

Quick Heal

Security Simplified

QUICK HEAL TECHNOLOGIES LIMITED

Quick Heal Technologies Limited (the "Company") was incorporated as CAT Computer Services Private Limited on August 7, 1995, at Pune, Maharashtra as a private limited company under the Companies Act, 1956. For details of changes in the name and the registered office of the Company, see "History and Certain Corporate Matters" on page 159 of the Prospectus dated February 13, 2016 (the "Prospectus").

Registered and Corporate Office: Marvel Edge, Office No. 7010 C & D, 7th Floor, Opposite Neco Garden Society, Viman Nagar, Pune 411 014, India.

Contact Person: Vijay B. Shirode, Company Secretary and Compliance Officer. **Tel:** (91 20) 6681 3232; **Email:** cs@quickheal.co.in; **Website:** www.quickheal.com.

Corporate Identity Number: U72200MH1995PLC091408

INITIAL PUBLIC OFFER OF 14,057,719 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF QUICK HEAL TECHNOLOGIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ 321 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 311 PER EQUITY SHARE) AGGREGATING UP TO ₹ 4,512.53 MILLION (THE "OFFER") CONSISTING OF A FRESH ISSUE OF UP TO 7,788,161 EQUITY SHARES BY OUR COMPANY AGGREGATING UP TO ₹ 2,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF 6,269,558 EQUITY SHARES BY KAILASH SAHEBRAO KATKAR, SANJAY SAHEBRAO KATKAR, SEQUOIA CAPITAL INDIA INVESTMENT HOLDINGS III AND SEQUOIA CAPITAL INDIA INVESTMENTS III (COLLECTIVELY, THE "SELLING SHAREHOLDERS") AGGREGATING UP TO ₹ 2,012.53 MILLION (THE "OFFER FOR SALE"). THE OFFER COMPRISES A NET OFFER TO THE PUBLIC OF 13,901,956 EQUITY SHARES (THE "NET OFFER") AND A RESERVATION OF 155,763 EQUITY SHARES AGGREGATING UP TO ₹ 50.00 MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED IN THE PROSPECTUS) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER WOULD CONSTITUTE 20.07% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL AND THE NET OFFER WOULD CONSTITUTE 19.85% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS ₹ 321 PER EQUITY SHARE AND IS 32.1 TIMES OF THE FACE VALUE.

ASBA*

Simple, Safe, Smart way of making an Application - Make use of it!!!

*Applications supported by blocked amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

Mandatory in public issue from January 1, 2016. No cheque will be accepted

APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to compulsorily apply through the ASBA process. ASBA has to be availed by all the investors except for Anchor Investors. The investor is required to fill the Bid-cum-Application-Form and submit the same to their respective SCSB or to the Syndicate Members at the Specified Location or Registered Brokers at Broker Center or the RTA or the CDP. The SCSB will block the amount in the account as per the authority contained in the Bid-cum-Application Form and undertake other tasks as per the specified procedure. On Allotment, amount will be unblocked and account will be debited only to the extent required to be paid for Allotment of Equity Shares. Hence, there will be no need of refunds. Bid-cum-Application Forms can also be downloaded from the websites of BSE and NSE. Bid-cum-Application Form can be obtained from the list of SCSBs that is available on the website of SEBI at <http://www.sebi.gov.in> or members of the Syndicate. For details about ASBA, please refer to the details given in Bid-cum-Application-Form, abridged prospectus and the section "Offer Procedure" beginning on page 366 of the Prospectus.

ADDENDUM: NOTICE TO INVESTORS

The Company has received an email dated February 15, 2016 from the lawyer for NCS Computech Limited ("NCS") intimating it of a suit having been filed by NCS before the High Court at Calcutta against the Company. The Company has not yet received a copy of the plaint/petition in relation to this matter. Consequently, on page no. 334 of the Prospectus, in the section "Outstanding Litigation and Material Developments" after point no. 1 under "Litigation involving our Company – Litigation against our Company – Civil proceedings", the following paragraph is added as point no. 2:

"Our Company has received an email dated February 15, 2016 from the lawyer for NCS Computech Limited ("NCS" and such email, the "Email") intimating that a suit has been filed against our Company by NCS before the High Court at Calcutta (the "High Court" and such suit, the "Suit") and the High Court has granted leave for admission of the Suit on February 15, 2016. As on date, our Company has not yet received a copy of the plaint/petition. Hence, our Company is not aware of the cause of action and claims made in the suit. The matter is currently pending."

The Prospectus stands amended to the extent stated herein above.

CORRIGENDUM: NOTICE TO INVESTORS

1. Under section "Other Regulatory and Statutory Disclosures", on page 350 of the Prospectus, header rows of the table no. (b) titled "Summary statement of price information of past issues handled by ICICI Securities" and on page 352 of the Prospectus, header rows of the table no. (b) titled "Summary statement of price information of past issues handled by JP Morgan", are deleted and substituted by the following table header rows:

Fiscal Year	Total No. of IPOs	Total Funds Raised (INR Cr.)	No. of IPOs trading at discount 30th calendar day from listing day			No. of IPOs trading at premium on 30th calendar day from listing day			No. of IPOs trading at discount as on 180th calendar day from listing day			No. of IPOs trading at premium as on 180th calendar day from listing day		
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%

2. Further, under section "Other Regulatory and Statutory Disclosures", on page 351 of the Prospectus, table no. (b) titled "Summary statement of price information of past issues handled by Jefferies" stands deleted including the notes therein and is substituted by the following table along with the notes:

Fiscal Year	Total No. of IPOs	Total Funds Raised (INR Cr.)	No. of IPOs trading at discount 30th calendar day from listing day			No. of IPOs trading at premium on 30th calendar day from listing day			No. of IPOs trading at discount as on 180th calendar day from listing day			No. of IPOs trading at premium as on 180th calendar day from listing day			
			Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	Over 50%	Between 25-50%	Less than 25%	
2015-16*	2	1,163.08	-	-	-	-	2	-	-	-	-	-	1	-	-

* The information is as on the date of the Prospectus

Notes:

1. Narayana Hrudayalaya Limited is yet to complete 180 days from listing. Only Syngene International Limited considered for 180 days above

3. Further, under section "Other Regulatory and Statutory Disclosures", the unit of amount in the header title of the third and fourth column of - i) the table no. (a) titled "Price information of past issues handled by ICICI Securities" on page 350 of the Prospectus, ii) the table no. (a) titled "Price information of past issues handled by Jefferies" on page 351 of the Prospectus, and iii) the table no. (a) titled "Price information of past issues handled by JP Morgan" on page 351 of the Prospectus, shall read in 'INR crores' instead of 'INR mn', and 'INR' instead of 'INR mn' respectively.

4. Further, under section "Other Regulatory and Statutory Disclosures", on page 352 of the Prospectus, the heading titled "Track record of past issues handled by BRLMs" appearing below the heading of the table no. (b) titled "Summary statement of price information of past issues handled by JP Morgan" (the "Table"), stands deleted and is moved immediately after the Table.

5. Further, in all Offer related advertisements dated January 30, 2016, February 6, 2016, February 8, 2016 and February 9, 2016, point no. (l) under the heading "Risks to Investors" shall be read as "The three BRLMs associated with the Offer have handled eleven public issues in the past three years, out of which two issues closed below the Issue price on listing date."

The aforesaid changes shall also be reflected in the Prospectus.

For Quick Heal Technologies Limited

On behalf of the Board of Directors

Sd/-

Company Secretary and Compliance Officer

Place: Pune

Date: February 16, 2016

QUICK HEAL TECHNOLOGIES LIMITED is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed a Prospectus with the Registrar of Companies, Maharashtra at Pune on February 13, 2016. The Prospectus is available on the website of the SEBI at www.sebi.gov.in and the websites of the Book Running Lead Managers at www.icicisecurities.com, www.jefferies.com and www.jpmorgan.com. Any potential investor should note that investment in Equity Shares involves a high degree of risk. For details, potential investors should refer to the section titled "Risk Factors" in the Prospectus as supplemented by addendum cum corrigendum dated February 16, 2016. Investors should not refer to the Draft Red Herring Prospectus for making any investment decision.

This announcement is not an offer of securities for sale in any jurisdiction, including the United States. Any offering to be made will be made by a prospectus that may be obtained from the Issuer and the selling shareholders and will contain detailed information about the Company, Management and Financial Statements.

The Equity Shares have not been and will not be registered under the Securities Act, and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold (i) within the United States to persons reasonably believed to be qualified institutional investors (as defined in Rule 144A under the Securities Act); and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and applicable laws of the jurisdictions where such offers and sales occur.