WEBSITE DISCLAIMER

PLEASE READ THIS NOTICE CAREFULLY – IT APPLIES TO ALL PERSONS WHO VIEW THIS SITE.

Investors should read the draft red herring prospectus / red herring prospectus / prospectus / seek professional advice before taking any actions. J.P. Morgan India Private Limited does not accept any liability whatsoever direct or indirect that may arise from the use of the information contained in the draft red herring prospectus / red herring prospectus / prospectus.

Disclaimer

The following disclaimer applies to the draft red herring prospectus / red herring prospectus / prospectus of KFin Technologies Limited (the "Company") filed with Securities and Exchange Board of India ("SEBI") (the "Offering Document") hosted on this website in connection with a public offering of securities (the "Offer") where J.P. Morgan India Private Limited, as one of the book running lead managers to the Offer, has taken all necessary steps to ensure that the contents of the Offering Document as appearing on this website are identical to the Offering Document filed with the SEBI. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the Offering Document. By accessing the Offering Document, you agree to follow the following terms and conditions, including any modifications to it from time to time.

The contents of the Offering Document are for your information only. No part of the contents herein shall be copied or duplicated in any form by any means or redistributed. J.P. Morgan India Private Limited and/or its affiliates are not soliciting any action based on any of the information contained on this website, including the Offering Document, and such information should not be construed as an offer to sell or the solicitation of any offer to buy or subscribe for any security. Neither J.P. Morgan India Private Limited nor any of its affiliates represents that the contents of the draft red herring prospectus are accurate or complete. The information contained in a draft red herring prospectus or a red herring prospectus may not be updated since its original publication date and may not reflect the latest updates.

Please note that because of restrictions imposed by applicable law or regulation on soliciting securities business in various jurisdictions, subscription to the Offer will not be permitted to residents of certain jurisdictions. The Offering Document is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where: (a) distribution or use of such information would not be permissible under or in violation of any applicable law or regulation; or (b) J.P. Morgan India Private Limited would by virtue of such distribution become subject to new or additional registration requirements.

The information contained in this portion of our website is not intended to be, and should not be, viewed by U.S. persons (as defined in Regulation S of the Securities Act of 1933, as amended (the “Securities Act”)) or any person in the United States. By accessing such information, you are hereby deemed to represent that (a) you are not a U.S. person and (b) you are not in the United States. The information contained in this website does not constitute an offer for sale in the United States. The securities described in the Offer Document have not been, and will not be, registered under the Securities Act, or any state law of the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and accordingly, the Equity Shares are being offered and sold (i) within the United States solely to persons who are reasonably believed
to be “qualified institutional buyers” (as defined in Rule 144A under the U.S. Securities Act) in transactions exempt from the registration requirements of the U.S. Securities Act, and (ii) outside the United States in “offshore transactions” as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur.

Any potential investor should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the red herring prospectus, which may be filed by the Company with the Registrar of Companies, Telangana at Hyderabad (“RoC”) in future, including the section titled “Risk Factors”. Any decision on whether to invest in the equity shares described in the draft red herring prospectus may only be made after a red herring prospectus has been filed with the RoC and must be made solely on the basis of such red herring prospectus. As there may be material changes in the red herring prospectus as compared to the draft red herring prospectus, potential investors should not rely on the draft red herring prospectus.

The Offering Document has been hosted on this website as prescribed under Regulation 26(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”). J.P. Morgan India Private Limited, as a Book Running Lead Manager, has taken all necessary steps to ensure that the contents of the Offering Document as appearing on this website are identical to the Offering Document filed with SEBI for its comments in accordance with the SEBI ICDR Regulations. You are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently neither J.P. Morgan India Private Limited nor any of its affiliates accept any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of electronic data. J.P. Morgan India Private Limited will not be responsible for any loss or damage that could result from interception and interpretation by any third parties of any information being made available to you through this website.

Neither J.P. Morgan India Private Limited, nor any of its affiliates nor their directors, officers and employees will be liable or have any responsibility of any kind for any loss or damage that you incur in the event of any failure or disruption of this website, or resulting from the act or omission of any other party involved in producing or hosting this website or the data contained therein available to you, or from any other cause relating to your access to, inability to access or use of the website or these materials.

Please note that forms downloaded and used for subscription to the Issue in contravention of the above will be rejected with no recourse to J.P. Morgan India Private Limited, the issuer, or any of their respective affiliates.

The information in this section is directed at, and is, intended for distribution to, and use by, residents of India only.

[Note: J.P. Morgan India Private Limited to add click through procedure that requires anyone accessing the website to confirm they are Indian residents and provide an Indian post code/ZIP code.]

I confirm

I do not confirm