

- 1

Type of Issue (IPO/FPO)

IPO
- 2

Issue Size (Rs. Cr)

1500*

* As per Basis of Allotment
- 3

Grade of issue alongwith name of the rating agency

Name

Not Applicable

Grade

Not Applicable
- 4

Subscription Level (Number of times):

2.71

*The above figure is after technical rejection and excludes anchor allotment

Source: Minutes of Basis of Allotment dated December 26 2022

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	31.81
(ii) at the end of the 1st Quarter immediately after the listing of the issue	31.97
(iii) at the end of 1st FY (March 31 2023)	31.60
(iv) at the end of 2nd FY (March 31 2024)	37.71
(v) at the end of 3rd FY (March 31 2025)	42.93

* As per the Basis of Allotment
QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available
Source:
(1) Basis of Allotment
(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)			
Parameters (Consolidated)	1st FY (March 31 2023)	2nd FY (March 31 2024)	3rd FY (March 31 2025)
Income from operations	720.03	837.53	1,090.75
Net Profit for the period	195.74	246.05	332.63
Paid-up equity share capital	169.23	170.99	172.08
Reserves excluding revaluation reserves	700.99	970.00	1,235.75

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the National Stock Exchange of India Limited.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31 2023)	Frequently traded
(ii) at the end of 2nd FY (March 31 2024)	Frequently traded
(iii) at the end of 3rd FY (March 31 2025)	Frequently traded

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31 2023)	N/A	N/A
(ii) at the end of 3rd FY (March 31 2024) ⁽¹⁾	Sandeep Naik	Resigned
	Alok Chandra Misra	Appointed
	Radha Rajappa	Appointed
	Sonu Bhasin	Resigned
(iii) at the end of 3rd FY (March 31 2025)	N/A	N/A

As per the website of BSE and NSE
(1) Changes in Directors disclosed from Mar 31 2023 to Nov 09 2023

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document -Not applicable as 100% OFS
(ii) Actual implementation - Not Applicable
(iii) Reasons for delay in implementation if any - Not Applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document - Not applicable as 100% OFS
(ii) Actual utilization - Not applicable
(iii) Reasons for deviation if any - Not Applicable

11 Comments of monitoring agency if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.): 366
Designated Stock Exchange: NSE
Listing Date: 29-Dec-22

Price parameters	At close of listing day (Dec 29 2022)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31 2023)			As at the end of 2nd FY after the listing of the issue (March 31 2024)			As at the end of 3rd FY after the listing of the issue (March 31 2025)		
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*
Market Price (on NSE)	363.85	316.40	280.30	280.25	373.00	272.00	613.65	723.45	280.65	1,029.60	1,641.35	592.00
Nifty 50	18,191.00	17,604.35	17,080.70	17,359.75	18,887.60	15,183.40	22,326.90	22,526.60	17,312.75	23,519.35	26,277.35	21,281.45
<i>Sectoral indices⁽³⁾</i>												
- BSE Financial services	8,970.88	8,481.55	8,226.6	8,424.5	9,204.5	6,912.7	10,315.4	10,604.4	8,416.2	11,575.4	12,190.7	9,958.8
- BSE Capital markets and Insurance ⁽⁴⁾	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	1,914.2	2,262.5	1,730.2
- BSE Internet Economy ⁽⁴⁾	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	2,569.0	3,168.0	2,353.9
- Nifty Capital Markets ⁽⁴⁾	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	3,415.8	4,219.1	2,928.4

Source: NSE Website, BSE Website

- (1) 30th calendar day has been taken as listing date plus 29 calendar days except where 30thcalendar day is a holiday in which case we have considered the closing data of the previous trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days except where 30thcalendar day is a holiday in which case we have considered the closing data of the previous trading day
(3) The stock is part of all the sectoral indices mentioned
(4) The respective index was started in FY-24-25

* Intraday Highs and lows prices considered, except for Nifty Capital markets, where intra day highs and lows were not available consistently, and therefore high and low of closing price considered

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document dated Dec 22 2022	At the end of 1st FY (March 31 2023)	At the end of 2nd FY (March 31 2024)	At the end of 3rd FY (March 31 2025)
EPS	Issuer ⁽¹⁾ :	Basic: 9.44	Basic: 11.66	Basic: 14.46	Basic: 19.39
		Diluted :9.36	Diluted: 11.52	Diluted: 14.34	Diluted: 19.27
	Peer Group:	Basic: 58.73	Basic: 58.26	Basic: 72.06	Basic: 95.41
		Diluted :58.41	Diluted: 57.88	Diluted: 71.68	Diluted: 95.03
	Industry Avg:	Basic: 58.73	Basic: 58.26	Basic: 72.06	Basic: 72.06
		Diluted :58.41	Diluted: 57.88	Diluted: 71.68	Diluted: 71.68
P/E	Issuer ⁽¹⁾ :	Basic: 38.77	Basic: 24.04	Basic: 42.44	Basic: 53.1
		Diluted : 39.10	Diluted : 24.33	Diluted : 42.79	Diluted : 53.4
	Peer Group:	39.37	35.09	40.68	38.94
RoNW (%)	Industry Avg:	39.37	35.09	40.68	38.94
	Issuer ⁽¹⁾ :	29.99%	22.49%	21.56%	23.6%
	Peer Group:	49.32%	36.38%	38.33%	41.5%
NAV per share based on last balance sheet	Industry Avg:	49.32%	36.38%	38.33%	41.5%
	Issuer ⁽¹⁾ :	38.45	51.42	66.73	81.81
	Peer Group:	132.43	159.71	186.32	226.36
	Industry Avg:	132.43	159.71	186.32	226.36

⁽¹⁾ Consolidated data considered

Not available as reporting for the relevant period has not been completed / not available publicly

Notes:

- (1) Sourced from Prospectus dated Dec 22 2022. Disclosure is based on the consolidated financial information (wherever available) disclosed in the Prospectus dated Dec 22 2022
(2) Information not provided as the relevant fiscal year has not completed or data not available

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

- (i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period
(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS
(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).
(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 Any other material information

Particulars	Date
Listing of equity shares of KFin Technologies Limited	29-Dec-22
Intimation of investment in Fintech Products and Solutions (India) Private Limited	24-Feb-23
Grant of in-principle approval to KFin Global Technologies (IFSC) Limited for authorization under IFSCA's Ancillary Services Framework	7-Mar-23
Updates on Investment in Fintech Products and Solutions (India) Private Limited	23-Mar-23
KFintech Acquires WebleApps to Accelerate Digital Transformation and Expand Offering	6-Apr-23
Disclosure – Non-Identification as Large Corporate	13-Apr-23
Updates on Investment in WebleApps (India) Private Limited	20-Apr-23
Intimation of withdrawal of application filed with National Securities Depository Limited for a depository participant license	14-Jun-23
Response to clarification sought on increase in volume	3-Jul-23
Intimation of Resignation of Director	26-Jul-23
Intimation of Appointment of Director	28-Jul-23
Updates on Investment in Fintech Products and Solutions (India) Private Limited	4-Aug-23
Intimation of Resignation of a Senior Management Personnel	4-Aug-23
Extension of in-principle approval granted to KFin Global Tech (IFSC) Ltd. for authorization under IFSCA's Ancillary Services Framework	6-Sep-23
Appointment of KFin Technologies Limited as Registrar & Share Transfer Agent (RTA) of State Bank of India	21-Sep-23
Updates on Investment in Fintech Products and Solutions (India) Private Limited	21-Sep-23
Approval of buyback of non-convertible redeemable preference shares by board	27-Sep-23
Intimation about winning a contract from Bank of Ayudhya Public Company Limited (BAY) of Thailand for Securities Services Fund Administration Project	29-Sep-23
Intimation of Appointment and Re-appointment of Independent Directors	11-Oct-23
Intimation about winning a high value multi-year contract from LIC Pension Fund Limited for Investment Management Solution	18-Oct-23
Approval of buyback of non-convertible redeemable preference shares at Extraordinary General Meeting	23-Oct-23
Intimation of Resignation of a Senior Management Personnel	4-Nov-23
Intimation of Retirement of an Independent Director	16-Nov-23
Intimation of Appointment of a Senior Management Personnel - Chief Compliance Officer and Legal Head	20-Nov-23
Update on buyback of RPS	28-Nov-23
Closure of Buyback	30-Nov-23
Intimation of Appointment of Senior Management Personnel	21-Dec-23
Kfin Technologies Limited has informed the Exchange about Updates on Acquisition	1-Jan-24
Kfin Technologies Limited has informed the Exchange regarding a press release dated January 02 2024 titled "KFintech Introduces XAlt to Streamline Fund Administration for AIFs in India"	2-Jan-24
Intimation of amendment to the Memorandum of Association of the Company	15-Jan-24
KFin Technologies Limited has informed the Exchange regarding a press release dated January 25 2024 titled "Strong Quarterly Performance Across Segments Leading To Robust Revenue Growth And Margin Expansion"	25-Jan-24
KFin Technologies Limited has informed the Exchange regarding a press release dated January 31 2024 titled "KFin Technologies and Equalifi Celebrate Excellence in Alternative Investments with Indian Thought-Leaders 2024".	31-Jan-24
Notification issued by the Ministry of Electronics and Information Technol	6-Feb-24
Intimation of Resignation of a Senior Management Personnel - Ms. Kiran Aidhi, a Senior Management Personnel	10-Feb-24
Updates on in-principle approval granted to KFin Global Technologies (IFSC) Limited for authorization under IFSCA's Ancillary Services Framework	7-Mar-24
Intimation of completion of disinvestment in Fintech Products and Solutions (India) Private Limited	3-Jul-24
KFin Technologies Limited has informed the Exchange regarding a press release titled - "KFin Technologies Limited Remain Unaffected by Global IT Outage"	20-Jul-24
KFin Technologies Limited has informed the Exchange regarding a press release titled - "STRONG PERFORMANCE ACROSS SEGMENTS LED BY NEW WINS, REVENUE AND PROFITABILITY GROWTH, AND EXPANSION IN MARGINS".	26-Jul-24
Response to clarification sought on movement in price	12-Aug-24
KFin Technologies Limited has informed the Exchange regarding a press release titled - "KFin Technologies Unveils mPower Wealth to Transform Wealth Management"	3-Sep-24
Intimation of Introduction And Implementation of Kfin Employee Stock Option Plan 2024	5-Sep-24
Updates on incorporation of a wholly-owned subsidiary of the Company in the Kingdom of Thailand	26-Oct-24
Intimation Of Proposed Registration By Kfin Services Private Limited, Wholly Owned Subsidiary Of The Company, As KYC Registration Agency, KYC User Agency, Authentication User Agency, Authentication Service Agency And KYC Service Agency	28-Oct-24
Intimation of Investment in KFin Services Private Limited, wholly owned subsidiaryof the Company	28-Oct-24
Announcement under Regulation 30 (LODR) - Joint Venture with Computer Age Management Services Limited	28-Oct-24
KFin Technologies Limited has informed the Exchange regarding a press release titled - "Strong Quarterly Performance Continues, Driven By New Client Wins, Strong Growth and Margin Expansion."	28-Oct-24
Updates on investment in KFin Services Private Limited, wholly owned subsidiary of the Company	4-Nov-24
Updates on formation of a joint venture company with Computer Age Management Services Limited	8-Nov-24
Intimation of Resignation of a Senior Management Personnel	8-Nov-24
KFin Technologies Limited has informed the Exchange regarding a press release titled - "CAMS and KFintech announce Joint Venture for a Stand-alone Entity to	11-Nov-24
KFin Technologies Limited joins BlackRock's Aladdin Provider community	13-Nov-24
Updates on investment in KFin Services Private Limited, wholly owned subsidiary of the Company	21-Nov-24
Released Press Release titled "Robust Quarterly Performance Continues Aided By Strong Growth and Profitability"	24-Jan-25
Updates on formation of a joint venture company with Computer Age Management Services Limited	9-Mar-25
Received cautionary email/letter from NSE and BSE , in relation to the delayed announcement submitted by the Company regarding the intimation of Schedule of	29-Mar-25
Incorporated wholly owned subsidiary in Singapore for announced acquisition	16-Apr-25
Acquired 51% stake in Ascend Fund Services for US\$4.7mm, with path to 100% ownership over next 5 years	16-Apr-25
Intimation of Board meeting to be scheduled on 28 April, 2025 to approve the company financials for 31 Mar, 2025	17-Apr-25
Appointment of Mr. Shankar Iyer as an Independent Director	28-Apr-25
Intimation of changes in roles of Senior Management Personnel ("SMP")	28-Apr-25
Press release dated April 28, 2025, titled "RESILIE "RESILIENT PERFORMANCE AMIDST VOLATILE MARKET, AIDED BY STRONG AND DIVERSIFIED REVENUE (28-Apr-25
Grant of registration by the Securities & Exchange Board of India ("SEBI") to Kfin Services Private Limited, wholly owned subsidiary of the Company, as KYC Registrati	30-Apr-25
Press Release titled "KFin Technologies Introduces New-Gen KYC Solution to Streamline Customer Onboarding	30-Apr-25

Source: Stock Exchange filings; For further updates and information please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com