Name of the Issue: LG ELECTRONICS INDIA LIMITED Last Updated on: November 14, 2025

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Cr) 11604.73

\* As per Basis of Allotment

3 Grade of issue alongwith name of the rating agency

Name Not Applicable
Grade Not Applicable

4 Subscription Level (Number of times): 53.8

i tilles). 55.65

\*The above figure is after technical rejection and excludes anchor allotment

Source: Minutes of Basis of Allotment

## 5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	9/
(i) allotment in the issue*	7.48%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025) #	Not Available
(iii) at the end of 1st FY (March 31, 2026) #	Not Available
(iv) at the end of 2nd FY (March 31, 2027) #	Not Available
(v) at the end of 3rd FY (March 31, 2028) #	Not Available

<sup>\*</sup> As per the Basis of Allotment

# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges

# 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

<sup>\*</sup>Financials not disclosed as the relevant fiscal year has not been completed

Source:

(1) Company financials

## 7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available

<sup>\*</sup> Trading status not disclosed as the relevant fiscal year has not been completed

# 8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned	
(i) at the end of 1st FY (March 31, 2026)*	Not Available	Not Available	
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available	
(iii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available	

<sup>\*</sup>Changes in Directors not disclosed as the relevant fiscal year has not been completed

#### 9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document -Not applicable as 100% OFS
- (ii) Actual implementation Not Applicable
- (iii) Reasons for delay in implementation, if any Not Applicable

## 10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document Not applicable as 100% OFS
- (ii) Actual utilization Not applicable
- (iii) Reasons for deviation, if any Not Applicable

# 11 Comments of monitoring agency, if applicable

Not Applicable

# 12 Pricing Data

 Issue Price (Rs.):
 1,140

 Designated Stock Exchange:
 NSE

 Listing Date:
 14-Oct-25

Price parameters	At close of listing day (Oct 14, 2025)	At close of 30th calendar day from	close of 30th At close of 90th endar day from calendar day from _	24 2020(3)			h As at the end of 2nd FY after the listing of the issue (March 31, $$2027)^{(3)}$$			As at the end of 3rd FY after the listing of the issue (March 31, 2028) <sup>(3)</sup>		
	listing day (Oct 14, 2025)	listing day <sup>(1)</sup>		Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*
Market Price (on NSE)	1,689.9	1,657.3	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	25,145.5	25,875.8	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index (Nifty Consumer Durables)	37,850.7	38,119.6	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Source: NSE Website		·		•								

<sup>(1) 30</sup>th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

<sup>(2) 90</sup>th calendar day has been taken as listing date plus 89 calendar days, except where 90th, calendar day is a holiday, in which case we have considered the closing data of the previous trading day

<sup>(3)</sup> Pricing data not disclosed as the relevant fiscal year has not completed or the date has not passed

<sup>\*</sup> Intraday high and low prices considered

#### 13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document dated October 09, 2025	At the end of 1st FY (March 31, 2026)*	At the end of 2nd FY (March 31, 2027)*	At the end of 3rd FY (March 31, 2028)*
Basic EPS (Rs.):	Issuer <sup>(#)</sup> :	32.46	Not Available	Not Available	Not Available
	India listed peers (1)				
	Havells India	23.49	Not Available	Not Available	Not Availabl
	Voltas	25.43	Not Available	Not Available	Not Availab
	Whirlpool of India	28.30	Not Available	Not Available	Not Availab
	Blue Star	28.76	Not Available	Not Available	Not Availabl
	Peer group average:	26.50	Not Available	Not Available	Not Availabl
P/E ratio: <sup>(2)</sup>	Issuer <sup>(#)</sup> :	35.12	Not Available	Not Available	Not Availabl
	India listed peers (1)				
	Havells India	64.14	Not Available	Not Available	Not Availabl
	Voltas	52.68	Not Available	Not Available	Not Availab
	Whirlpool of India	43.53	Not Available	Not Available	Not Availab
	Blue Star	65.59	Not Available	Not Available	Not Availabl
	Peer group average:	56.49	Not Available	Not Available	Not Availabl
RoNW(%): <sup>(3)</sup>	Issuer <sup>(#)</sup> :	37.13%	Not Available	Not Available	Not Availabl
	India listed peers (1)				
	Havells India	17.63%	Not Available	Not Available	Not Availab
	Voltas	12.76%	Not Available	Not Available	Not Availab
	Whirlpool of India	9.09%	Not Available	Not Available	Not Availab
	Blue Star	19.27%	Not Available	Not Available	Not Availab
	Peer group average:	14.69%	Not Available	Not Available	Not Availabl
NAV per equity share (Rs):(4)	Issuer <sup>(#)</sup> :	87.42	Not Available	Not Available	Not Availabl
	India listed peers (1)				
	Havells India	133.05	Not Available	Not Available	Not Availabl
	Voltas	197.66	Not Available	Not Available	Not Availabl
	Whirlpool of India	314.52	Not Available	Not Available	Not Availabl
	Blue Star	149.19	Not Available	Not Available	Not Availab
	Peer group average:	198.61	Not Available	Not Available	Not Availabl

- \* Not available as reporting for the relevant period has not been completed / not available publicly
- # Financial information of the issuer has been derived from the Restated Consolidated Financial Information as at or for the financial year ended March 31, 2025.
- 1.All financial information for listed industry peers is on a consolidated basis and is sourced from the financial information of such listed industry peer as at and for the year ended March 31, 2025
- 2. P/E ratio for the listed industry peers has been computed based on the closing market price of equity shares as on September 26, 2025 divided by the basic earnings per share for the year ended March 31, 2025; P/E ratio for Issuer has been computed based on Offer Price divided by the basic earnings per share for the year ended March 31, 2025
- 3. Return on Net Worth % is calculated as profit/(loss) for the period/year divided by the Net Worth as of at the end of the respective period/year
- 4. Net Asset Value per equity share is Net Worth divided by weighted average number of equity shares outstanding at the end of the year

# 14 Any other material information

Particulars	Date
Listing of equity shares of LG Electronics India Ltd	14-Oct-25
Outcome of Board Meeting for financials for the quarter ended 30th Sep 2025	13-Nov-25

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com