

1	Type of Issue (IPO/FPO)	IPO
2	Issue Size (Rs. Cr)	2830.4
	<i>* As per Basis of Allotment</i>	

3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times):	74.91
	<i>*The above figure is after technical rejection and excludes anchor allotment</i>	
	<i>Source: Minutes of Basis of Allotment</i>	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	6.95%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)	9.79%
(iii) at the end of 1st FY (March 31, 2025)#	Not Available
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document (Rs. Crore)

Particulars	Amount
Investment in Premier Energies Global Environment Private Limited for part financing the establishment of the Project	968.60
General corporate purposes	270.29
Total	1,238.89

(ii) Actual utilization (Rs. Crore)

Particulars	Amount proposed in the offer document	Amount utilized as on 30th Sept 2024	Unutilized amount as on 30th Sept 2024
Investment in Premier Energies Global Environment Private Limited for part financing the establishment of the Project	968.60	0.00	968.60
General corporate purposes	270.29	0.00	270.29
Total	1,238.89	0.00	1,238.89

(iii) Reasons for deviation, if any - NA

11 Comments of monitoring agency, if applicable

NA

12 Pricing Data

Issue Price (Rs.): 450
 Designated Stock Exchange: BSE
 Listing Date: 3-Sep-24

Price parameters	At close of listing day (September 03, 2024)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on BSE)	839.65	1,111.20	1,225.8	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sensex	82,555.44	84,266.29	79,802.8	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: BSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated August 29, 2024	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
Diluted EPS (Rs.):	Issuer⁽¹⁾:	5.48	Not Available	Not Available
	Peer Group⁽²⁾:			
	Websol Energy System Limited	(29.99)	Not Available	Not Available
	Industry Avg:	(29.99)	Not Applicable	Not Applicable
P/E^{(3) (4)}	Issuer⁽¹⁾:	82.12	Not Available	Not Available
	Peer Group⁽²⁾:			
	Websol Energy System Limited	NA	Not Available	Not Available
	Industry Avg:	NA	Not Applicable	Not Applicable
RoNW (%)⁽⁵⁾	Issuer⁽¹⁾:	37.46%	Not Available	Not Available
	Peer Group⁽²⁾:			
	Websol Energy System Limited	NA	Not Available	Not Available
	Industry Avg:	NA	Not Applicable	Not Applicable
NAV per share based on last balance sheet⁽⁶⁾	Issuer⁽¹⁾:	14.63	Not Available	Not Available
	Peer Group⁽²⁾:			
	Websol Energy System Limited	NA	Not Available	Not Available
	Industry Avg:	NA	Not Applicable	Not Applicable

Source: Prospectus

(1) The financial information for our Company is based on the Restated Consolidated Financial Information as at and for the financial year ended March 31, 2024

(2) The financial information for listed industry peer mentioned above is on a consolidated basis and is sourced from the financial statements for the financial year ended March 31, 2024 submitted to the Stock Exchanges

(3) P/E Ratio has been computed based on the closing market price of equity shares on National Stock Exchange of India Limited on August 20, 2024 divided by the Diluted EPS

(4) P/E Ratio of the Company has been computed based on the Offer Price divided by the diluted EPS

(5) RoNW is calculated as Restated net profit/loss after tax/ Restated Net worth at the end of the year/period computed as on March 31, 2024. Restated Net-worth means: aggregate value of the paid-up share capital and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis

(6) Net Asset Value per Equity Share (₹) = Restated net worth / Number of equity shares and potential equity shares including bonus shares on account of compulsory convertible debentures outstanding as at the end of period/ year. Restated net worth means aggregate value of the paid-up share capital including effect of bonus shares and all reserves created out of the profits and securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, but does not include reserves created out of revaluation of assets, write-back of depreciation, each as applicable for the Company on a restated basis.

* Not available as reporting for the relevant period has not been completed / not available publicly

14 Any other material information

Particulars	Date
Listing of Equity Shares of Premier Energies Limited	3-Sep-24
Received order from Uttar Pradesh Department of Agriculture for the supply, installation, and commissioning with 5 years comprehensive warranty of 8,085 solar water pumping systems across various districts in the state. This project, valued at Rs. 215 Crores, is scheduled for completion by March 2025.	5-Sep-24
Credit ratings assigned to bank facilities of material subsidiary named M/s. Premier Energies International Private Limited as issued by Care ratings limited (Amount: INR 525 crores; Rating: A-, Stable)	20-Sep-24
Approved the issuance of a corporate guarantee in favor of the working capital bankers of its subsidiary company to secure new working capital facilities to be availed by Premier Energies Global Environment Private Limited, a wholly owned subsidiary	26-Sep-24
Entered into a Module Supply Agreement (MSA) with BN Hybrid Power-1 Private Limited, a Special Purpose Vehicle of BrightNight India. Under this agreement, Premier Energies will supply 173.35 MWp of solar modules featuring the latest Topcon technology for their 300 MW FDRE (Wind, Solar, and Energy Storage) Power Project located in Barmer, Rajasthan	8-Oct-24
Premier Energies International Private Ltd. and Premier Energies Photovoltaic Private Ltd., both subsidiaries of Premier Energies Limited, have received and accepted multiple orders from various customers amounting to a total value of INR 765 crore (Modules: INR 632 crores and cells INR 133 crores)	14-Oct-24
Approved the issuance of a corporate guarantees in favor of the working capital bankers of its subsidiary companies 1) Premier Energies Photovoltaic Private Limited. ("PEPPL") 2) Premier Energies Global Environment Private Limited ("PEGEPL") 3) Premier Energies International Private Limited ("PEIPL")	23-Oct-24
Received and accepted multiple orders aggregating to INR 560.00 crores (Modules: INR 513 crores and cells INR 47 crores) from 2 large Independent Power Producer (IPP) and others	2-Nov-24
Approval of Unaudited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2024	8-Nov-24
Credit ratings assigned to bank facilities of the company and its subsidiaries as issued by CRISIL Ratings Limited Long-term bank facilities: INR 40.28 crores; Rating: A- / Positive Short Term Bank Facilities: INR 208 crores; Rating: A2+ / Positive	13-Nov-24
Received and accepted multiple orders aggregating to INR 1087 Crore (Modules: INR 964 crores and cells INR 123 crores) from 2 large Independent Power Producers (IPP) and 1 other customer	25-Nov-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com