

1 Type of Issue (IPO/FPO)	IPO
2 Issue Size (Rs. Cr)	8,750.00

* As per Basis of Allotment

3 Grade of issue alongwith name of the rating agency	
Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times):	2.79x
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*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	18.92%
(ii) at the end of the 1st Quarter immediately after the listing of the issue#	NA
(iii) at the end of 1st FY (December 31, 2025)#	NA
(iv) at the end of 2nd FY (December 31, 2026)#	NA
(v) at the end of 3rd FY (December 31, 2027)#	NA

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (December 31, 2025)*	2nd FY (December 31, 2026)*	3rd FY (December 31, 2027)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (December 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (December 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (December 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (December 31, 2025)*	NA	NA
(ii) at the end of 2nd FY (December 31, 2026)*	NA	NA
(iii) at the end of 3rd FY (December 31, 2027)*	NA	NA

*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document (Rs. Crore)

Particulars	Amount
Investment	Not Applicable
General corporate purposes	Not Applicable
Total	Not Applicable

- (ii) Actual utilization (Rs. Crore)

Particulars	Amount proposed in the offer document	Amount utilized as on 30th Sept 2024	Unutilized amount as on 30th Sept 2024
Investment	Not Applicable	Not Applicable	Not Applicable
General corporate purposes	Not Applicable	Not Applicable	Not Applicable
Total	Not Applicable	Not Applicable	Not Applicable

- (iii) Reasons for deviation, if any - NA

11 Comments of monitoring agency, if applicable

NA

12 Pricing Data

Issue Price (Rs.): 708.0
 Designated Stock Exchange: NSE
 Listing Date: 19-Feb-25

Price parameters	At close of listing day (February 19, 2025)	At close of 30th calendar day from listing day ^{(1) (4)}	At close of 90th calendar day from listing day ^{(2) (4)}	As at the end of 1st FY after the listing of the issue (December 31, 2025) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (December 31, 2026) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (December 31, 2027) ⁽³⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	762.55	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	22,932.90	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: BSE Website, Bloomberg

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

(4) Pricing data not disclosed as the relevant date has not yet passed

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated February 14, 2025	At the end of 1st FY (December 31, 2025)	At the end of 2nd FY (December 31, 2026)*	At the end of 3rd FY (December 31, 2027)*	
Basic EPS (Rs.):	Issuer⁽¹⁾:	16.45	NA	NA	NA
	Peer Group⁽²⁾:				
	Persistent Systems Limited	72.44	NA	NA	NA
	Coforge Limited	131.56	NA	NA	NA
	LTIMindtree Limited	154.85	NA	NA	NA
	Mphasis Limited	82.42	NA	NA	NA
	Industry Avg:	110.32	Not Applicable	Not Applicable	Not Applicable
Diluted EPS (Rs.):	Issuer⁽¹⁾:	16.41	NA	NA	NA
	Peer Group⁽²⁾:				
	Persistent Systems Limited	71.07	NA	NA	NA
	Coforge Limited	129.59	NA	NA	NA
	LTIMindtree Limited	154.48	NA	NA	NA
	Mphasis Limited	81.83	NA	NA	NA
	Industry Avg:	109.24	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer⁽¹⁾:	43	NA	NA	NA
	Peer Group⁽²⁾:				
	Persistent Systems Limited	84	NA	NA	NA
	Coforge Limited	64	NA	NA	NA
	LTIMindtree Limited	38	NA	NA	NA
	Mphasis Limited	34	NA	NA	NA
	Industry Avg:	55	Not Applicable	Not Applicable	Not Applicable
RoNW (%)	Issuer⁽¹⁾:	23.60%	NA	NA	NA
	Peer Group⁽²⁾:				
	Persistent Systems Limited	22.10%	NA	NA	NA
	Coforge Limited	23.00%	NA	NA	NA
	LTIMindtree Limited	22.90%	NA	NA	NA
	Mphasis Limited	17.70%	NA	NA	NA
	Industry Avg:	21.43%	Not Applicable	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer⁽¹⁾:	69.77	NA	NA	NA
	Peer Group⁽²⁾:				
	Persistent Systems Limited	321.82	NA	NA	NA
	Coforge Limited	586.63	NA	NA	NA
	LTIMindtree Limited	676.55	NA	NA	NA
	Mphasis Limited	465.33	NA	NA	NA
	Industry Avg:	512.58	Not Applicable	Not Applicable	Not Applicable

Source: Prospectus

(1) Financial information has been derived from the Restated Consolidated Financial Information as at or for the financial year ended December 31, 2023.

(2) All the financial information for the peer group entities mentioned above is on a consolidated basis and is sourced from the annual reports as available of the respective company for the year ended March 31, 2024 (as applicable) submitted to Stock Exchanges.

Notes for Company:

P/E Ratio for the Company has been computed based on the Offer Price of ₹ 708 per Equity Share divided by the Basic EPS for the year December 31, 2023.

Notes for peer group:

For the peer group entities, the Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the year ended March 31, 2024.

P/E Ratio has been computed based on the closing market price of equity shares on NSE on February 4, 2025, divided by the Basic EPS as at March 31, 2024.

RoNW (%) = Profit for the year ended March 31, 2024, divided by total equity of the Company as at March 31, 2024

NAV is computed as the total equity of the Company as at March 31, 2024 divided by the outstanding number of equity shares as at March 31, 2024.

14 Any other material information

Particulars	Date
Resignation of Mr. Arun Ramchandran (Senior Management Personnel)	4-Apr-25

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com