

| | | |
|---|-------------------------|-------|
| 1 | Type of Issue (IPO/FPO) | IPO |
| 2 | Issue Size (Rs. Cr) | 1500* |

* As per Basis of Allotment

| | | |
|---|--|----------------|
| 3 | Grade of issue alongwith name of the rating agency | |
| | Name | Not Applicable |
| | Grade | Not Applicable |

| | | |
|---|---------------------------------------|------|
| 4 | Subscription Level (Number of times): | 2.71 |
|---|---------------------------------------|------|

*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment dated December 26, 2022

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

| Particulars | % |
|---|---------------|
| (i) allotment in the issue* | 31.81 |
| (ii) at the end of the 1st Quarter immediately after the listing of the issue | 31.97 |
| (iii) at the end of 1st FY (March 31, 2023) | 31.60 |
| (iv) at the end of 2nd FY (March 31, 2024)# | Not Available |
| (v) at the end of 3rd FY (March 31, 2025)# | Not Available |

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

| Parameters (Consolidated) | 1st FY (March 31, 2023) | 2nd FY (March 31, 2024) ⁽¹⁾ | 3rd FY (March 31, 2025) ⁽¹⁾ |
|---|-------------------------|--|--|
| Income from operations | 720.03 | Not Available | Not Available |
| Net Profit for the period | 195.74 | Not Available | Not Available |
| Paid-up equity share capital | 169.23 | Not Available | Not Available |
| Reserves excluding revaluation reserves | 700.99 | Not Available | Not Available |

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

| Particulars | Status |
|--|--|
| (i) at the end of 1st FY (March 31, 2023) | Frequently traded on NSE Infrequently traded on BSE |
| (ii) at the end of 2nd FY (March 31, 2024)* | Not Applicable |
| (iii) at the end of 3rd FY (March 31, 2025)* | Not Applicable |

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

| Particulars | Name of the Director | Appointed / Resigned |
|---|----------------------|----------------------|
| (i) at the end of 1st FY (March 31, 2023) | N/A | N/A |
| (ii) at the end of 3rd FY (March 31, 2024) (1) | Sandeep Naik | Resigned |
| | Alok Chandra Misra | Appointed |
| | Radha Rajappa | Appointed |
| (iii) at the end of 3rd FY (March 31, 2025) (2) | Not Available | Not Available |

As per the website of BSE and NSE

(1) Changes in Directors disclosed from Mar 31, 2023 to Nov 09, 2023

(2) Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document -Not applicable as 100% OFS

(ii) Actual implementation - Not Applicable

(iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document - Not applicable as 100% OFS

(ii) Actual utilization - Not applicable

(iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.): 366
 Designated Stock Exchange: NSE
 Listing Date: 29-Dec-22

| Price parameters | At close of listing day (Dec 29, 2022) | At close of 30th calendar day from listing day ⁽¹⁾ | At close of 90th calendar day from listing day ⁽²⁾ | As at the end of 1st FY after the listing of the issue (March 31, 2023) ⁽³⁾ | | | As at the end of 2nd FY after the listing of the issue (March 31, 2024) ⁽⁴⁾ | | | As at the end of 3rd FY after the listing of the issue (March 31, 2025) ⁽⁴⁾ | | |
|-----------------------|--|---|---|--|----------------------|---------------------|--|----------------------|---------------------|--|----------------------|---------------------|
| | | | | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) | Closing price | High (during the FY) | Low (during the FY) |
| Market Price (on NSE) | 363.85 | 316.40 | 280.3 | 280.3 | 373.0 | 272.0 | N.A | N.A | N.A | N.A | N.A | N.A |
| Nifty 50 | 18,191.00 | 17,604.35 | 17,080.7 | 17,359.8 | 18,887.6 | 15,183.4 | N.A | N.A | N.A | N.A | N.A | N.A |
| Sectoral Index | N.A. | N.A. | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A | N.A |

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

| Accounting ratio | | As disclosed in the offer document dated Dec 22, 2022 | At the end of 1st FY (March 31, 2023) | At the end of 2nd FY (March 31, 2024)# | At the end of 3rd FY (March 31, 2025)# |
|---|------------------------------|---|---------------------------------------|--|--|
| EPS | Issuer⁽¹⁾: | Basic: 9.44 Diluted :9.36 | Basic: 11.66 Diluted: 11.52 | Not Available | Not Available |
| | Peer Group: | Basic: 58.73 Diluted :58.41 | Basic: 58.26 Diluted: 57.88 | Not Applicable | Not Applicable |
| | Industry Avg: | Basic: 58.73 Diluted :58.41 | Basic: 58.26 Diluted: 57.88 | Not Applicable | Not Applicable |
| P/E | Issuer⁽¹⁾: | Basic: 38.77 Diluted : 39.10 | Basic: 24.04 Diluted : 24.33 | Not Available | Not Available |
| | Peer Group: | 39.37 | 35.09 | Not Applicable | Not Applicable |
| | Industry Avg: | 39.37 | 35.09 | Not Applicable | Not Applicable |
| RoNW (%) | Issuer⁽¹⁾: | 29.99 | 22.49% | Not Available | Not Available |
| | Peer Group: | 49.32 | 36.38% | Not Applicable | Not Applicable |
| | Industry Avg: | 49.32 | 36.38% | Not Applicable | Not Applicable |
| NAV per share based on last balance sheet | Issuer⁽¹⁾: | 38.45 | 51.42 | Not Available | Not Available |
| | Peer Group: | 132.43 | 159.71 | Not Applicable | Not Applicable |
| | Industry Avg: | 132.43 | 159.71 | Not Applicable | Not Applicable |

⁽¹⁾ Consolidated data considered

Not available as reporting for the relevant period has not been completed / not available publicly

Notes:

(1) Sourced from Prospectus dated Dec 22, 2022. Disclosure is based on the consolidated financial information (wherever available) disclosed in the Prospectus dated Dec 22, 2022

(2) Information not provided as the relevant fiscal year has not completed or data not available

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 Any other material information

| Particulars | Date |
|---|-----------|
| Listing of equity shares of KFIN Technologies Limited | 29-Dec-22 |