

**Name of the Issue:****ONE 97 COMMUNICATIONS LIMITED**

<b>1 Type of Issue (IPO/FPO)</b>	IPO
<b>2 Issue Size (Rs. Cr)</b>	18,300
	* As per Post Offer Report filed with SEBI
<b>3 Grade of issue alongwith name of the rating agency</b>	
Name	Not Applicable
Grade	Not Applicable
<b>4 Subscription Level (Number of times):</b>	1.95
	*The above figure is before technical rejection
	Source: Basis minutes
<b>5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges</b>	

Particulars	%
(i) On Allotment November 15, 2021*	11.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	10.42%
(iii) at the end of 1st FY (March 31, 2022)	5.49%
(iv) at the end of 2nd FY (March 31, 2023)	14.75%
(v) at the end of 3rd FY (March 31, 2024)	27.50%

\*Source: Basis of allotment

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

Parameters (Consolidated)	(Consolidated in Rs. Crore)		
	1st FY (March 31, 2022)	2nd FY (March 31, 2023)	3rd FY (March 31, 2024)
Net Sales/ Income from operations	4,974.2	7,990.3	9,977.8
Net Profit after Minority Interest	(2,392.9)	(1,775.9)	(1,417.0)
Equity Capital	64.9	63.4	63.6
Reserves excluding revaluation reserves	14,086.7	12,952.2	13,263.0

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

Particulars - Trading Status	NSE	BSE
(i) at the end of 2nd FY (March 31, 2022)	Frequently traded <sup>(1)</sup>	Frequently traded <sup>(1)</sup>
(ii) at the end of 3rd FY (March 31, 2023)	Frequently traded	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently traded	Frequently traded

(1) Annualised for the year based on data available since listing in Nov'21 with shares outstanding as of Mar'22

(2) Note: Shares outstanding used is the average of the 4 quarters

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
at the end of 1st FY (March 31, 2022)	Munish Ravinder Varma	Resignation
	Madhur Deora	Appointment
	Mark Schwartz	Resignation
	GS Sundararajan	Appointment
	Douglas Feagin	Resignation
	Vijay Shekhar Sharma	Reappointment
at the end of 2nd FY (March 31, 2023)	Vivek Kumar Mathur	(Resignation of Alternate Director
at the end of 3rd FY (March 31, 2024)		

As per the website of BSE and NSE

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document - N.A

(ii) Actual implementation - N.A.

(iii) Reasons for delay in implementation, if any - N.A.

#### 10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars (Rs in Millions)	Amount proposed to be funded from Net Proceeds	Estimated utilization of net proceeds in millions
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	Up till FY2027
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	Up Till FY2027
General corporate purposes	18,134.00	18,134.00
<b>Total Net Proceeds</b>	<b>81,134.00</b>	<b>18,134.00</b>

(ii) Actual utilization upto 31-Mar-24

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds	Utilized upto Mar 31, 2024
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	43,000.00
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	-
General corporate purposes	18,194.00	18,194.00*
<b>Total Net Proceeds</b>	<b>81,134.00</b>	<b>61,194.00</b>

(iii) Reasons for deviation, if any - N.A

\*During the quarter ended June 30, 2023, un-utilized IPO issue expenses of INR 60 million has been transferred to net IPO proceeds, thereby increasing it from INR 81,134 million to INR 81,194 million and earmarked for general corporate purposes in accordance with the Objects of the Offer.

**11 Comments of monitoring agency, if applicable**

None

## 12 Pricing Data

## Issue

Face Price (Rs.):  
Designated Stock Exchange

21  
BS

15-Feb-22

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next previous day.

(2) 90th calendar day has been taken

### 13 Basis for Issue Price and comparison with Peer group & Industry Average

Accounting ratio			As disclosed in offer document	At the end of 1 <sup>st</sup> FY (March 31, 2022)	At the end of 2 <sup>nd</sup> FY (March 31, 2023)	At the end of 3 <sup>rd</sup> (March 31, 2024)
Basic EPS	<b>Issuer: Consolidated</b>	-28.00	-38.00	-27.00	-22.00	
	<b>Peer Group:</b>	No peers available	No peers available	No peers available	No peers available	No peers available
	<b>Industry Avg</b>	NA	NA	NA	NA	NA
P/E	<b>Issuer: Consolidated</b>	NA	NA	NA	NA	NA
	<b>Peer Group:</b>	No peers available	No peers available	No peers available	No peers available	No peers available
	<b>Industry Avg</b>	NA	NA	NA	NA	NA
RoNW%	<b>Issuer: Consolidated</b>	-26%	-17%	-14%	-11%	
	<b>Peer Group:</b>	No peers available	No peers available	No peers available	No peers available	No peers available
	<b>Industry Avg:</b>	NA	NA	NA	NA	NA
NAV per share based on balance sheet	<b>Issuer: Consolidated</b>	104	224.73	205	209.87	
	<b>Peer Group:</b>	No peers available	No peers available	No peers available	No peers available	No peers available
	<b>Industry Avg:</b>	NA	NA	NA	NA	NA

(1) Basic EPS = Restated consolidated profit/(loss) for the year/period attributable to equity holders of the Company divided by Weighted average number of equity shares outstanding during the year/period, excluding treasury shares.

(2) P/E ratio is not ascertainable as the EPS is negative

(3) **Return on Net Worth (%)** = Restated loss for the year/period attributable to equity shareholders of the Company divided by net worth

(4) Net Asset Value per equity share represents net worth as at the end of the respective period divided by the number of Equity Shares outstanding at the end of the respective period, excluding treasury shares.

## 14 Any other material information

Event	Date
Announcement under Regulation 30 (LODR)-Press Release / Media Release	24-Jun-24
Announcement under Regulation 30 (LODR)-Change in Directorate	17-Jun-24
Outcome Of Board Meeting Held On June 17, 2024	17-Jun-24
Grant Of 47,63,398 Stock Options Under One 97 Employees Stock Option Scheme 2019	17-Jun-24
Outcome Of Nomination And Remuneration Committee Meeting Held On June 17, 2024	17-Jun-24
News Clarification On 'Zomato In Talks To Acquire Paytm's Movies, Ticketing Business"	16-Jun-24
Announcement under Regulation 30 (LODR)-Press Release / Media Release	13-Jun-24
Paytm Broadens Insurance Distribution Focus With IRDAI Approval	12-Jun-24
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	7-Jun-24
Clarification Regarding 'Increase In Volume' In The Shares Of The Company	3-Jun-24
Clarification sought from One 97 Communications Ltd	3-Jun-24
Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation	29-May-24
Compliances-Reg.24(A)-Annual Secretarial Compliance	29-May-24
Clarification On The News Item Appeared In Times Of India On May 29, 2024 Captioned 'Adani In Talks With Sharma To Acquire Stake In Paytm'	29-May-24
Announcement under Regulation 30 (LODR)-Earnings Call Transcript	28-May-24
Announcement under Regulation 30 (LODR)-Press Release / Media Release	25-May-24
Announcement under Regulation 30 (LODR)-Newspaper Publication	23-May-24
Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Outcome	22-May-24
Announcement under Regulation 30 (LODR)-Monitoring Agency Report	22-May-24
Statement Of Deviation Or Variation Of Funds Raised Through Initial Public Offer For The Quarter Ended March 31, 2024	22-May-24
Announcement under Regulation 30 (LODR)-Change in Management	22-May-24
Earnings Release For The Quarter & Year Ended March 31, 2024	22-May-24
Board Meeting Outcome for Financial Results For The Quarter & Year Ended March 31, 2024	22-May-24
Financial Results For The Quarter & Year Ended March 31, 2024	22-May-24
Grant Of 2,89,475 Stock Options Under One 97 Employees Stock Option Scheme 2019	21-May-24
Board Meeting Outcome for Outcome Of Nomination And Remuneration Committee Meeting Held On May 21, 2024	21-May-24
Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation	20-May-24
Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation	19-May-24
Board Meeting Intimation for Consideration And Approval Of The Audited Standalone & Consolidated Financial Results For The Quarter And Year Ended March 31, 2024	16-May-24
Clarification Regarding Economic Times Article: Paytm's Lending Business Remains Robust; Does Not Provide FLDG And Acts As A Distributor And Other Recent Media Articles	9-May-24
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	4-May-24
Announcement under Regulation 30 (LODR)-Change in Management	4-May-24
Board Meeting Outcome for Board Meeting Outcome For Board Meeting Held On May 04, 2024	4-May-24
Certificate Under Regulation 40(9) And 40(10) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015	18-Apr-24
Announcement under Regulation 30 (LODR)-Press Release / Media Release	17-Apr-24
Compliance Certificate Pursuant To Regulation 7(3) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Financial Year Ended March 31, 2024	15-Apr-24
Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018	9-Apr-24
Intimation Of Resignation Of Mr. Surinder Chawla, Managing Director And CEO Of Paytm Payments Bank Limited	9-Apr-24
Grant Of 91,250 Stock Options Under One 97 Employees Stock Option Scheme 2019	5-Apr-24
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	5-Apr-24
Closure Of Trading Window	29-Mar-24
Announcement under Regulation 30 (LODR)-Change in Management	23-Mar-24
Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015	14-Mar-24
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	5-Mar-24
Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015	2-Mar-24
Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015	1-Mar-24
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011	29-Feb-24
Announcement under Regulation 30 (LODR)-Analyst / Investor Meet – Intimation	28-Feb-24
Announcement under Regulation 30 (LODR)-Press Release / Media Release	26-Feb-24
Press Release Issued By Reserve Bank Of India	23-Feb-24
Clarification Regarding Increase In Volume In The Shares Of The Company	23-Feb-24
Clarification sought from One 97 Communications Ltd	23-Feb-24
Announcement under Regulation 30 (LODR)-Press Release / Media Release	17-Feb-24
Announcement under Regulation 30 (LODR)-Press Release / Media Release	16-Feb-24

Clarification On The News Item Appeared In The 'Timesofindia.Indiatimes.Com' Dated February 14, 2024 Captioned 'ED Registers Case Against Paytm Under FEMA Violations'	
With reference to the captioned subject and subsequent to the clarification issued on February 5, 2024, this is to further clarify that One 97 Communications Limited ('Company'), its subsidiaries and its associate, Paytm Payments Bank Limited, have over time been receiving notices and requisition for information, documents and explanations from the Authorities, including Enforcement Directorate (ED), with respect to the customers that may have done business with the respective entities, and provided the required information, documents and explanations to the Authorities. The Company and its associate have continued to provide such information, documents and explanations to the Authorities as is being required by them.	14-Feb-24
We would also like to clarify that our associate Paytm Payments Bank Limited does not undertake Outward Foreign Remittance.	
Clarification sought from One 97 Communications Ltd	
The Exchange has sought clarification from One 97 Communications Ltd on February 14, 2024, with reference to news appeared in <a href="https://timesofindia.indiatimes.com">https://timesofindia.indiatimes.com</a> dated February 14, 2024 quoting "ED registers case against Paytm under Fema violations"	14-Feb-24
The reply is awaited.	
Clarification On The News Item Appeared In 'Https://Economictimes.Indiatimes.Com' Dated February 09, 2024 Captioned 'Paytm Close To Winning Approval For Investment In Payments Gateway Arm'	
With reference to the captioned subject, we would like to provide an update on the application of PPSL, a 100% material subsidiary of One 97 Communications Limited (the "Company"), for a payment aggregator license ("Application").	12-Feb-24
As part of the Application, PPSL had also applied to the Government of India for approval of downstream investment made by the Company in PPSL, which is currently awaited. We will update the stock exchanges as and when approval is received. Meanwhile, PPSL continues to serve its existing online merchant partners.	
We would also like to highlight that there have been changes in the ownership structure of the Company, with the Paytm founder (Mr. Vijay Shekhar Sharma) now being the sole Significant Beneficial Owner. This was informed to the stock exchanges on September 03, 2023.	
Clarification sought from One 97 Communications Ltd	
The Exchange has sought clarification from One 97 Communications Ltd on February 12, 2024, with reference to news appeared in <a href="http://www.economictimes.indiatimes.com">www.economictimes.indiatimes.com</a> dated February 12, 2024 quoting "Paytm close to winning approval for investment in payments gateway arm"	12-Feb-24
The reply is awaited.	
Clarification On The News Item Appeared In 'Www.Hindustantimes.Com' Dated February 9, 2024 Captioned 'Paytm Payments Bank Independent Director Quit After RBI Crackdown'	
In reference to captioned subject, we hereby submit that our associate entity, Paytm Payments Bank Limited (PPBL), has informed us that Ms. Manju Agarwal, Independent Director resigned from the Board of PPBL on February 01, 2024, due to her personal commitments which was noted by PPBL Board on February 06, 2024.	12-Feb-24
Formation Of A Group Advisory Committee On Compliance & Regulatory Matters	9-Feb-24
Clarification sought from One 97 Communications Ltd	
The Exchange has sought clarification from One 97 Communications Ltd on February 9, 2024, with reference to news appeared in <a href="https://www.hindustantimes.com">https://www.hindustantimes.com</a> dated February 9, 2024 quoting "Paytm Payments Bank independent director quit after RBI crackdown."	9-Feb-24
The reply is awaited.	
Clarification On The News Item Appeared In 'Www.Hindustantimes.Com' Dated February 05, 2024 Captioned "Mukesh Ambani To Acquire Paytm Wallet? Jio Financial Shares Soar After Report".	
With reference to the captioned subject, we clarify that the abovementioned news item is speculative, baseless and factually incorrect. We have not been in any negotiations in this regard. We have been informed by Paytm Payments Bank Limited, our associate company, that they also have not been in any negotiations in this regard.	6-Feb-24
Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - One 97 Communications Limited Denies Reports Of Investigation Or Violation Of Foreign Exchange Rules By The Company Or Its Associate Paytm Payments Bank Limited	5-Feb-24
Disclosure Under Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - One 97 Communications Limited Response On Recent Speculative Media Reports To address the recent misinformation, factual inaccuracies and speculation, One97 Communications Limited (OCL / Paytm / Company) would like to set out the Company's position and directly address rumors in the recent misleading media reports about the Company and its associate, Paytm Payments Bank Limited (PPBL / Bank). This filing is done in the interest of transparency, and protecting our reputation, customers, shareholders and stakeholders from being influenced by unwarranted and speculative stories. We will continue to post such clarifications, as required.	2-Feb-24
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SVF India Holdings (Cayman) Ltd	24-Jan-24

Intimation Of Incorporation Of One Or More Wholly Owned Subsidiaries In The GIFT International Financial Services Centre, Gujarat, India Intimation of Incorporation of one or more wholly owned subsidiaries in the GIFT International Financial Services Centre, Gujarat, India	19-Jan-24
Announcement under Regulation 30 (LODR)-Press Release / Media Release Press release titled "Paytm to invest Rs. 100 Cr in GIFT City; plans to offer AI-driven cross border remittance and set up a development centre for innovation"	10-Jan-24
Board Meeting Outcome for Outcome Of Nomination And Remuneration Committee Meeting Held On January 9, 2024 To Approve Grant Of Stock Options And Allotment Of Equity Shares Under The One97 Employees Stock Option Schemes	9-Jan-24
Approval of grant of stock options and allotment of equity shares under the One97 Employees Stock Option Schemes	
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011	
The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SVF India Holdings (Cayman) Ltd	22-Dec-23
Announcement under Regulation 30 (LODR)-Press Release / Media Release	
Press release titled "Paytm expands credit distribution business to enhance focus on higher ticket loans for consumers and merchants in partnership with Banks and NBFCs"	6-Dec-23
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	
Intimation for allotment of 262,801 equity shares pursuant to exercise of options under Employee Stock Option Scheme	3-Nov-23
Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulations')	
We wish to inform you that our associate company Paytm Payments Bank Limited ('PPBL') has informed us that the Reserve Bank of India ('RBI') has imposed, by an order dated October 10, 2023 (as received by PPBL on October 12, 2023), a monetary penalty of ₹5.39 crore (Rupees Five Crore and Thirty Nine Lakh only) on PPBL. The press release issued by RBI in this regard is enclosed. This action is not intended to pronounce upon the validity of any transaction or agreement entered into by PPBL with any of its customers.	12-Oct-23
Board Meeting Outcome for Outcome Of Nomination And Remuneration Committee Held On October 10, 2023 To Approve The Grant Of Stock Options Under The One97 Employees Stock Option Scheme 2019	10-Oct-23
Grant of Stock Options under the One97 Employees Stock Option Scheme 2019	
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release	9-Oct-23
Paytm Payment Gateway becomes industry first player to enable merchants with Alternate ID based Guest Checkout solution for cardholders' safety across networks	
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	
Intimation for allotment of 27,687 equity shares pursuant to exercise of options under Employee Stock Option Schemes	3-Oct-23
Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s	
We wish to inform you that the Members at the 23rd AGM of the Company held on Tuesday, September 12, 2023 have approved the appointment of M/s. S.R. Batliboi & Associates LLP (Firm Registration No. 101049W/E300004), as Statutory Auditors of the Company for a term of 5 (five) consecutive years, from the conclusion of the 23rd AGM till the conclusion of the 28th AGM.	13-Sep-23
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	
Intimation for allotment of 48,495 equity shares pursuant to exercise of options under Employee Stock Option Schemes.	5-Sep-23
Announcement under Regulation 30 (LODR)-Press Release / Media Release	4-Sep-23
Paytm launches Paytm Card Soundbox - India's first Soundbox that enables card payments	
Change in Significant Beneficial Ownership	
We have been informed by Antfin, that their shareholding in the Company has reduced from 23.79% to 9.90% of the total equity share capital. Accordingly, no person affiliated with Antfin will qualify as a Significant Beneficial Owner ("SBO") of the Company.	3-Sep-23
We have been informed that Resilient Asset Management B.V., an overseas entity 100% owned by Mr. Vijay Shekhar Sharma, holds 10.30% of the total equity share capital of the Company. Accordingly, Mr. Sharma will be the only SBO of the Company, consequent to the change of shareholding. Mr. Sharma's shareholding in Paytm (direct and indirect) now stands at 19.42% of the total equity share capital.	
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011	
The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Antfin (Netherlands) Holdings B.V.	30-Aug-23
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011	
The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Antfin (Netherlands) Holding BV	16-Aug-23

Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011  The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Resilient Asset Management BV & PACs	16-Aug-23
Disclosure of continuing event or information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015  The primary issue is that the Company has paid applicable GST as interstate GST, however, basis certain interpretation of legal statute, GST authorities have held that the Company should have deposited GST as intrastate GST (local GST in the state of Uttar Pradesh)  The Company filed a writ petition before the Hon'ble Allahabad High Court challenging the demand order. The Company sought quashing / stay of the demand order. Hon'ble High Court stayed the demand order in the first hearing. The Hon'ble High Court further asked GST authorities to seek clarification from CBIC to respond to the representations filed by the Company with CBIC in past. In last two hearings, GST authorities did not get clarifications from CBIC. Hence, the same were not produced before Hon'ble High Court as directed. Further, GST law provides for adjustment of demand against refund due. In our case since inter-state GST is already paid by the Company, therefore even if intra-state GST demand is upheld by High Court or other appellate authorities, then the Company will be legally eligible for refund of inter-state GST paid. Accordingly, the Company should be able to adjust the intra-state demand against inter-state GST refund and there should be no additional cash outflow for the Company. Amount deposited under protest: Nil	14-Aug-23
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release by our associate company, Paytm Payments Bank Limited  We have been informed by our associate company, Paytm Payments Bank Limited ("PPBL") that they would be issuing a press release titled "Paytm UPI Lite leads with over 9 million users and nearly 50 million transactions so far; records total GMV of ₹280 crore".	10-Aug-23
Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Change in Statutory Auditors in Material Subsidiary of the Company  Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/114/2019 dated October 18, 2019, we wish to inform you that M/s. Price Waterhouse Chartered Accountants LLP (Firm Registration No. 012754N/N500016) Statutory Auditors of material subsidiary i.e. Paytm Payments Services Limited ("PPSL") have resigned with effect from August 07, 2023.	7-Aug-23
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015  Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we have been informed by Vijay Shekhar Sharma (Founder, Managing Director and CEO of the Company), and Antfin (Netherlands) Holding B.V. ("Antfin"), that they have entered into an agreement on August 07, 2023 whereby Antfin will transfer 65,335,101 shares of the Company to an entity 100% owned by Mr. Sharma – Resilient Asset Management B.V. ("Transaction"). This implies a transfer of 10.30% of the share capital of the Company (Company / Paytm).	7-Aug-23
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  The Nomination and Remuneration Committee of the Board of the Company, on August 2, 2023 at 06:07 a.m. (IST), through circulation, approved the allotment of 91,071 equity shares.	2-Aug-23
Appointment of Company Secretary and Compliance Officer  The Board of Directors of the Company ("Board") at its meeting held on Friday, July 21, 2023, on the recommendation of Nomination and Remuneration Committee, has approved the appointment of Mr. Sunil Kumar Bansal (ICSI Membership No.: F4810) as the Company Secretary and Compliance Officer of the Company with immediate effect i.e., July 21, 2023. Consequent to the said appointment, Ms. Sonali Singh (ICSI Membership No.: A26585) ceased to be the Interim Compliance Officer of the Company with immediate effect.	21-Jul-23
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011  The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SVF India Holdings (Cayman) Ltd	18-Jul-23
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  Intimation for allotment of 51,619 equity shares pursuant to exercise of options under Employee Stock Options Schemes.	6-Jul-23
Announcement under Regulation 30 (LODR)-Change in Directorate  Pursuant to Regulation 30 and all other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby informed that Mr. Vivek Kumar Mathur (DIN: 03581311), Alternate Director to Mr. Ravi Chandra Adusumalli (DIN: 00253613), Non-Executive Non-Independent Director of the Company, has tendered his resignation vide letter dated June 30, 2023, as there is no requirement for an alternate director to Mr. Adusumalli	1-Jul-23
Disclosure under Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release  "Paytm partners with Shriram Finance Limited, strengthens its loan distribution business to drive credit inclusion"	30-Jun-23

Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  Intimation for allotment of 147,275 Equity Shares pursuant to exercise of options under Employee Stock Option Schemes	8-Jun-23
RBI Approval For Re-Appointment Of Mr. Vijay Shekhar Sharma As Part-Time Chairman Of Paytm Payments Bank Ltd  We have been informed that Paytm Payments Bank Ltd (PPBL) has received approval of RBI for re-appointment of Mr. Vijay Shekhar Sharma as Part-time Chairman of PPBL, for a third term starting from May 23, 2023, for a period of one year.	23-May-23
Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015  We wish to inform you that the Board of Directors of One 97 Communications Limited ("Company") has appointed Mr. Bhavesh Gupta, Senior Vice President as 'President and Chief Operating Officer' of the Company.  Mr. Bhavesh Gupta is a financial services professional with over 25 years experience building businesses grounds up in payments, technology and analytics platforms, retail loans, digital lending, SME banking, retail banking etc. Prior to joining Paytm in 2020, Mr. Gupta held multiple leadership roles including CEO of Clix Capital (formerly known as GE Capital), Head of SME & Business Banking at IDFC Bank and was also associated with ICICI bank in various roles. Mr. Gupta is a graduate from Delhi University and completed his MBA from Institute of Management Studies, Indore. In his role as President and Chief Operating Officer of the Company, Mr. Gupta will be responsible to lead verticals of Lending, Insurance, Payments – online and offline, Consumer payments and drive key initiatives including User Growth, Operations Risk, Fraud Risk and Compliance.  Mr. Bhavesh Gupta will continue reporting to Mr. Vijay Shekhar Sharma, Managing Director and Chief Executive Officer of the Company.	16-May-23
Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015  This is in reference to our intimation dated April 29, 2023 w.r.t approval of Nomination and Remuneration Committee of the Company ('Committee') for grant of stock options under the One 97 Employees Stock Option Scheme 2019, to the eligible employees. Kindly treat the number of stock options granted, approved and taken on record by the Committee as 44,92,104 stock options.  All other contents mentioned in the aforesaid letter, save and except as stated above, shall remain unchanged. We regret the inconvenience caused due to the inadvertent error.	15-May-23
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  Intimation for allotment of 1,56,508 Equity Shares pursuant to exercise of options under Employee Stock Option Schemes	29-Apr-23
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS  Intimation for allotment of 86,681 Equity Shares pursuant to exercise of options under Employee Stock Option Schemes	11-Apr-23
Appointment of Statutory Auditors of the Company  Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that on the recommendation of the Audit Committee, the Board of Directors of the Company, in their meeting held on March 31, 2023, has considered and approved the appointment of S.R. Batliboi & Associates LLP (Firm Registration No. 101049W/E300004), as Statutory Auditors of the Company for a term of 5 (five) consecutive years, subject to the approval of shareholders of the Company, in place of existing Statutory Auditors, M/s. Price Waterhouse Chartered Accountants LLP (Firm Registration No. 012754N/500016), whose term shall expire at the conclusion of forthcoming 23rd Annual General Meeting ('AGM') to be held in the calendar year 2023.  S.R. Batliboi & Associates LLP, have confirmed their eligibility for appointment as Statutory Auditors. Upon appointment, S.R. Batliboi & Associates LLP, will hold the office for a period of 5 (five) years from the conclusion of 23rd AGM till the conclusion of 28th AGM.  Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as Annexure.	31-Mar-23

<p>Update On Payment Aggregator (PA) License: Paytm Payments Services Limited Can Continue With The Online PA Business; To Resubmit PA License Application To RBI Post Government Of India'S Approval On Investment Made By One 97 Communications Limited</p> <p>We wish to place the following information and clarification(s) on record with the stock exchanges:</p> <p>As per our earlier filing dated November 26, 2022 about "Update on PA license: Paytm Payments Services Limited to resubmit application to RBI", PPSL had to resubmit the application for PA services within 120 calendar days. In this regard, we would like to inform you that we have recently received an extension of time from RBI for resubmission of the application. The letter from RBI says that PPSL can continue with the Online Payment Aggregation business, while it awaits approval from Government of India ('GoI') for past investment from OCL into PPSL as per FDI Guidelines.</p> <p>As per RBI's letter, on receipt of approval from GoI, PPSL will have fifteen days to submit the application seeking authorisation for PPSL to operate as an online PA. However, if any adverse decision is taken by the GoI, then the same shall be informed to RBI immediately. During this process, PPSL can continue with its online payment aggregation business for existing partners, without onboarding any new merchants.</p> <p>This continues to have no material impact on our business and revenues, since the communication from RBI is applicable only to onboarding of new online merchants and we can continue to provide payment services to our existing online merchants. Furthermore, for offline business, OCL can continue to onboard new merchants and offer them payment services including All-in-One QR, Soundbox, Card Machines, etc.</p> <p>There are no observations in the letter other than what is mentioned above. We are hopeful of receiving the necessary approvals in a timely manner.</p>	26-Mar-23
<p>Announcement under Regulation 30 (LODR)-Resignation of Company Secretary / Compliance Officer Pursuant to Regulation 30 and all other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Mr. Amit Khera [ICSI Membership No.: A10827], has tendered his resignation from the position of Company Secretary &amp; Compliance Officer (appointed pursuant to Section 203 of Companies Act, 2013 and applicable regulations of Securities &amp; Exchange Board of India) of the Company.</p> <p>The Company will undertake requisite steps for appointment of a Company Secretary. In the interim period Ms. Sonali Singh [ICSI Membership No.: A26585], has been appointed as an Interim Compliance Officer of the Company for monitoring and ensuring compliance of securities laws, redress Investor grievances and any other related activities.</p>	2-Mar-23
<p>Announcement under Regulation 30 (LODR)-Closure of Buy Back</p> <p>The Buy-back Committee, duly authorized by Board of Directors of the Company, at its meeting held on February 13, 2023, pursuant to the terms of the Public Announcement, has approved the completion and closure of the Buy-back on and with effect from February 13, 2023</p>	13-Feb-23
<p>Announcement under Regulation 30 (LODR)-Resignation of Director</p> <p>Resignation of Mr. Douglas Feagin (DIN: 07868696), Non- Executive, Non-Independent Director of the Company</p>	3-Feb-23
<p>Announcement under Regulation 30 (LODR)-Press Release / Media Release</p> <p>The Company would like to update that it has been informed by its associate company, Paytm Payments Bank Limited ('PPBL') regarding receipt of Reserve Bank of India approval to appoint veteran banker Surinder Chawla as its Managing Director and CEO.</p>	8-Jan-23
<p>Outcome of Board Meeting – Buyback of equity shares of One 97 Communications Limited</p> <p>Further to our intimation dated December 08, 2022 and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with the circular issued by the Securities and Exchange Board of India ("SEBI") bearing number CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform that the Board of Directors ("Board") of One 97 Communications Limited ("Company") approved a Buyback of Equity Shares wherein all directors present voted unanimously in favour of the proposal, including all independent directors.</p>	13-Dec-22
<p>Intimation of Board Meeting to consider a proposal for buyback of equity shares of One 97 Communications Limited ('Company')</p> <p>Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, December 13, 2022 to consider a proposal for buyback of the fully paid-up equity shares of the Company, in accordance with the applicable provision under the Companies Act, 2013 (including the rules and regulations framed thereunder), the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (as amended), and other applicable laws.</p> <p>The management believes that given the Company's prevailing liquidity/ financial position, a buyback may be beneficial for our shareholders. The outcome of the Board meeting will be disseminated to the stock exchanges after conclusion of the Board meeting on December 13, 2022, in accordance with the applicable provisions of the SEBI Listing Regulations</p>	8-Dec-22

<p>Update on PA license: Paytm Payments Services Limited to resubmit application to RBI We wish to place the following information and clarification(s) on record with the stock exchanges:</p> <p>Our 100% subsidiary, Paytm Payments Services Limited ("PPSL"), is in receipt of a letter from Reserve Bank of India ("RBI") in response to an application from PPSL for the authorization to provide payment aggregator services ("PA application") for online merchants.</p> <p>As per the letter, PPSL is required to take the following steps and resubmit the PA application within 120 calendar days:</p> <ol style="list-style-type: none"> <li>1. Seek necessary approval for past downward investment from the Company in to PPSL, to comply with FDI Guidelines</li> <li>2. Not onboard new online merchants</li> </ol> <p>There are no material observations other than what is mentioned above. This has no material impact on our business and revenues, since the communication from RBI is applicable only to onboarding of new online merchants.</p> <p>We can continue to onboard new offline merchants and offer them payment services including All-in-One QR, Soundbox, Card Machines, etc.</p> <p>Similarly, PPSL can continue to do business with existing online merchants, for whom the services will remain unaffected.</p> <p>We are hopeful of receiving the necessary approvals in a timely manner and resubmitting the application.</p>	26-Nov-22
<p>The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares &amp; Takeovers) Regulations, 2011 for SVF India Holdings (Cayman) Ltd</p>	21-Nov-22
<p>Company's statement on Directorate of Enforcement (ED) search operations regarding certain merchants, to whom we provide payment processing solutions This is in reference to a press release issued on September 3, 2022 by the ED regarding the search operations it carried out at 6 premises in Bengaluru under the provisions of the Prevention of Money Laundering Act, 2002 (PMLA), and certain newspaper articles on this topic. As a part of ongoing investigations on a specific set of merchants, the ED has sought information regarding such merchants to whom we provide payment processing solutions. It is hereby clarified that these merchants are independent entities, and none of them are our group entities. We are, and will continue to, fully cooperate with the authorities, and all the directive actions are being duly complied with. It may be noted that ED has instructed us to freeze certain amounts from the Merchant IDs (MIDs) of a specific set of merchant entities (as mentioned by the ED in their press release). It may be further noted that none of the funds which have been instructed to be frozen belong to Paytm or any of our group companies.</p>	4-Sep-22
<p>Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, on August 27, 2022, have: a) Approved the appointment of Mr. Gopalasamudram Srinivasaraghavan Sundararajan (DIN: 00361030) as an additional and independent director of the Company for a period of 5 years with effect from August 29, 2022 to August 28, 2027 (both days inclusive), on the recommendation of Nomination and Remuneration Committee and subject to the approval of Shareholders; and b) Noted the retirement of Mr. Mark Schwartz (DIN: 07634689), Independent Director of the Company with effect from the close of business hours on August 30, 2022, upon completion of his tenure as an Independent Director. Kindly take the same on record.</p>	27-Aug-22
<p>Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of One 97 Communications Limited ("Company"), in their meeting held on May 20, 2022, has approved the proposal to invest an amount of upto INR 950 crores ("Proposed Transaction") in Paytm General Insurance Limited ("PGIL") in tranches, over a period of 10 years and to hold upfront equity stake of 74%.</p>	21-May-22
<p>We wish to inform you that based on the recommendations of the Nomination and Remuneration Committee and subject to the approval of Shareholders, the Board of Directors of the Company ("Board"), at their meeting held on May 20, 2022, have considered and approved:</p> <p>(i) Re-appointment of Mr. Vijay Shekhar Sharma (DIN: 00466521) as "Managing Director &amp; Chief Executive Officer" of the Company for a tenure of 5 years effective from December 19, 2022 to December 18, 2027; and</p> <p>(ii) Appointment of Mr. Madhur Deora (DIN: 07720350), Chief Financial Officer of the Company as an Additional Director w.e.f. May 20, 2022. Further, the Board has also approved the appointment of Mr. Madhur Deora as Whole-time director designated as "Whole-time Director and Chief Financial Officer" of the Company for a tenure of 5 years effective from May 20, 2022 to May 19, 2027.</p>	21-May-22
<p>Our associate company, Paytm Insuretech Private Limited, had entered into a share purchase agreement to acquire 100% of Raheja QBE General Insurance Company Limited. As the share sale and purchase transaction has not been consummated within the time period envisaged by the parties under the said agreement, the agreement has automatically terminated. Paytm remains bullish on its roadmap for general insurance, and we intend to seek requisite approvals for a new general insurance license, wherein we hold a 74% majority shareholding upfront</p>	15-May-22

Pursuant to Regulation 30 and all other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby informed that Mr. Munish Ravinder Varma (DIN: 02442753), Non-executive, Non-Independent Director of the Company, has tendered his resignation vide resignation letter dated March 14, 2022, with effect from the closure of Business hours on March 14, 2022, due to personal commitments and other pre-occupations. We also wish to inform that upon resignation of Mr. Munish Ravinder Varma as Non-executive, Non-Independent Director of the Company, Mr. Vikas Agnihotri (DIN: 08174465), Alternate Director to Mr. Munish Ravinder Varma, ceased to be Alternate Director of the Company from closure of Business hours on March 14, 2022. Request you to kindly take the same on record.	15-Mar-22
Update on recent media reports: Paytm Payments Bank denies that recent regulatory direction has expressed any concern of data leak to Chinese firms, confirms that all data resides within India. The Company would like to update that it has been informed by its associate, Paytm Payments Bank Limited ("PPBL"), that the regulator has not expressed any concerns regarding data leak or access shared with any Chinese firms. PPBL's data servers are located within India and it proudly supports data localization. The Reserve Bank of India ("RBI") directive to PPBL to temporarily halt onboarding of new customers, via a letter dated March 11, 2022, is not regarding any data leak to any foreign national or firms. PPBL remains committed to working with the regulator to address their concerns as quickly as possible. PPBL has further informed the company that source-based media reports claiming data leak to Chinese firms are completely false, inaccurate and unverified. The bank is fully compliant with RBI's directions on data localisation and all of the users' data resides within India. The company would also like to place on record that Paytm Payments Bank is a regulated entity and operates independently.	14-Mar-22
Company's Statement on Reserve Bank of India direction to Paytm Payments Bank Limited. The Company would like to update that it has been informed by its associate, Paytm Payments Bank Limited ("PPBL"), that the Reserve Bank of India ("RBI") has directed PPBL to temporarily halt onboarding of new customers, via a letter dated March 11, 2022. RBI has observed certain material supervisory concerns at PPBL. The bank is taking immediate steps to comply with RBI directions, including appointment of a reputed external auditor to conduct a comprehensive System Audit of its IT systems. PPBL remains committed to working with the regulator to address their concerns as quickly as possible. The Company has been informed that this does not impact any existing customers of PPBL, who can continue to use all banking and payment services without interruption. All existing users of Paytm UPI, Paytm Wallet, Paytm FASTag, and bank accounts can continue to use these instruments, including debit cards and net banking, for payments. New users can also sign up on the Paytm app, and transact by a) creating UPI handles and linking them to their bank accounts, b) by using third party payment instruments, for transactions on the Paytm app. Users can not, until further notice, sign up for new PPBL wallets or PPBL savings or current accounts. Paytm believes that the measures imposed upon PPBL will not materially impact Paytm's overall business. This direction does not have an impact on the services that Paytm provides in partnership with other financial services institutions.	12-Mar-22
We wish to inform that the Corporate Identification Number (CIN) of the Company has been changed from U72200DL2000PLC108985 to L72200DL2000PLC108985 in the records of the Registrar of Companies, NCT of Delhi & Haryana, consequent to the listing of equity shares of the Company at BSE Limited and National Stock Exchange of India Limited. A copy of Company's master data from on line portal of Ministry of Corporate Affairs is attached herewith for your reference. We request you to kindly update the CIN of the Company in your records and also in the Corporate Information section.	3-Jan-22
Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that that on the recommendation of the Nomination and Remuneration Committee, the Board of Directors, at its meeting held on today i.e. Thursday, December 30, 2021 has approved the appointment of Mr. Madhur Deora as Chief Financial Officer and Key Managerial Personnel of the Company w.e.f. January 1, 2022 in place of Mr. Vikas Garg who will be moving to a new role within the Paytm Group. The aforesaid appointment has also been approved by the Audit Committee of the Company.	30-Dec-21

Source: Stock Exchange filings. For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)