

Name of the issue: ONE 97 COMMUNICATIONS LIMITED

1 **Type of issue (IPO/ FPO)** IPO

2 **Issue size (Rs. in crore)** 18,300.00

3 **Grade of issue alongwith name of the rating agency**

Name
Grade Not Applicable

4 **Subscription Level (Number of times) ⁽¹⁾** 1.95

Source: Basis Minutes

(1) Before technical rejections

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment November 15, 2021	11.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2021)	10.42%
(iii) at the end of 1st FY (March 31, 2022)	71.61%
(iv) at the end of 2nd FY (March 31, 2023) ⁽¹⁾	75.02%
(v) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available

(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed

6 **Financials of the issuer**

(Consolidated Rs. in crore)

Parameters	31-Mar-22	31-Mar-23	31-Mar-24
Net Sales/ Income from operations	4,974.2	7,990.3	Not Available
Net Profit after Minority Interest	(2,392.9)	(1,775.9)	Not Available
Equity Capital	64.9	63.4	Not Available
Reserves excluding revaluation reserves	14,086.7	12,952.2	Not Available

Note: Financials for the year ended March 31, 2024 shall be updated in due course

7 Trading status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars – Trading status	NSE	BSE
(i) at the end of 2nd FY (March 31, 2022)	Frequently traded ⁽²⁾	Frequently traded ⁽²⁾
(ii) at the end of 3rd FY (March 31, 2023)	Frequently traded	Frequently traded
(iii) at the end of 3rd FY (March 31, 2024) ⁽¹⁾	Not Available	Not Available

(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed

(2) Annualised for the year based on data available since listing in Nov'21 with shares outstanding as of Mar'22

(3) Note: Shares outstanding used is the average of the 4 quarters

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
During year ended March 31, 2022	Munish Ravinder Varma	Resignation
	Madhur Deora	Appointment
During half-year ended September 30, 2022	Mark Schwartz	Resignation
	GS Sundararajan	Appointment
During quarter ended December 31, 2022	Nil	
During year ended March 31, 2023	Douglas Feagin	Resignation
During quarter ended June 30, 2023	Nil	
During quarter ended September 30, 2023	Vivek Kumar Mathur	Resignation
	(alt. director to Ravi C. Assumali)	
During year ended March 31, 2024 ⁽¹⁾		

(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	

10)

(i) as disclosed in the offer document (Rs in Millions)

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilization of Net Proceeds in Fiscal 2022
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	Up till FY2027
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	Up Till FY2027
General corporate purposes	18,134.00	18,134.00
Total Net Proceeds	81,134.00	18,134.00

(ii) Actual utilization upto 30-06-23

Particulars	Amount proposed to be financed from Net Proceeds	Utilized upto Jun 30, 2023
Growing and strengthening our Paytm ecosystem, including through acquisition and retention of consumers and merchants and providing them with greater access to technology and financial services	43,000.00	39,666.00
Investing in new business initiatives, acquisitions and strategic partnerships	20,000.00	-
General corporate purposes	18,134.00	13,028.00
Total Net Proceeds	81,134.00	52,694.00

(iii) Reasons for deviation, if any

None

11 Comments of monitoring agency, if applicable ⁽¹⁾

(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed
No comments by the monitoring agency

12 Price-related data

Designated SE BSE
Issue Price (Rs.) 2150
Listing Date November 18, 2021

Price parameters	At close of listing day	At close of 30th	At close of 90th	As at the end of March 31, 2022		
	November 18, 2021	calendar day from listing day	calendar day from listing day	Closing price during FY	High during FY ⁽²⁾	Low during FY ⁽²⁾

Market Price	1,564.15	1,321.90	851.70	528.20	1,796.55	524.40
Sensex	59,636.01	57,011.74	58,142.05	58,568.51	62,765.59	47,705.80
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024⁽¹⁾		
	Closing price during FY	High during FY	Low during FY	Closing price during FY	High during FY	Low during FY
Market Price	637.00	844.40	439.60	Not Available	Not Available	Not Available
Sensex	58,991.52	63,583.07	50,921.22	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Source: Stock Exchange data with stock price as per the closing price on Designated stock exchange at IPO. Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

(1) The above data is not disclosed as reporting for the relevant fiscal years has not been completed (2) based on high and low of closing price for that period

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in offer document	At the end of 1 st FY (March 31, 2022)	At the end of 1 st FY (March 31, 2023)	At the end of 1 st FY (March 31, 2024)
Basic EPS	Issuer: Consolidated	-28.00	-38.00	-27.00	
	Peer Group:	No peers available	No peers available	No peers available	
	Industry Avg	NA	NA	NA	
P/E	Issuer: Consolidated	NA	NA	NA	
	Peer Group:	No peers available	No peers available	No peers available	
	Industry Avg	NA	NA	NA	
RoNW%	Issuer: Consolidated	-26%	-17%	-14%	
	Peer Group:	No peers available	No peers available	No peers available	
	Industry Avg:	NA	NA	NA	
NAV per share based on balance sheet	Issuer: Consolidated	104.00	224.73	205.00	
	Peer Group:	No peers available	No peers available	No peers available	
	Industry Avg:	NA	NA	NA	

(1) Basic EPS = Restated consolidated profit/(loss) for the year/period attributable to equity holders of the Company divided by Weighted average number of equity shares outstanding during the year/period, excluding treasury shares

(2) P/E ratio is not ascertainable as the EPS is negative

(3) Return on Net Worth (%) = Restated loss for the year/period attributable to equity shareholders of the Company divided by net worth.

(4) Net Asset Value per equity share represents net worth as at the end of the respective period divided by the number of Equity Shares outstanding at the end of the respective period, excluding treasury shares

14 Any other material information

Event	Date
Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulations') We wish to inform you that our associate company Paytm Payments Bank Limited ('PPBL') has informed us that the Reserve Bank of India ('RBI') has imposed, by an order dated October 10, 2023 (as received by PPBL on October 12, 2023), a monetary penalty of ₹5.39 crore (Rupees Five Crore and Thirty Nine Lakh only) on PPBL. The press release issued by RBI in this regard is enclosed. This action is not intended to pronounce upon the validity of any transaction or agreement entered into by PPBL with any of its customers.	October 12, 2023
Board Meeting Outcome for Outcome Of Nomination And Remuneration Committee Held On October 10, 2023 To Approve The Grant Of Stock Options Under The One97 Employees Stock Option Scheme 2019 Grant of Stock Options under the One97 Employees Stock Option Scheme 2019	October 10, 2023
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release Paytm Payment Gateway becomes industry first player to enable merchants with Alternate ID based Guest Checkout solution for cardholders' safety across networks	October 09, 2023
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS Intimation for allotment of 27,687 equity shares pursuant to exercise of options under Employee Stock Option Schemes	October 03, 2023
Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s We wish to inform you that the Members at the 23rd AGM of the Company held on Tuesday, September 12, 2023 have approved the appointment of M/s. S.R. Batliboi & Associates LLP (Firm Registration No. 101049W/E300004), as Statutory Auditors of the Company for a term of 5 (five) consecutive years, from the conclusion of the 23rd AGM till the conclusion of the 28th AGM.	September 13, 2023
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS Intimation for allotment of 48,495 equity shares pursuant to exercise of options under Employee Stock Option Schemes.	September 05, 2023
Announcement under Regulation 30 (LODR)-Press Release / Media Release	September 04, 2023

Paytm launches Paytm Card Soundbox - India's first Soundbox that enables card payments	
Change in Significant Beneficial Ownership We have been informed by Antfin, that their shareholding in the Company has reduced from 23.79% to 9.90% of the total equity share capital. Accordingly, no person affiliated with Antfin will qualify as a Significant Beneficial Owner ("SBO") of the Company. We have been informed that Resilient Asset Management B.V., an overseas entity 100% owned by Mr. Vijay Shekhar Sharma, holds 10.30% of the total equity share capital of the Company. Accordingly, Mr. Sharma will be the only SBO of the Company, consequent to the change of shareholding. Mr. Sharma's shareholding in Paytm (direct and indirect) now stands at 19.42% of the total equity share capital.	September 03, 2023
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Antfin (Netherlands) Holdings B.V.	August 30, 2023
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Antfin (Netherlands) Holding BV	August 16, 2023
Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Resilient Asset Management BV & PACs	August 16, 2023
Disclosure of continuing event or information pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 The primary issue is that the Company has paid applicable GST as interstate GST, however, basis certain interpretation of legal statute, GST authorities have held that the Company should have deposited GST as intrastate GST (local GST in the state of Uttar Pradesh) The Company filed a writ petition before the Hon'ble Allahabad High Court challenging the demand order. The Company sought quashing / stay of the demand order. Hon'ble High Court stayed the demand order in the first hearing. The Hon'ble High Court further asked GST authorities to seek clarification from CBIC to respond to the representations filed by the Company with CBIC in past. In last two hearings, GST authorities did not get clarifications from CBIC. Hence, the same were not produced before Hon'ble High Court as directed. Further, GST law provides for adjustment of demand against refund due. In our case since inter-state GST is already paid by the Company, therefore even if intra-state GST demand is upheld by High Court or other appellate authorities, then the Company will be legally eligible for refund of inter-state GST paid. Accordingly, the Company should be able to adjust the intra-state demand against inter-state GST refund and there should be no additional cash outflow for the Company. Amount deposited under protest: Nil	August 14, 2023
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release by our associate company, Paytm Payments Bank Limited We have been informed by our associate company, Paytm Payments Bank Limited ("PPBL") that they would be issuing a press release titled "Paytm UPI Lite leads with over 9 million users and nearly 50 million transactions so far; records total GMV of ₹280 crore".	August 10, 2023
Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Change in Statutory Auditors in Material Subsidiary of the Company Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. CIR/CFD/CMD1/114/2019 dated October 18, 2019, we wish to inform you that M/s. Price Waterhouse Chartered Accountants LLP (Firm Registration No. 012754N/N500016) Statutory Auditors of material subsidiary i.e. Paytm Payments Services Limited ("PPSL") have resigned with effect from August 07, 2023.	August 07, 2023
Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we have been informed by Vijay Shekhar Sharma (Founder, Managing Director and CEO of the Company), and Antfin (Netherlands) Holding B.V. ("Antfin"), that they have entered into an agreement on August 07, 2023 whereby Antfin will transfer 65,335,101 shares of the Company to an entity 100% owned by Mr.	August 07, 2023

Sharma – Resilient Asset Management B.V. (“Transaction”). This implies a transfer of 10.30% of the share capital of the Company (Company / Paytm).	
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS The Nomination and Remuneration Committee of the Board of the Company, on August 2, 2023 at 06:07 a.m. (IST), through circulation, approved the allotment of 91,071 equity shares.	August 02, 2023
Appointment of Company Secretary and Compliance Officer The Board of Directors of the Company (“Board”) at its meeting held on Friday, July 21, 2023, on the recommendation of Nomination and Remuneration Committee, has approved the appointment of Mr. Sunil Kumar Bansal (ICSI Membership No.: F4810) as the Company Secretary and Compliance Officer of the Company with immediate effect i.e., July 21, 2023. Consequent to the said appointment, Ms. Sonali Singh (ICSI Membership No.: A26585) ceased to be the Interim Compliance Officer of the Company with immediate effect.	July 21, 2023
Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011 The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SVF India Holdings (Cayman) Ltd	July 18, 2023
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS Intimation for allotment of 51,619 equity shares pursuant to exercise of options under Employee Stock Options Schemes.	July 06, 2023
Announcement under Regulation 30 (LODR)-Change in Directorate Pursuant to Regulation 30 and all other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby informed that Mr. Vivek Kumar Mathur (DIN: 03581311), Alternate Director to Mr. Ravi Chandra Adusumalli (DIN: 00253613), Non-Executive Non-Independent Director of the Company, has tendered his resignation vide letter dated June 30, 2023, as there is no requirement for an alternate director to Mr. Adusumalli	July 01, 2023
Disclosure under Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release "Paytm partners with Shriram Finance Limited, strengthens its loan distribution business to drive credit inclusion"	June 30, 2023
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS Intimation for allotment of 147,275 Equity Shares pursuant to exercise of options under Employee Stock Option Schemes	June 08, 2023
RBI Approval For Re-Appointment Of Mr. Vijay Shekhar Sharma As Part-Time Chairman Of Paytm Payments Bank Ltd We have been informed that Paytm Payments Bank Ltd (PPBL) has received approval of RBI for re-appointment of Mr. Vijay Shekhar Sharma as Part-time Chairman of PPBL, for a third term starting from May 23, 2023, for a period of one year.	May 23, 2023
Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 We wish to inform you that the Board of Directors of One 97 Communications Limited (“Company”) has appointed Mr. Bhavesh Gupta, Senior Vice President as ‘President and Chief Operating Officer’ of the Company. Mr. Bhavesh Gupta is a financial services professional with over 25 years experience building businesses grounds up in payments, technology and analytics platforms, retail loans, digital lending, SME banking, retail banking etc. Prior to joining Paytm in 2020, Mr. Gupta held multiple leadership roles including CEO of Clix Capital (formerly known as GE Capital), Head of SME & Business Banking at IDFC Bank and was also associated with ICICI bank in various roles. Mr. Gupta is a graduate from Delhi University and completed his MBA from Institute of Management Studies, Indore. In his role as President and Chief Operating Officer of the Company, Mr. Gupta will be responsible to lead verticals of Lending, Insurance, Payments – online and offline, Consumer payments and drive key initiatives including User Growth, Operations Risk, Fraud Risk and Compliance. Mr. Bhavesh Gupta will continue reporting to Mr. Vijay Shekhar Sharma, Managing Director and Chief Executive Officer of the Company.	May 16, 2023
Disclosure Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 This is in reference to our intimation dated April 29, 2023 w.r.t approval of Nomination and Remuneration Committee of the Company (‘Committee’) for grant of stock options under the One 97 Employees Stock Option Scheme 2019, to the eligible employees. Kindly treat the number of stock options granted, approved and taken on record by the Committee as 44,92,104 stock options. All other contents mentioned in the aforesaid letter, save and except as stated above, shall remain unchanged. We regret the inconvenience	May 15, 2023

caused due to the inadvertent error.	
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS Intimation for allotment of 1,56,508 Equity Shares pursuant to exercise of options under Employee Stock Option Schemes	April 29, 2023
Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS Intimation for allotment of 86,681 Equity Shares pursuant to exercise of options under Employee Stock Option Schemes	April 11, 2023
Appointment of Statutory Auditors of the Company Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that on the recommendation of the Audit Committee, the Board of Directors of the Company, in their meeting held on March 31, 2023, has considered and approved the appointment of S.R. Batliboi & Associates LLP (Firm Registration No. 101049W/E300004), as Statutory Auditors of the Company for a term of 5 (five) consecutive years, subject to the approval of shareholders of the Company, in place of existing Statutory Auditors, M/s. Price Waterhouse Chartered Accountants LLP (Firm Registration No. 012754N/N500016), whose term shall expire at the conclusion of forthcoming 23rd Annual General Meeting ('AGM') to be held in the calendar year 2023. S.R. Batliboi & Associates LLP, have confirmed their eligibility for appointment as Statutory Auditors. Upon appointment, S.R. Batliboi & Associates LLP, will hold the office for a period of 5 (five) years from the conclusion of 23rd AGM till the conclusion of 28th AGM. Details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 9, 2015 are enclosed as Annexure.	March 31, 2023
Update On Payment Aggregator (PA) License: Paytm Payments Services Limited Can Continue With The Online PA Business; To Resubmit PA License Application To RBI Post Government Of India'S Approval On Investment Made By One 97 Communications Limited We wish to place the following information and clarification(s) on record with the stock exchanges: As per our earlier filing dated November 26, 2022 about "Update on PA license: Paytm Payments Services Limited to resubmit application to RBI", PPSL had to resubmit the application for PA services within 120 calendar days. In this regard, we would like to inform you that we have recently received an extension of time from RBI for resubmission of the application. The letter from RBI says that PPSL can continue with the Online Payment Aggregation business, while it awaits approval from Government of India ('GoI') for past investment from OCL into PPSL as per FDI Guidelines. As per RBI's letter, on receipt of approval from GoI, PPSL will have fifteen days to submit the application seeking authorisation for PPSL to operate as an online PA. However, if any adverse decision is taken by the GoI, then the same shall be informed to RBI immediately. During this process, PPSL can continue with its online payment aggregation business for existing partners, without onboarding any new merchants. This continues to have no material impact on our business and revenues, since the communication from RBI is applicable only to onboarding of new online merchants and we can continue to provide payment services to our existing online merchants. Furthermore, for offline business, OCL can continue to onboard new merchants and offer them payment services including All-in-One QR, Soundbox, Card Machines, etc. There are no observations in the letter other than what is mentioned above. We are hopeful of receiving the necessary approvals in a timely manner.	March 26, 2023
Announcement under Regulation 30 (LODR)-Resignation of Company Secretary / Compliance Officer Pursuant to Regulation 30 and all other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Mr. Amit Khera [ICSI Membership No.: A10827], has tendered his resignation from the position of Company Secretary & Compliance Officer (appointed pursuant to Section 203 of Companies Act, 2013 and applicable regulations of Securities & Exchange Board of India) of the Company. The Company will undertake requisite steps for appointment of a Company Secretary. In the interim period Ms. Sonali Singh [ICSI Membership No.: A26585], has been appointed as an Interim Compliance Officer of the Company for monitoring and ensuring compliance of securities laws, redress Investor grievances and any other related activities.	March 02, 2023
Announcement under Regulation 30 (LODR)-Closure of Buy Back The Buy-back Committee, duly authorized by Board of Directors of the Company, at its meeting held on February 13, 2023, pursuant to the terms of the Public Announcement, has approved the completion and closure of the Buy-back on and with effect from February 13, 2023	February 13, 2023
Announcement under Regulation 30 (LODR)-Resignation of Director Resignation of Mr. Douglas Feagin (DIN: 07868696), Non- Executive, Non-Independent Director of the Company	February 03, 2023

<p>Announcement under Regulation 30 (LODR)-Press Release / Media Release The Company would like to update that it has been informed by its associate company, Paytm Payments Bank Limited ('PPBL') regarding receipt of Reserve Bank of India approval to appoint veteran banker Surinder Chawla as its Managing Director and CEO.</p>	January 08, 2023
<p>Outcome of Board Meeting – Buyback of equity shares of One 97 Communications Limited Further to our intimation dated December 08, 2022 and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) read with the circular issued by the Securities and Exchange Board of India ("SEBI") bearing number CIR/CFD/CMD/4/2015 dated September 09, 2015, we wish to inform that the Board of Directors ("Board") of One 97 Communications Limited ("Company") approved a Buyback of Equity Shares wherein all directors present voted unanimously in favour of the proposal, including all independent directors.</p>	December 13, 2022
<p>Intimation of Board Meeting to consider a proposal for buyback of equity shares of One 97 Communications Limited ('Company') Pursuant to Regulation 29 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations"), we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, December 13, 2022 to consider a proposal for buyback of the fully paid-up equity shares of the Company, in accordance with the applicable provision under the Companies Act, 2013 (including the rules and regulations framed thereunder), the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018 (as amended), and other applicable laws.</p> <p>The management believes that given the Company's prevailing liquidity/ financial position, a buyback may be beneficial for our shareholders. The outcome of the Board meeting will be disseminated to the stock exchanges after conclusion of the Board meeting on December 13, 2022, in accordance with the applicable provisions of the SEBI Listing Regulations</p>	December 08, 2022
<p>Update on PA license: Paytm Payments Services Limited to resubmit application to RBI We wish to place the following information and clarification(s) on record with the stock exchanges:</p> <p>Our 100% subsidiary, Paytm Payments Services Limited ("PPSL"), is in receipt of a letter from Reserve Bank of India ("RBI") in response to an application from PPSL for the authorization to provide payment aggregator services ("PA application") for online merchants.</p> <p>As per the letter, PPSL is required to take the following steps and resubmit the PA application within 120 calendar days:</p> <ol style="list-style-type: none"> 1. Seek necessary approval for past downward investment from the Company in to PPSL, to comply with FDI Guidelines 2. Not onboard new online merchants <p>There are no material observations other than what is mentioned above. This has no material impact on our business and revenues, since the communication from RBI is applicable only to onboarding of new online merchants.</p> <p>We can continue to onboard new offline merchants and offer them payment services including All-in-One QR, Soundbox, Card Machines, etc.</p> <p>Similarly, PPSL can continue to do business with existing online merchants, for whom the services will remain unaffected.</p> <p>We are hopeful of receiving the necessary approvals in a timely manner and resubmitting the application.</p>	November 26, 2022
<p>The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SVF India Holdings (Cayman) Ltd</p>	November 21, 2022
<p>Company's statement on Directorate of Enforcement (ED) search operations regarding certain merchants, to whom we provide payment processing solutions This is in reference to a press release issued on September 3, 2022 by the ED regarding the search operations it carried out at 6 premises in Bengaluru under the provisions of the Prevention of Money Laundering Act, 2002 (PMLA), and certain newspaper articles on this topic. As a part of ongoing investigations on a specific set of merchants, the ED has sought information regarding such merchants to whom we provide payment processing solutions. It is hereby clarified that these merchants are independent entities, and none of them are our group entities. We are, and will continue to, fully cooperate with the authorities, and all the directive actions are being duly complied with. It may be noted that ED has instructed us to freeze certain amounts from the Merchant IDs (MIDs) of a specific set of merchant entities (as mentioned by the ED in their press release). It may be further noted that none of the funds which have been instructed to be frozen belong to Paytm or any of our group companies.</p>	September 04, 2022
<p>Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, on August 27, 2022, have: a) Approved the appointment of Mr. Gopalasamudram Srinivasaraghavan Sundararajan (DIN: 00361030) as an additional and independent director of the Company for a period of 5 years with effect from August 29, 2022 to August 28, 2027 (both days inclusive), on the recommendation of Nomination and Remuneration Committee and subject to the</p>	August 27, 2022

approval of Shareholders; and b) Noted the retirement of Mr. Mark Schwartz (DIN: 07634689), Independent Director of the Company with effect from the close of business hours on August 30, 2022, upon completion of his tenure as an Independent Director. Kindly take the same on record.	
Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform that the Board of Directors of One 97 Communications Limited ("Company"), in their meeting held on May 20, 2022, has approved the proposal to invest an amount of upto INR 950 crores ("Proposed Transaction") in Paytm General Insurance Limited ("PGIL") in tranches, over a period of 10 years and to hold upfront equity stake of 74%.	May 21, 2022
We wish to inform you that based on the recommendations of the Nomination and Remuneration Committee and subject to the approval of Shareholders, the Board of Directors of the Company ("Board"), at their meeting held on May 20, 2022, have considered and approved: (i) Re-appointment of Mr. Vijay Shekhar Sharma (DIN: 00466521) as "Managing Director & Chief Executive Officer" of the Company for a tenure of 5 years effective from December 19, 2022 to December 18, 2027; and (ii) Appointment of Mr. Madhur Deora (DIN: 07720350), Chief Financial Officer of the Company as an Additional Director w.e.f. May 20, 2022. Further, the Board has also approved the appointment of Mr. Madhur Deora as Whole-time director designated as "Whole-time Director and Chief Financial Officer" of the Company for a tenure of 5 years effective from May 20, 2022 to May 19, 2027.	May 21, 2022
Our associate company, Paytm Insuretech Private Limited, had entered into a share purchase agreement to acquire 100% of Raheja QBE General Insurance Company Limited. As the share sale and purchase transaction has not been consummated within the time period envisaged by the parties under the said agreement, the agreement has automatically terminated. Paytm remains bullish on its roadmap for general insurance, and we intend to seek requisite approvals for a new general insurance license, wherein we hold a 74% majority shareholding upfront	May 15, 2022
Pursuant to Regulation 30 and all other applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, it is hereby informed that Mr. Munish Ravinder Varma (DIN: 02442753), Non-executive, Non-Independent Director of the Company, has tendered his resignation vide resignation letter dated March 14, 2022, with effect from the closure of Business hours on March 14, 2022, due to personal commitments and other pre-occupations. We also wish to inform that upon resignation of Mr. Munish Ravinder Varma as Non-executive, Non-Independent Director of the Company, Mr. Vikas Agnihotri (DIN: 08174465), Alternate Director to Mr. Munish Ravinder Varma, ceased to be Alternate Director of the Company from closure of Business hours on March 14, 2022. Request you to kindly take the same on record.	March 15, 2022
Update on recent media reports: Paytm Payments Bank denies that recent regulatory direction has expressed any concern of data leak to Chinese firms, confirms that all data resides within India The Company would like to update that it has been informed by its associate, Paytm Payments Bank Limited ("PPBL"), that the regulator has not expressed any concerns regarding data leak or access shared with any Chinese firms. PPBL's data servers are located within India and it proudly supports data localization. The Reserve Bank of India ("RBI") directive to PPBL to temporarily halt onboarding of new customers, via a letter dated March 11, 2022, is not regarding any data leak to any foreign national or firms. PPBL remains committed to working with the regulator to address their concerns as quickly as possible. PPBL has further informed the company that source-based media reports claiming data leak to Chinese firms are completely false, inaccurate and unverified. The bank is fully compliant with RBI's directions on data localisation and all of the users' data resides within India. The company would also like to place on record that Paytm Payments Bank is a regulated entity and operates independently.	March 14, 2022
Company's Statement on Reserve Bank of India direction to Paytm Payments Bank Limited The Company would like to update that it has been informed by its associate, Paytm Payments Bank Limited ("PPBL"), that the Reserve Bank of India ("RBI") has directed PPBL to temporarily halt onboarding of new customers, via a letter dated March 11, 2022. RBI has observed certain material supervisory concerns at PPBL. The bank is taking immediate steps to comply with RBI directions, including appointment of a reputed external auditor to conduct a comprehensive System Audit of its IT systems. PPBL remains committed to working with the regulator to address their concerns as quickly as possible. The Company has been informed that this does not impact any existing customers of PPBL, who can continue to use all banking and payment services without interruption. All existing users of Paytm UPI, Paytm Wallet, Paytm FASTag, and bank accounts can continue to use these instruments, including debit cards and net banking, for payments. New users can also sign up on the Paytm app, and transact by a) creating UPI handles and linking them to their bank accounts, or b) by using third party payment instruments, for transactions on the Paytm app. Users can not, until further notice, sign up for new PPBL wallets or PPBL savings or current accounts. Paytm believes that the measures imposed upon PPBL will not materially impact Paytm's overall business. This direction does not have an impact on the services that Paytm provides in partnership with other financial services institutions.	March 12, 2022
We wish to inform that the Corporate Identification Number (CIN) of the Company has been changed from U72200DL2000PLC108985 to L72200DL2000PLC108985 in the records of the Registrar of Companies, NCT of Delhi & Haryana, consequent to the listing of equity shares of the Company at BSE Limited and National Stock Exchange of India Limited. A copy of Company's master data from on line portal of Ministry of Corporate Affairs is attached herewith for your reference. We request you to kindly update the CIN of the Company in your records and also in the Corporate Information section.	January 03, 2022

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that that on the recommendation of the Nomination and Remuneration Committee, the Board of Directors, at its meeting held on today i.e. Thursday, December 30, 2021 has approved the appointment of Mr. Madhur Deora as Chief Financial Officer and Key Managerial Personnel of the Company w.e.f. January 1, 2022 in place of Mr. Vikas Garg who will be moving to a new role within the Paytm Group. The aforesaid appointment has also been approved by the Audit Committee of the Company.	December 30, 2021
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Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com