

Name of the Issue: Inventurus Knowledge Solutions Limited

Last Updated on: November 13, 2025

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Cr) 2,497.923\*

\* As per Basis of Allotment

3 Grade of issue alongwith name of the rating agency

Name Not Applicable  
Grade Not Applicable

4 Subscription Level (Number of times): 52.60

\*The above figure is after technical rejection and excludes anchor allotment

Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	8.20%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	9.93%
(iii) at the end of 1st FY (March 31, 2025)	9.42%
(iv) at the end of 2nd FY (March 31, 2026)†	Not Available
(v) at the end of 3rd FY (March 31, 2027)†	Not Available

\* As per the Basis of Allotment

# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	2,663.99	Not Available	Not Available
Net Profit for the period	486.06	Not Available	Not Available
Paid-up equity share capital	17.02	Not Available	Not Available
Reserves excluding revaluation reserves	1,772.67	Not Available	Not Available

\* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

\* Trading status not disclosed as the relevant fiscal year has not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	No change	-
	Sachin Gupta	Appointed - Additional Director (Non-Executive, Non-Independent)
(ii) at the end of 2nd FY (March 31, 2026)*	Sachin Gupta	Resigned - Whole-time Director
	Ms. Nithya Balasubramanian	Appointed - Additional Director (Whole- time Director)
	Mr. Garheng Albert Kong	Appointed - Additional Director (Non-Executive, Independent)
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

\*Changes in Directors not disclosed as the relevant fiscal year has not been completed

**9 Status of implementation of project/ commencement of commercial production**

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

**10 Status of utilization of issue proceeds**

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual utilization - Not Applicable
- (iii) Reasons for deviation, if any - Not Applicable

**11 Comments of monitoring agency, if applicable**

Not Applicable

**12 Pricing Data**

Issue Price (Rs.): 1,329  
 Designated Stock Exchange: NSE  
 Listing Date: 19-Dec-24

Price parameters	At close of listing day (Dec 19, 2024)	At close of 30th calendar day from listing day <sup>(1)</sup>	At close of 90th calendar day from listing day <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(3)</sup>		
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*
Market Price (on NSE)	1,960.9	1,872.0	1,512.0	1,529.0	2,189.0	1,407.0	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	23,951.7	23,203.2	22,834.3	23,519.4	24,226.7	21,964.6	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

\* Intraday high and low prices considered

### 13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document (dated Dec 16, 2024) for FY ending Mar 31, 2024		At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
	Issuer:	Peer Group:	Not Applicable	Not Available	Not Available
Basic EPS (Rs.):	Issuer:	22.37	29.20	Not Available	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Diluted EPS (Rs.):	Issuer <sup>(1)</sup> :	22.15	28.62	Not Available	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer <sup>(2)</sup> :	60.00	53.42	Not Available	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW (%)	Issuer <sup>(3)</sup> :	32.00%	27.16%	Not Available	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer <sup>(4)</sup> :	69.70	104.31	Not Available	Not Available
	Peer Group:	Not applicable	Not Available	Not Available	Not Available
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable	Not Applicable

Source: Prospectus

(1) Diluted Earnings per Equity Share (₹) = Net Profit after tax attributable to owners of the Company, divided by Weighted average no. of potential Equity Shares outstanding during the year

(2) P/E ratio = Price per equity share / Diluted Earnings per equity share; As disclosed in offer document, based on Cap Price; For period ending 1st FY (March 31, 2025), based on the closing market price, on NSE on March 31, 2025

(3) Return on Net Worth (%) = Net Profit after tax attributable to owners of the Company divided by net worth at the end of the year; For period ending 1st FY (March 31, 2025), Return on Net Worth (%) = Profit after tax divided by Total Equity at the end of the year

(4) Net Asset Value per Equity Share = Net worth, as per the Restated Consolidated Financial Information, divided by Number of Equity Shares outstanding as at the end of year;

For period ending 1st FY (March 31, 2025), Net Asset Value per Equity Share = Total equity divided by Number of Equity Shares outstanding as at the end of year

\* Not available as reporting for the relevant period has not been completed / not available publicly

### 14 Any other material information

Particulars	Date
Due to change in internal role, designation and responsibilities Mr. Sameer Arora will assume a new role within the Company. He will not be classified as Senior Management Personnel of the Company under the provisions of the Companies Act, 2013 and SEBI LODR Regulations.	30-Oct-25
Appointment of Ms. Manisha Kadagathur as Chief Human Resources Officer, forming part of the Senior Management Personnel of the Company under the provisions of the Companies Act, 2013 and SEBI LODR Regulations	4-Sep-25
Due to change in internal role, designation and responsibilities, Mr. Abhay Srivastava will assume a new role as Head of Leadership Effectiveness. He will not be classified as Senior Management Personnel of the Company under the provisions of the Companies Act, 2013 and SEBI LODR Regulations	
Board of Directors of the Company at its meeting held on July 31, 2025, inter alia, approved the following:	
(i) Appointment of Mr. Sachin Gupta as an Additional Director (Non-Executive, Non-Independent) of the Company	
(ii) Resignation of Mr. Sachin Gupta as a Whole-time Director of the Company	
(iii) Appointment of Ms. Nithya Balasubramanian, CFO (KMP of the Company), as an Additional Director (Whole-time Director) on the Board of the Company	31-Jul-25
(iv) Appointment of Mr. Garheng Albert Kong, as Additional Director (Non-Executive, Independent) on the Board of the Company	
(v) Appointment of M/s. KKC & Associates LLP, Chartered Accountants (Firm Registration Number – 105146W/W100621) as Internal Auditor of the Company, for financial year 2025-26	
Board of Directors approved investment upto US\$17,000,000 by Inventurus Knowledge Solutions Inc, a subsidiary of the Company in IKS WWMG MSO LLC ("Target Company") by subscribing upto 17,000,000 Common Units of the Target Company, which will result in acquisition of 48.02% of the outstanding equity interests of the Target Company by Inventurus Knowledge Solutions Inc.	30-Jun-25

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The Reserve Bank of India (RBI) has issued a compounding order dated March 4, 2025 ("Order") for compounding the contraventions of: (i) The Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2017 ("FEMA 20R"), due to a delay in filing Form Foreign Currency – Transfer of Shares (FC-TRS) in connection with the transfer of shares by the Inventurus Employees Welfare Foundation ("ESOP Trust") beyond the specified timelines; (ii) The Foreign Exchange Management (Transfer or Issue of Security by a Person Resident Outside India) Regulations, 2000 ("FEMA 20"), due to a delay in the transfer of shares by the ESOP Trust to certain non-resident employees after the receipt of consideration, beyond the prescribed timelines under FEMA 20; and (iii) FEMA 20, for recording the transfer of shares of the Company from the ESOP Trust to non-resident employees without obtaining an acknowledgement of Form FC-TRS.

5-Mar-25

Penalty of INR 2,31,929/-

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*Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)*