Name of the Issue: **NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Last Updated on: November 26, 2026

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Cr) 22,562
** As per Basis of Allotment*

3 Grade of issue alongwith name of the rating agency
Name Not Applicable
Grade Not Applicable

4 Subscription Level (Number of times): 5.64
*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue	2.55%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2026)#	NA
(iii) at the end of 1st FY (March 31, 2027)#	NA
(iv) at the end of 2nd FY (March 31, 2028)#	NA
(v) at the end of 3rd FY (March 31, 2029)#	NA

QIB Holding not disclosed as reporting for relevant time period have not been completed/ not publicly available
Source:
(1) Basis of Allotment
(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available*

7 Trading Status in the scrip of the issuer
Company's Equity Shares are listed on BSE Limited.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2028)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2029)*	Not Applicable

** Trading status not disclosed as the relevant fiscal year has not been completed*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

**Changes in Directors not disclosed as the relevant fiscal year has not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document - Not Applicable
(ii) Actual implementation - Not Applicable
(iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document (Rs. Crore)
Not Applicable. The Offer was entirely an Offer for Sale by the Selling Shareholders. The Company will not receive the Offer Proceeds.

(ii) Actual utilization (Rs. Crore)
Not Applicable. The Offer was entirely an Offer for Sale by the Selling Shareholders. The Company will not receive the Offer Proceeds.

(iii) Reasons for deviation, if any - NA

11 Comments of monitoring agency, if applicable
NA

12 Pricing Data

Issue Price (Rs.): 1,785
Designated Stock Exchange: BSE
Listing Date: 24-Sep-26

Price parameters	At close of listing day (Sep 24, 2026)	At close of 30th calendar day from listing day(1)	At close of 90th calendar day from listing day (2)	As at the end of 1st FY after the listing of the issue (March 31, 2027)			As at the end of 2nd FY after the listing of the issue (March 31, 2028)			As at the end of 3rd FY after the issue (March 31, 2029	
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*
Market Price (on BSE)	1,818.00	1,668.6	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sensex	73,580.54	73,123.8	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: BSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(3) Pricing data not disclosed as the relevant fiscal year has not completed.
** Intraday high / low prices considered*

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document dated September 21, 2026	At the end of 1st FY (March 31, 2027)	At the end of 2nd FY (March 31, 2028)	At the end of 3rd FY (March 31, 2029)
Basic EPS (Rs) (4)	**Issuer(1):**	41.62	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	BSE Limited	60.61	Not Available	Not Available	Not Available
	Industry Avg:	**60.61**	**Not Available**	**Not Available**	**Not Available**
Diluted EPS (Rs) (4)	**Issuer(1):**	41.62	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	BSE Limited	60.61	Not Available	Not Available	Not Available
	Industry Avg:	**60.61**	**Not Available**	**Not Available**	**Not Available**
P/E (5)	**Issuer(1):**	**42.89 (3)**	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	BSE Limited	54.28	Not Available	Not Available	Not Available
	Industry Avg:	**54.28**	**Not Available**	**Not Available**	**Not Available**
RoNW (%) (6)	**Issuer(1):**	33.21%	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	BSE Limited	45.00%	Not Available	Not Available	Not Available
	Industry Avg:	**45.00%**	**Not Available**	**Not Available**	**Not Available**
NAV per share (Rs) (7)	**Issuer(1):**	129.75	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	BSE Limited	163.60	Not Available	Not Available	Not Available
	Industry Avg:	**163.60**	**Not Available**	**Not Available**	**Not Available**

(1) The financial information for the issuer is derived from the Restated Consolidated Financial Information for the financial year ended March 31, 2026.

(2) BSE Limited is the only listed industry peer identified in the Prospectus. Its financial information is sourced from its consolidated financial information as at and for the financial year ended March 31, 2026, available on the stock exchange or company websites.

(3) Issuer P/E is calculated by dividing the Offer Price of Rs. 1,785.00 per Equity Share by the diluted EPS for the financial year ended March 31, 2026.

(4) Basic and diluted EPS for the peer are from total operations as reported in its consolidated financial statements. Issuer EPS is calculated as profit attributable to owners divided by weighted average Equity Shares outstanding; there are no outstanding dilutive potential Equity Shares.

(5) Peer P/E is based on the closing market price on the NSE website as on September 9, 2026 divided by diluted EPS for the financial year ended March 31, 2026.

(6) RoNW is profit for the year attributable to the owners / shareholders divided by average net worth (the average of opening and closing net worth). Issuer net worth excludes Other Comprehensive Income, Capital Reserve on consolidation and Liquidity Enhancement Scheme Incentive Reserve.

(7) NAV figures in the comparison table are as at March 31, 2026. Issuer NAV is total equity divided by Equity Shares (post bonus). Peer NAV is equity attributable to shareholders divided by total Equity Shares disclosed on the NSE website as at March 31, 2026.

** Not available as reporting for the relevant period has not been completed / not available publicly*

Source: Prospectus

14 Any other material information

Particulars	Date
The company informed the exchange about the resignation of Shri Shailesh Pathak, Senior Advisor – Policy Advocacy and Media (Key Managerial Personnel), to move on for a Government assignment, and the appointment of Shri Tirthankar Patnaik as Chief Economist – Economic Policy and Research (Key Managerial Personnel). The Nomination and Remuneration Committee took the resignation on record at its meeting held on November 20, 2026.	21-Nov-26
The company informed about the outcome of board meeting held on November 3, 2026 and approval of audited standalone and consolidated financial results for the quarter and half year ended September 30, 2026, and approved the following: - Divestment of up to 40% stake in its wholly owned subsidiary, National Coal Exchange of India Limited, through secondary sale of equity shares in one or more tranches	3-Nov-26
The company informed the exchange about the resignation of Shri Dinesh Pant (DIN: 11134993), LIC nominee and Non-Independent Director, with effect from October 9, 2026.	9-Oct-26
Press release: NSE received a No Objection Certificate (NOC) from SEBI for the proposed introduction of futures contracts on a Corporate Bond Index.	1-Oct-26
SEBI, vide letter dated October 1, 2026, approved the re-appointment of Shri Veneet Nayar as Non-Independent Director on the Governing Board of the company. He was re-appointed by the shareholders at the 34th AGM held on August 24, 2026 on retirement by rotation, subject to SEBI approval.	1-Oct-26
Listing of equity shares of National Stock Exchange of India Ltd on BSE (Scrip Code: 544937) in the list of 'A' Group Securities	24-Sep-26

Source: Stock Exchange filings (BSE corporate announcements); For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com

listing of the 9)
Low (during the FY)*
N.A
N.A
N.A