

1	Type of Issue (IPO/FPO)	IPO
2	Issue Size (Rs. Cr)	27,858.75
	* As per Basis of Allotment	

3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times):	1.96
	*The above figure is after technical rejection and excludes anchor allotment	
	Source: Minutes of Basis of Allotment	

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	13.14%
(ii) at the end of the 1st Quarter immediately after the listing of the issue #	NA
(iii) at the end of 1st FY (March 31, 2025)#	NA
(iv) at the end of 2nd FY (March 31, 2026)#	NA
(v) at the end of 3rd FY (March 31, 2027)#	NA

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2026)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2027)*	NA	NA

*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document (Rs. Crore)

Particulars	Amount
Investment	Not Applicable
General corporate purposes	Not Applicable
Total	Not Applicable

- (ii) Actual utilization (Rs. Crore)

Particulars	Amount proposed in the offer document	Amount utilized as on 30th Sept 2024	Unutilized amount as on 30th Sept 2024
Investment	Not Applicable	Not Applicable	Not Applicable
General corporate purposes	Not Applicable	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable	Not Applicable

- (iii) Reasons for deviation, if any - NA

11 Comments of monitoring agency, if applicable

NA

12 Pricing Data

Issue Price (Rs.): 1,960
 Designated Stock Exchange: BSE
 Listing Date: 22-Oct-24

Price parameters	At close of listing day (October 22, 2024)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾⁽³⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on BSE)	1,820.40	1,826.00	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sensex	80,220.72	79,117.11	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
BSE Auto index	55,947.48	53,164.26	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: BSE Website, Bloomberg

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated October 17, 2024	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)*	At the end of 3rd FY (March 31, 2027)*	
Diluted EPS (Rs.):	Issuer⁽¹⁾:	74.58	NA	NA	NA
	Peer Group⁽²⁾:				
	Maruti Suzuki india Limited	429.01	NA	NA	NA
	Tata Motors Limited	81.89	NA	NA	NA
	Mahindra & Mahindra Limited	100.70	NA	NA	NA
	Industry Avg:	NA	Not Applicable	Not Applicable	Not Applicable
P/E ⁽³⁾ (4)	Issuer⁽¹⁾:	26.28	NA	NA	NA
	Peer Group⁽²⁾:				
	Maruti Suzuki india Limited	28.84	NA	NA	NA
	Tata Motors Limited	11.08	NA	NA	NA
	Mahindra & Mahindra Limited	30.44	NA	NA	NA
	Industry Avg:	23.45	Not Applicable	Not Applicable	Not Applicable
RoNW (%)⁽⁵⁾	Issuer⁽¹⁾:	56.82%	NA	NA	NA
	Peer Group⁽²⁾:				
	Maruti Suzuki india Limited	15.75%	NA	NA	NA
	Tata Motors Limited	36.98%	NA	NA	NA
	Mahindra & Mahindra Limited	17.02%	NA	NA	NA
	Industry Avg:	23.25%	Not Applicable	Not Applicable	Not Applicable
NAV per share based on last balance sheet⁽⁶⁾	Issuer⁽¹⁾:	131.26	NA	NA	NA
	Peer Group⁽²⁾:				
	Maruti Suzuki india Limited	2,723.77	NA	NA	NA
	Tata Motors Limited	221.67	NA	NA	NA
	Mahindra & Mahindra Limited	594.08	NA	NA	NA
	Industry Avg:	NA	Not Applicable	Not Applicable	Not Applicable

Source: Prospectus

(1) Basic/diluted earnings per share refers to the basic/diluted earnings per share sourced from the financial statements of the respective peer group companies for the financial year ended.

(2) Net Asset Value Per Equity Share defined as total equity divided by number of equity used in calculating earnings per shares.

(3) Price/earnings ratio for the peer group has been computed based on the closing market price of equity shares on BSE as on October 16, 2024, divided by the diluted earnings per share for financial year ended March 31, 2024.

(4) Return on Net Worth is calculated as Profit for the period / year attributable to shareholders of the company as a percentage of Net Worth.

(5) Market capitalisation is the product of the basic shares outstanding on BSE as at the quarter ended June 30, 2024 multiplied by the closing price on BSE.

(6) Price/earnings ratio for Company has been computed based on the Offer price of ₹ 1,960, divided by the diluted earnings per share for financial year ended March 31, 2024. Market capitalisation of Company is the product of 812,541, 100 Equity Shares outstanding after the Offer multiplied by the Offer price of ₹ 1,960.

(7) Tata Motors Limited 'A' ordinary shareholders have received 7 ordinary shares for every 10 'A' ordinary shares held, effective from September 1, 2024. Earnings per share based on weighted average of ordinary shares and 'A' ordinary shares as on March 31, 2024; Net asset value per equity share based on total number of ordinary shares and 'A' ordinary shares as on March 31, 2024; Market capitalisation is the product of the basic shares outstanding on BSE as of September 1, 2024 multiplied by the closing price on BSE. All the financial information mentioned for Tata Motor Limited is on a consolidated basis across business segments, namely Commercial Vehicles, Passenger Vehicles, Jaguar Land Rover, Vehicle Financing and Others (Others consist of IT services and Insurance Broking services).

(8) All the financial information mentioned for Mahindra & Mahindra Limited is on a consolidated basis across business segments, namely Automotive, Farm Equipment, Auto Investment, Farm Investments and Industrial Businesses and Consumer Services.

14 Any other material information

Particulars	Date
Listing of Equity Shares of Hyundai Motor India Ltd	22-Oct-24
Approval of Unaudited Standalone and Consolidated Financial Results for the quarter and half-year ended September 30, 2024	12-Nov-24
Company signed a Share Subscription and Shareholders' Agreement ("SSSHA") with FourthPartner Energy Private Limited and FPEL TN Wind Farm Private Limited	20-Nov-24
Press release issued by the Hyundai Motor Company, South Korea on Hyundai Motor Redefines EV Mobility with IONIQ 9 Electric SUV	21-Nov-24
Company announced setup of 2 renewable plants in Tamil Nadu	21-Nov-24
Company received show cause notice from Maharashtra State Tax Authority alleging "Excess ITC claimed in GSTR 3B/9 which is not confirmed in GSTR 2B/8A of GSTR 9 & RCM tax paid by the company"	26-Nov-24

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com