

- 1 **Type of Issue (IPO/FPO)** IPO
- 2 **Issue Size (Rs. Cr)** 5421.20
* As per Basis of Allotment
- 3 **Grade of issue alongwith name of the rating agency**
Name Not Applicable
Grade Not Applicable
- 4 **Subscription Level (Number of times):** 81.48
*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	8.12%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)#	9.59%
(iii) at the end of 1st FY (March 31, 2026)#	Not Available
(iv) at the end of 2nd FY (March 31, 2027)#	Not Available
(v) at the end of 3rd FY (March 31, 2028)#	Not Available

* As per the Basis of Allotment;

QIB Holding not disclosed as reporting for relevant fiscal years / quarter have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not disclosed as the relevant fiscal year has not been completed

Source:

(1) Company financials

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available

*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document (Rs. Crore)

Particulars	Amount
Investment for cloud infrastructure, in Meesho Technologies Private Limited, Subsidiary	13,900
Payment of salaries of existing and replacement hires for the Machine Learning and AI and technology teams for AI and technology development undertaken by Meesho Technologies Private Limited, Subsidiary	4,800
Investment in Meesho Technologies Private Limited, Subsidiary, for expenditure towards marketing and brand initiatives	10,200
Funding inorganic growth through acquisitions and other strategic initiatives and general corporate purposes	11,978
Total	40,878

(ii) Actual utilization (Rs. Crore)

Particulars	Amount proposed in the offer document
Investment for cloud infrastructure, in Meesho Technologies Private Limited, Subsidiary	NIL
Payment of salaries of existing and replacement hires for the Machine Learning and AI and technology teams for AI and technology development undertaken by Meesho Technologies Private Limited, Subsidiary	NIL
Investment in Meesho Technologies Private Limited, Subsidiary, for expenditure towards marketing and brand initiatives	NIL
Funding inorganic growth through acquisitions and other strategic initiatives and general corporate purposes	NIL
Total	NIL

Note: As per monitoring agency report for the quarter ended December 31, 2025

(iii) Reasons for deviation of implementation of objects and use of net proceeds
Not Available

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.): 111
Designated Stock Exchange: NSE
Listing Date: 10-Dec-25

Price parameters	At close of listing day (Dec 10, 2025)	At close of 30th calendar day from listing day ⁽¹⁾⁽³⁾	At close of 90th calendar day from listing day ⁽²⁾⁽³⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2027) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2028) ⁽³⁾		
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*
Market Price (on NSE)	170.09	164.90	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	25,758.00	25,876.85	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed or the date has not passed

*Intraday high and low prices considered

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated Dec 08, 2025	At the end of 1st FY (March 31, 2026)*	At the end of 2nd FY (March 31, 2027)*	At the end of 3rd FY (March 31, 2028)*	
Basic EPS (Rs.):	Issuer⁽⁶⁾:	(9.98)	Not Available	Not Available	Not Available
	India listed peers ⁽¹⁾				
	Eternal Limited	0.60	Not Available	Not Available	Not Available
	Swiggy Limited	(13.72)	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	(4.11)	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	0.23	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	1.40	Not Available	Not Available	Not Available
	Trent Limited	43.51	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	41.61	Not Available	Not Available	Not Available
	Peer group average:	9.93	Not Available	Not Available	Not Available
Diluted EPS (Rs.):	Issuer⁽⁶⁾:	(9.98)	Not Available	Not Available	Not Available
	India listed peers ⁽¹⁾				
	Eternal Limited	0.58	Not Available	Not Available	Not Available
	Swiggy Limited	(13.72)	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	(4.11)	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	0.23	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	1.36	Not Available	Not Available	Not Available
	Trent Limited	43.51	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	41.50	Not Available	Not Available	Not Available
	Peer group average:	9.91	Not Available	Not Available	Not Available

Note: Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the Fiscal ended March 31, 2025

P/E ratio:⁽²⁾	Issuer⁽⁶⁾:	NA	Not Available	Not Available	Not Available
	India listed peers ⁽¹⁾				
	Eternal Limited	529.14	Not Available	Not Available	Not Available
	Swiggy Limited	N.A.	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	N.A.	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	1,168.43	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	99.53	Not Available	Not Available	Not Available
	Trent Limited	100.87	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	98.43	Not Available	Not Available	Not Available
	Peer group average:	399.28	Not Available	Not Available	Not Available

Note: Price/earnings ratio for the has been computed based on the closing market price of equity shares on NSE as on November 20, 2025, divided by the diluted earnings per share for financial year ended March 31, 2025. N.A. is shown if the peer is incurring loss;

RoNW(%):⁽³⁾	Issuer⁽⁶⁾:	(252.4%)	Not Available	Not Available	Not Available
	India listed peers ⁽¹⁾				
	Eternal Limited	2.2%	Not Available	Not Available	Not Available
	Swiggy Limited	(30.5%)	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	(26.6%)	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	5.2%	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	9.9%	Not Available	Not Available	Not Available
	Trent Limited	27.9%	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	13.6%	Not Available	Not Available	Not Available
	Peer group average:	0.2%	Not Available	Not Available	Not Available

Note: Return on Net Worth (%) = Profit/(loss) for the year ended March 31, 2025 divided by Total Equity of the company of last fiscal year attributable to shareholders of the Company.

NAV per equity share (Rs):⁽⁴⁾	Issuer⁽⁶⁾:	3.68	Not Available	Not Available	Not Available
	India listed peers ⁽¹⁾				
	Eternal Limited	31.42	Not Available	Not Available	Not Available
	Swiggy Limited	40.98	Not Available	Not Available	Not Available
	Brainbees Solutions Limited	91.00	Not Available	Not Available	Not Available
	FSN E-Commerce Ventures Limited	4.55	Not Available	Not Available	Not Available
	Vishal Mega Mart Limited	13.92	Not Available	Not Available	Not Available
	Trent Limited	153.64	Not Available	Not Available	Not Available
	Avenue Supermarts Limited	329.29	Not Available	Not Available	Not Available
	Peer group average:	94.97	Not Available	Not Available	Not Available

Note: Net Asset Value per share is computed as the Total Equity of the Company as on March 31, 2025 divided by the outstanding number of equity shares as on March 31, 2025

14 Any other material information

Particulars	Date
Listing of equity shares of Meesho Limited	10-Dec-25
Fidelity International acquired a 6.3% stake in Indian e-commerce firm Meesho for approximately ₹3,155 crore.	12-Dec-25
Mr. Milan Partani assumes the role as General Manager- Commerce Platform and continues to be SMP of the Company	7-Jan-26
Ms. Megha Agarwal, General Manager – Business and a Senior Management Personnel of Meesho Limited resigned	7-Jan-26
Appointment of M/s. BMP & Co. LLP as Secretarial Auditors of the Company	12-Jan-26
Incorporated a wholly owned subsidiary named Valmo Transportation Private Limited	29-Jan-26

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com