

Please read the following notice carefully before deciding whether to click on the link below to view the information on this web page.

The following disclaimer applies to the red herring prospectus of Hyundai Motor India Limited (“**Company**”) dated October 8, 2024 (the “**RHP**”), filed with the Registrar of Companies, Tamil Nadu at Chennai (“**RoC**”) and hosted on this website in connection with a public offering of securities (the “**Offer**”) that Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited, J.P. Morgan India Private Limited, and Morgan Stanley India Company Private Limited or any of their affiliates, or their respective directors, officers and employees (together, “**Book Running Lead Managers**”) are associated with as Book Running Lead Managers. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the RHP.

The RHP has been made available on this website in electronic form solely to comply with Regulation 26(4) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “**SEBI ICDR Regulations**”). You are advised to read this disclaimer carefully before reading, accessing or making any other use of the RHP. By accessing the RHP, you agree to follow the following terms and conditions, including any modifications to them from time to time. You are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently, neither the Company nor the Book Running Lead Managers nor any of their respective affiliates accepts any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of electronic data.

The contents of the RHP is for your information only. No part of the contents herein shall be copied or duplicated in any form by any means or redistributed. Book Running Lead Managers and/ or their affiliates are not soliciting any action based on any of the information contained on this website, including the RHP, and such information should not be construed as an offer, or invitation or offer to sell or the solicitation of any offer to buy or subscribe for or purchase any security by the Company, the selling shareholder, or any of the Book Running Lead Managers. Neither the Book Running Lead Managers nor any of its affiliates represent that the contents of the RHP is accurate or complete. The information contained in the RHP may not be updated since its original publication date and may not reflect the latest updates. Any forwarding, distribution or reproduction of the contents herein in whole, or in part is unauthorized.

The Company and the Book Running Lead Managers do not accept any responsibility for any contravention of applicable securities laws and regulations by individuals as a result of false information provided by such individuals.

The information furnished on the following web pages contains information intended only for persons not located in any jurisdiction where the distribution of such information is prohibited or restricted, including the United States, Canada, United Kingdom, Australia and Japan. This information is not to be furnished or made available to any person in the United States, Canada, United Kingdom, Australia or Japan or to any person to whom it is unlawful to furnish or make available such information.

The information on the following web pages is intended solely to provide background information on the Company and does not constitute, or form a part of, and should not be construed as, an offer to sell or issue or the solicitation of an offer to buy or acquire, any shares or other securities of the Company in any jurisdiction, including in the United States, and is not for publication, release or distribution in the United States or to US persons (within the meaning of Regulation S under the United States Securities Act of 1933, as amended (the “Securities Act”). The shares or other securities of the Company have not been and will not be registered under the Securities Act, or with any securities regulatory authority of any state of other jurisdiction in the United States, and may not be offered, sold, pledged or otherwise transferred except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable state securities laws.

Neither the information on the following web pages nor any copy of any of it may be taken or transmitted into the United States, Canada, United Kingdom, Australia or Japan or distributed, directly or indirectly, in the United States, Canada, United Kingdom, Australia or Japan or to any resident thereof.

Potential investors should not rely on the draft red herring prospectus dated June 14, 2024 (“**DRHP**”) for any investment decision. As there may be material changes in the RHP as compared to the DRHP, potential investors should not rely on the DRHP. Any potential investor should note that investment in the securities involves a high degree of risk. For details, potential investors should refer to the RHP, including the section titled “Risk Factors”.

The information is current only as of its date and shall not, under any circumstances, create any implication that the information contained therein is correct as of any time subsequent to the date thereof or that there has been no change in the financial condition or affairs of the Company since such date. This document may be updated from time to time and there is no undertaking by the Company or the Book Running Lead Managers to post any such amendments or supplements on this website.

Kotak Mahindra Capital Company Limited, Citigroup Global Markets India Private Limited, HSBC Securities and Capital Markets (India) Private Limited, J.P. Morgan India Private Limited, and Morgan Stanley India Company Private Limited, as Book Running Lead Managers have taken all necessary steps to ensure that the contents of the RHP as appearing on this website are identical to the RHP filed with the relevant regulatory authorities in India. However, you are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently neither the Book Running Lead Managers nor any of their affiliates accept any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of electronic data. The Book Running Lead Managers will not be responsible for any loss or damage that could result from interception and interpretation by any third parties of any information being made available to you through this website.

The link to the audiovisual film of the Company (“**IPO AV**”) is being made available on this website in accordance with the circular on “Audiovisual (AV) Presentation of Disclosures Made in Public Issue Offer Documents” dated May 24, 2024, issued by the Securities and Exchange Board of India. Such materials are not directed at or intended to be accessed by persons located outside India. Making the information contained herein available in electronic format does not constitute an offer to sell, the solicitation of an offer to buy, or any advice or recommendation to buy, or sell or transact in any securities of the Company in the United States or in any other jurisdiction, including without limitation, India. The IPO AV provides only the salient features of the Offer and accordingly, potential investors should not rely on the IPO AV. Any decision on whether to invest in the equity shares must be made solely on the basis of the RHP.

Investors are advised not to rely on any other document, content or information provided on the Offer on the internet / online websites/ social media platforms / micro-blogging platforms and by the influencers since the same is not authorized/ approved/ commissioned/ paid by the Company or its promoter(s)/directors/KMPs in any manner. Any such posts, including on social media platforms, may be illegal in certain jurisdictions and only certain categories of persons may be authorized to access such information. Such posts, including on social media platforms, do not constitute an offer or solicitation of an offer, or any advice or recommendation to purchase, sell or transact in any of the Company’s securities.

The Book Running Lead Managers nor any of their affiliates nor their directors, officers and employees will be liable or have any responsibility of any kind for any loss or damage that you incur in the event of any failure or disruption of this website, or resulting from the act or omission of any other party involved in producing or hosting this website or the data contained therein available to you, or from any other cause relating to your access to, inability to access or for any loss to any person or entity caused

by any shortcoming, defect or inaccuracy which may have inadvertently or otherwise crept into the website or use of the website or these materials.

By clicking on the link below to view the information on the following web pages and other information in this website, you will be deemed to have represented and warranted that:

- (i) **you are not currently located in any jurisdiction where distribution of the information on this website is prohibited or restricted, including the United States, Canada, United Kingdom, Australia or Japan;**
- (ii) **it is lawful for you to receive a copy of the information contained on this website; and**
- (iii) **you have read, understand and agree to comply with all of the restrictions set forth above.**

[Click here](#) to return to the main menu.

[Click here](#) to continue.