

**IMPORTANT: You must read and agree with the terms and conditions of the following disclaimer before continuing.**

The following disclaimer applies to the red herring prospectus of One 97 Communications Limited (the “**RHP**”) filed with the Registrar of Companies, National Capital Territory of Delhi and Haryana, at New Delhi (“**RoC**”), Securities and Exchange Board of India (“**SEBI**”), BSE Limited and National Stock Exchange of India Limited hosted on this website in connection with a public offering of securities (the “**Offer**”) that J.P. Morgan India Private Limited, or any of its affiliates, or their respective directors, officers and employees (together, “**J.P. Morgan**”) is associated with as a Book Running Lead Manager.

The RHP has been made available on this website in electronic form solely to comply with Regulation 26 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended. You are advised to read this disclaimer carefully before reading, accessing or making any other use of the RHP. By accessing the RHP, you agree to follow the following terms and conditions, including any modifications to them from time to time.

The contents of the RHP are for your information only. No part of the contents herein shall be copied or duplicated in any form by any means or redistributed. The information contained in the RHP may not be updated since its original publication date, and may not reflect the latest updates. Any forwarding, distribution or reproduction of the contents herein in whole, or in part is unauthorized.

Please note that because of restrictions imposed by applicable law or regulation on soliciting securities business in various jurisdictions, subscription to the Offer will not be permitted to residents of certain jurisdictions. Accordingly, the Offer related information on this website is not available to all jurisdictions. **The information in this website is directed at, and is, intended for distribution to, and use by, residents of India only.** The RHP is not intended for distribution to, or use by, any person or entity in any jurisdiction or country where (a) distribution or use of such information would not be permissible under or in violation of any applicable law or regulation; or (b) J.P. Morgan would by virtue of such distribution become subject to new or additional registration requirements.

**The information contained in this website is not intended to be, and should not be, viewed by any person in the United States, and by accessing such information, you are hereby deemed to represent that you are not in the United States. The information contained in this website does not constitute an offer for sale in the United States. The securities described in the RHP have not been, and will not be, registered under the Securities Act, or with any securities regulatory authority of any state or other jurisdiction in the United States and may not be offered or sold, directly or indirectly, into the United States unless the securities are so registered or an exemption from the registration requirements is available. This does not constitute, and should not be construed as, "general solicitation or general advertising" as defined under Regulation D of the Securities Act, or "directed selling efforts" under Regulation S of the Securities Act.**

Any potential investor should note that investment in equity shares involves a high degree of risk. For details, potential investors should refer to the RHP, including the section titled "Risk Factors". Any decision on whether to invest in the equity shares described in the RHP must be made solely on the basis of such red herring prospectus. Potential investors should not rely on the draft red herring prospectus for investment decisions.

J.P. Morgan India Private Limited, as a Book Running Lead Manager, has taken all necessary steps to ensure that the contents of the RHP as appearing on this website are identical to the RHP filed with the relevant regulatory authorities in India. However, you are reminded that documents transmitted in electronic form may be altered or changed during the process of transmission and consequently neither J.P. Morgan nor any of its affiliates accept any liability or responsibility whatsoever in respect of alterations or changes which have taken place during the course of transmission of electronic data. J.P. Morgan India Private Limited will not be responsible for any loss or damage that could result from interception and interpretation by any third parties of any information being made available to you through this website.

J.P. Morgan India Private Limited, nor any of its affiliates nor their directors, officers and employees will be liable or have any responsibility of any kind for any loss or damage that you incur in the event of any failure or disruption of

this website, or resulting from the act or omission of any other party involved in producing or hosting this website or the data contained therein available to you, or from any other cause relating to your access to, inability to access or use of this website or these materials.

**IF YOU ARE NOT PERMITTED TO VIEW MATERIALS ON THIS WEBSITE OR ARE IN ANY DOUBT AS TO WHETHER YOU ARE PERMITTED TO VIEW THESE MATERIALS, PLEASE EXIT THIS WEBPAGE.**

Please note that forms downloaded and used for subscription to the Offer in contravention of the above will be rejected with no recourse to J.P. Morgan India Private Limited, the issuer, or any of their respective affiliates.

Please be advised that to view information on this website, you must accept the conditions of the legal disclaimer.

**I hereby declare that I am a resident of India and am entitled to receive information contained on this website.**

**I have read the Legal Disclaimer and am entitled to receive information contained in this website.**

I confirm

I do not confirm