
 Designated Stock Exchange: NSE  
 Listing Date: 12-Nov-24

Price parameters	At close of listing day (Nov 12, 2024)	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>			As at the end of 2nd FY after the listing of the issue (March 31, 2026) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	29.32	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	23,883.45	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated Nov 07, 2024	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
<b>Diluted EPS (Rs.):</b>	<b>Issuer<sup>(1)</sup>:</b>	0.53	Not Available	Not Available
	<b>Peer Group:</b>	Not applicable	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
<b>P/E</b>	<b>Issuer<sup>(2)</sup>:</b>	56.6	Not Available	Not Available
	<b>Peer Group:</b>	Not applicable	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
<b>RoNW (%)</b>	<b>Issuer<sup>(3)</sup>:</b>	3.54%	Not Available	Not Available
	<b>Peer Group:</b>	Not applicable	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>
<b>NAV per share based on last balance sheet</b>	<b>Issuer<sup>(4)</sup>:</b>	16.25	Not Available	Not Available
	<b>Peer Group:</b>	Not applicable	Not Available	Not Available
	<b>Industry Avg:</b>	<b>Not Applicable</b>	<b>Not Applicable</b>	<b>Not Applicable</b>

Source: Prospectus

(1) Diluted earnings per share are calculated by dividing the net restated profit/(loss) for the year/period attributable to equity shareholders by the weighted average number of Equity Shares outstanding during the year/period as adjusted for the effects of all dilutive potential Equity Shares during the year/period

(2) P/E ratio = Price per equity share / Earnings per equity share; at Cap Price

(3) Return on net worth is calculated as restated profit/(loss) for the year/period divided by the corresponding net worth as at the end of the year/period (31st March 2024).

(4) NAV per equity share - Total equity attributable to shareholders divided by number of equity shares outstanding as on respective year/period end (30th June 2024)

\* Not available as reporting for the relevant period has not been completed / not available publicly

14 Any other material information

Particulars	Date
Listing of equity shares of Sagility India Limited	12-Nov-24
Disclosure regarding Sagility Holding B.V.'s pledge on its shareholding in Sagility B.V.	16-Nov-24
Company announced results as of September 30, 2024	25-Nov-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)