

Prestige Estates Projects Limited - Track Record

Name of the issue: **Prestige Estates Projects Limited**

1 Type of issue (IPO/ FPO)	Institutional Placement Programme ("IPP")
2 Issue size (Rs. in crore)	364
3 Grade of issue alongwith name of the rating agency	Not Applicable
4 Subscription level (number of times)	2.494
<i>Source: Basis of Allocation as overseen by NSE on January 28, 2013 and BSE</i>	

5 QIB holding (as a % of total outstanding capital)⁽¹⁾ as disclosed to stock exchanges (See Clause 35 of the lasting agreement)

Particulars	%age
(i) allotment in the issue ⁽²⁾	6.3%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (as of March 31, 2013)	23.1%
(iii) at the end of 1st FY (March 31, 2013)	23.1%
(iv) at the end of 2nd FY (March 31, 2014)	23.6%
(v) at the end of 3rd FY (March 31, 2015)	26.9%

(1) QIB holding disclosed represents the sum of the 'Institutions' category in the reporting

(2) Source: Basis of Allocation, excluding any pre-issue QIB holding. QIB holding as of Dec 31, 2012 as reported on BSE and NSE was 17.68%

6 Financials of the issuer

(Consolidated Rs. in crores)

Parameters	1st FY (March 31, 2013)	2nd FY (March 31, 2014)	3rd FY (March 31, 2015)
Income from operations	1,948	2,549	3,420
Net Profit for the period	286	324	367
Paid-up equity share capital	350	350	375
Reserves excluding revaluation reserves	2,322	2,629	3,446

Source: Stock Exchange filings/ Annual Report

7 Trading status in the scrip of the issuer

The company's equity shares are listed on the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

The shares have not been suspended or delisted

Particulars	Status
(i) at the end of 1st FY (March 31, 2013)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2014)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2015)	Frequently Traded

8 Change, if any, in directors of issuer from the disclosures in the offer document

Particulars	Name of Director	Nature of changes
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(i) at the end of 1st FY (March 31, 2013)		No change
(ii) at the end of 2nd FY (March 31, 2014)		No change
(iii) at the end of 3rd FY (March 31, 2015)	Ms. Uzma Irfan	Appointed

Source: NSE and BSE

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document
(ii) Actual implementation
(iii) Reasons for delay in implementation, if any

Not Applicable

10 Status of utilization of issue proceeds (as submitted to stock exchanges under Clauses 41, 43 and 43A of the listing agreement)

- (i) as disclosed in the Prospectus

Particulars	
Prepayment and repayment of existing debt of the Company, expanding business operations in Chennai and general corporate purposes.	Net proceeds of the Issue is approximately Rs. 353.975

Source: Prospectus dated January 24, 2013

- (ii) Actual utilization

Parameters	1st FY (March 31, 2013)	2nd FY (March 31, 2014)	3rd FY (March 31, 2015)
Prepayment and repayment of existing debt of the Company, expanding business	N.A.	N.A.	N.A.
(iii) Reasons for deviation, if any	N.A.	N.A.	N.A.

11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the Prospectus
(c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Applicable

12 Price- related data

Issue Price (Rs.)	166.00
Listing date	31-Jan-13

Price parameters	At close of listing day (January 31, 2013)	At close of 30th calendar day from listing day (March 4, 2013)	At close of 90th calendar day from listing day (May 1, 2013)	As at March 31, 2013		
				Closing price	High during the FY	Low during the FY
Market Price (NSE)	180	161	177	163	195	99
Market Price (BSE)	181	160	178	164	195	96
Index (of the Designated Stock Exchange): NSE ⁽¹⁾	6,035	5,699	5,999	5,704	6,112	4,770

Index (of the Designated Stock Exchange): BSE ⁽²⁾	19,895	18,878	19,736	18,865	20,204	15,749
Sectoral Index (CNX REALTY) ⁽³⁾	295	241	244	236	312	197
Sectoral Index (BSE REALTY INDEX) ⁽³⁾	2,239	1,888	1,929	1,876	2,327	1,484

(1) Designated stock exchange not applicable for IPP. Data for S&P CNX Nifty provided

(2) Designated stock exchange not applicable for IPP. Data for BSE Sensex provided

(3) CNX REALTY and BSE REALTY INDEX reflect the sector in which the Company operates

Price parameters	As at March 31, 2014			As at March 31, 2015		
	Closing price	High during the FY	Low during the FY	Closing price	High during the FY	Low during the FY
Market Price (NSE)	170	192	106	268	323	161
Market Price (BSE)	172	192	105	269	324	160
Index (of the Designated Stock Exchange): NSE ⁽¹⁾	6,704	6,730	5,119	8,491	9,119	6,639
Index (of the Designated Stock Exchange): BSE ⁽²⁾	22,386	22,467	17,449	27,957	30,025	22,198
Sectoral Index (CNX REALTY) ⁽³⁾	189	264	143	216	291	174
Sectoral Index (BSE REALTY INDEX) ⁽³⁾	1,468	2,065	1,127	1,665	2,273	1,357

(1) Designated stock exchange not applicable for IPP. Data for S&P CNX Nifty provided

(2) Designated stock exchange not applicable for IPP. Data for BSE Sensex provided

(3) CNX REALTY and BSE REALTY INDEX reflect the sector in which the Company operates

13 Basis for Issue Price

Accounting ratio	At the end of 1st FY (March 31,2013)	At the end of 2nd FY (March 31,2014)	At the end of 3rd FY (March 31,2015)
EPS (Basic)	8.6	9.0	8.1
P/E	18.9	19.2	33.2

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.nseindia.com and www.bseindia.com

Note: In case any of the above reporting dates happens to be a holiday, the immediately following working day has been taken