If person indicates he is a resident of a country other than the United States, Canada, United Kingdom, Australia or Japan

Please read the following notice carefully before deciding whether to click on the link below to view the information on this web page.

The following disclaimer applies to the red herring prospectus of Schloss Bangalore Limited ("Company") dated May 20, 2025 (the "RHP"), filed with the Registrar of Companies, Delhi and Haryana at New Delhi, the Securities and Exchange Board of India ("SEBI"), BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, the "Stock Exchanges") hosted on this website in connection with a public offering of securities (the "Offer") that JM Financial Limited, BofA Securities India Limited, Morgan Stanley India Company Private Limited, J.P. Morgan India Private Limited, Kotak Mahindra Capital Company Limited, Axis Capital Limited, Citigroup Global Markets India Private Limited, ICICI Securities Limited, IIFL Capital Services Limited (formerly known as IIFL Securities Limited), Motilal Oswal Investment Advisors Limited and SBI Capital Markets Limited or any of their affiliates, or their respective directors, officers and employees (together, "Book Running Lead Managers") are associated with as Book Running Lead Managers. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the RHP.

The RHP has been made available on this website in electronic form solely to comply with Regulation 26(1) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the RHP. By accessing the RHP, you agree to follow the following terms and conditions, including any modifications to them from time to time.

The contents of the RHP is for your information only. No part of the contents herein shall be copied or duplicated in any form by any means or redistributed. The Company and/ or its affiliates are not soliciting any action based on any of the information contained on this website, including the RHP, and such information should not be construed as an offer, or invitation or offer to sell or the solicitation of any offer to buy or subscribe for or purchase any security by the Company, the selling shareholders, or any of the Book Running Lead Managers. Neither the Company nor any of its affiliates represent that the contents of the RHP is accurate or complete. The information contained in the RHP may not be updated since its original publication date and may not reflect the latest updates. Any forwarding, distribution or reproduction of the contents herein in whole, or in part is unauthorized.

Schloss Bangalore Limited and the Book Running Lead Managers do not accept any responsibility for any contravention of applicable securities laws and regulations by individuals as a result of false information provided by such individuals.

The information furnished on the following web pages contains information intended only for persons not located in any jurisdiction where the distribution of such information is prohibited or restricted, including the United States, Canada, United Kingdom, Australia and Japan. This information is not to be furnished or made available to any person in the United States, Canada, United Kingdom, Australia or Japan or to any person to whom it is unlawful to furnish or make available such information.

The information on the following web pages is intended solely to provide background information on Schloss Bangalore Limited and does not constitute, or form a part of, and should not be construed as, an offer to sell or issue or the solicitation of an offer to buy or acquire, any shares or other securities of the Company in any jurisdiction, including in the United States, and is not for publication, release or distribution in the United States. The shares or other securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act")), or with any securities regulatory authority of any state of other jurisdiction in the United States, and may not be offered, sold, pledged or otherwise transferred except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

Neither the information on the following web pages nor any copy of any of it may be taken or transmitted into the United States, Canada, United Kingdom, Australia or Japan or distributed, directly or indirectly, in the United States, Canada, United Kingdom, Australia or Japan or to any resident thereof.

Potential investors should not rely on the draft red herring prospectus dated September 20, 2024 ("**DRHP**") for any investment decision. As there may be material changes in the RHP as compared to the DRHP, potential investors should not rely on the DRHP. Any potential investor should note that investment in the securities involves a high degree of risk. For details, potential investors should refer to the RHP including the section titled "*Risk Factors*".

The information is current only as of its date and shall not, under any circumstances, create any implication that the information contained therein is correct as of any time subsequent to the date thereof or that there has been no change in the financial condition or affairs of Schloss Bangalore Limited since such date. This document may be updated from time to time and there is no undertaking by Schloss Bangalore Limited or Book Running Lead Managers to post any such amendments or supplements on this website.

By clicking on the link below to view the information on the following web pages and other information in this website, you will be deemed to have represented and warranted that:

- (i) you are not currently located in any jurisdiction where distribution of the information on this website is prohibited or restricted, including the United States, Canada, United Kingdom, Australia or Japan;
- (ii) it is lawful for you to receive a copy of the information contained on this website; and
- (iii) you have read, understand and agree to comply with all of the restrictions set forth above.

2

Click here to return to the main menu.

<u>Click here</u> to continue.

ASIA 37500455 v1