

- 1 Type of Issue (IPO/FPO)** IPO
- 2 Issue Size (Rs. Cr)** 1841.75  
\* As per Basis of Allotment
- 3 Grade of issue alongwith name of the rating agency**  
**Name** Not Applicable  
**Grade** Not Applicable
- 4 Subscription Level (Number of times):** 70.85  
\*The above figure is after technical rejection and excludes anchor allotment  
Source: Minutes of Basis of Allotment

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue*	8.89%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Jun 30, 2024)	7.63%
(iii) at the end of 1st FY (March 31, 2025)#	Not Available
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

\* As per the Basis of Allotment

# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

**6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)**

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

\* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

**7 Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

\* Trading status not disclosed as the relevant fiscal year has not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

\*Changes in Directors not disclosed as the relevant fiscal year has not been completed

**9 Status of implementation of project/ commencement of commercial production**

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document (Rs. Crore)

Particulars	Proposed utilization	Actual utilization
Repayment/prepayment of indebtedness of one of our Material Subsidiaries, ILSL Holdings, Inc	391.34	395.00
Funding the capital expenditure requirements of our Company and one of our Material Subsidiaries, Indegene, Inc	102.92	2.63
General corporate purposes and inorganic growth	230.12	112.37
<b>Total</b>	<b>724.37</b>	<b>510.00</b>

- (ii) Actual utilization - Not applicable 510.00
- (iii) Reasons for deviation, if any - Not Applicable

**11 Comments of monitoring agency, if applicable**

Not Applicable

**12 Pricing Data**

Issue Price (Rs.): 452  
 Designated Stock Exchange: NSE  
 Listing Date: 13-May-24

Price parameters	At close of listing day (May 13, 2024)	At close of 30th calendar day from listing day <sup>(1)</sup> (Jun 11, 2024)	At close of 90th calendar day from listing day <sup>(2)</sup> (Aug 10, 2024)	As at the end of 1st FY after the listing of the issue (March 31, 2025) <sup>(3)</sup>			As at the end of 2nd FY after the listing of the issue (March 31, 2026) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	570.90	561.75	573.4	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	22,104.05	23,322.95	24,367.50	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated May 13, 2024	At the end of 1st FY (March 31, 2025)*	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*
Diluted EPS (Rs.):	Issuer <sup>(1)</sup> :	11.97	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Available	Not Available
P/E	Issuer <sup>(1)</sup> :	37.76x	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable
RoNW (%)	Issuer <sup>(1)</sup> :	27.37%	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer <sup>(1)</sup> :	59.86	Not Available	Not Available
	Peer Group:	Not Applicable	Not Applicable	Not Applicable
	Industry Avg:	Not Applicable	Not Applicable	Not Applicable

Source: Prospectus

(1) Financial information for the Company is on a consolidated basis

Prospectus has not provided any industry comparison in relation to this Company

\* Not available as reporting for the relevant period has not been completed / not available publicly

14 Any other material information

Particulars	Date
Intimation of outcome of Resolution by Circulation: Pursuant to Regulation 30 of the SEBI (LODR) Regulations, 2015, the resolutions are passed by the Directors of Indegene Limited by circulation on November 18, 2024 in relation to allot shares under ESOP / RSU 2020 plan	22-Nov-24
Indegene Expands Global Delivery Network, Announces A New Center in Hyderabad	18-Nov-24
Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Catalyst Trusteeship Ltd This disclosure is in respect of release of encumbrance by way of release of pledge over the pledged shares created by CA Dawn in favor of the Onshore Security Agent for the benefit of the lenders	12-Nov-24
Intimation of Monitoring Agency Report for the quarter ended September 30, 2024	29-Oct-24
Released - Analyst presentation and fact sheet on financial results for the quarter ended September 30, 2024	28-Oct-24
Intimation of Monitoring Agency Report for the quarter ended June 30, 2024	8-Aug-24
Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of Indegene Limited at its meeting held on August 1, 2024	6-Aug-24
Annual Report with Notice of Annual General Meeting of FY 23-24	13-Aug-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)