Name of the Issue: **JIO PLATFORMS LIMITED**

Last Updated on: November 17, 2026

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Cr) 30,188
** As per Basis of Allotment*

3 Grade of issue alongwith name of the rating agency
Name Not Applicable
Grade Not Applicable

4 Subscription Level (Number of times): 21.99
*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue	1.28%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2026)#	NA
(iii) at the end of 1st FY (March 31, 2027)#	NA
(iv) at the end of 2nd FY (March 31, 2028)#	NA
(v) at the end of 3rd FY (March 31, 2029)#	NA

QIB Holding not disclosed as reporting for relevant time period have not been completed/ not publicly available
Source:
(1) Basis of Allotment
(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2027)*	2nd FY (March 31, 2028)*	3rd FY (March 31, 2029)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

** Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available*

7 Trading Status in the scrip of the issuer
Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2027)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2028)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2029)*	Not Applicable

** Trading status not disclosed as the relevant fiscal year has not been completed*

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2028)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2029)*	Not Available	Not Available

**Changes in Directors not disclosed as the relevant fiscal year has not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document - Not Applicable
(ii) Actual implementation - Not Applicable
(iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document (Rs. Crore)

Particulars	Amount
Prepayment, in full or in part, of certain outstanding borrowings availed by the Material Subsidiary, RJIL	27,500
General corporate purposes	2,218
Total	**29,718**

(ii) Actual utilization (Rs. Crore)

Particulars	Amount proposed in the offer document	Amount utilized as on 31st December 2026	Unutilized amount as on 31st December 2026
Prepayment, in full or in part, of certain outstanding borrowings availed by the Material Subsidiary, RJIL	27,500	N.A	N.A
General corporate purposes	2,218	N.A	N.A
Total	**29,718**	**N.A**	**N.A**

(iii) Reasons for deviation, if any - NA

11 Comments of monitoring agency, if applicable

NA

12 Pricing Data

Issue Price (Rs.):	1,119
Designated Stock Exchange:	NSE
Listing Date:	28-Oct-26

Price parameters	At close of listing day (Oct 28, 2026)	At close of 30th calendar day from listing day[1]	At close of 90th calendar day from listing day [2]	As at the end of 1st FY after the listing of the issue (March 31, 2027)			As at the end of 2nd FY after the listing of the issue (March 31, 2028)			As at the end of 3rd FY after the listing of the issue (March 31, 2029)		
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*
Market Price (on NSE)	1,417.50	1,385.3	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	22,698.85	25,884.5	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sector Index	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(3) Pricing data not disclosed as the relevant fiscal year has not completed.
** Intraday high / low prices considered*

13 Basis for Issue Price

Accounting ratio		FY2026 prospectus / calculated peer averages*	At the end of 1st FY (March 31, 2027)	At the end of 2nd FY (March 31, 2028)	At the end of 3rd FY (March 31, 2029)
Basic EPS (Rs) [4]	**Issuer(1):**	**33.63**	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	Bharti Airtel Limited	45.96	Not Available	Not Available	Not Available
	Vodafone Idea Limited	3.21	Not Available	Not Available	Not Available
	Peer Avg:*	**24.59**	**Not Available**	**Not Available**	**Not Available**
Diluted EPS (Rs) [4]	**Issuer(1):**	**33.59**	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	Bharti Airtel Limited	44.37	Not Available	Not Available	Not Available
	Vodafone Idea Limited	3.21	Not Available	Not Available	Not Available
	Peer Avg:*	**23.79**	**Not Available**	**Not Available**	**Not Available**
P/E [5]	**Issuer(1):**	**33.31**	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	Bharti Airtel Limited	42.64	Not Available	Not Available	Not Available
	Vodafone Idea Limited	3.54	Not Available	Not Available	Not Available
	Peer Avg:*	**23.09**	**Not Available**	**Not Available**	**Not Available**
Return on Average Net Worth (%) (6)	**Issuer(1):**	**9.42%**	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	Bharti Airtel Limited	20.32%	Not Available	Not Available	Not Available
	Vodafone Idea Limited	NM	Not Available	Not Available	Not Available
	Peer Avg:*	**20.32%**	**Not Available**	**Not Available**	**Not Available**
NAV per share (Rs) [7]	**Issuer(1):**	**373.66**	**Not Available**	**Not Available**	**Not Available**
	Peer Group(2):				
	Bharti Airtel Limited	244.60	Not Available	Not Available	Not Available
	Vodafone Idea Limited	(3.30)	Not Available	Not Available	Not Available
	Peer Avg:*	**120.65**	**Not Available**	**Not Available**	**Not Available**

Source: Prospectus

14 Any other material information

Particulars	Date
Listing of Equity Shares of Jio Platforms Ltd	28-Oct-26

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com