

1	Type of Issue (IPO/FPO)	IPO
2	Issue Size (Rs. Cr)	840.267*

* As per Basis of Allotment

3	Grade of issue alongwith name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times):	7.94
---	---------------------------------------	------

*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment dated October 30, 2023

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	7.00%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	Not Available
(iii) at the end of 1st FY (March 31, 2024)#	Not Available
(iv) at the end of 2nd FY (March 31, 2024)#	Not Available
(v) at the end of 3rd FY (March 31, 2025)#	Not Available

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1nd FY (March 31, 2024) ⁽¹⁾	3rd FY (March 31, 2025) ⁽¹⁾	3rd FY (March 31, 2026) ⁽¹⁾
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(ii) at the end of 1nd FY (March 31, 2024)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2025)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2026)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024) (1)	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2025) (1)	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026) (1)	Not Available	Not Available

As per the website of BSE and NSE

(1) Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document -Not applicable as 100% OFS
- (ii) Actual implementation - Not Applicable
- (iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

- (i) as disclosed in the offer document - Not applicable as 100% OFS
- (ii) Actual utilization - Not applicable
- (iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.): 346
 Designated Stock Exchange: NSE
 Listing Date: 1-Nov-23

Price parameters	At close of listing day (Nov 01, 2023)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2025) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2026) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price (on NSE)	413.40	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	18,989.15	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Sectoral Index	N.A.	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th,calendar day is a holiday, in which case we have considered the closing data of the previous trading day

(3) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated Oct 27, 2023	At the end of 1st FY (March 31, 2024)#	At the end of 2nd FY (March 31, 2025)#	At the end of 3rd FY (March 31, 2026)#	
EPS	Issuer ⁽¹⁾ :	Basic: 9.23 Diluted :9.23	Not Available	Not Available	Not Available
	Peer Group ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable
P/E	Issuer ⁽¹⁾ :	Basic: 37.49 Diluted : 37.49	Not Available	Not Available	Not Available
	Peer Group ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable
RoNW (%)	Issuer ⁽¹⁾ :	23.48	Not Available	Not Available	Not Available
	Peer Group ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable
NAV per share based on last balance sheet	Issuer ⁽¹⁾ :	39.29	Not Available	Not Available	Not Available
	Peer Group ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable
	Industry Avg ⁽²⁾ :	Not Applicable	Not Applicable	Not Applicable	Not Applicable

⁽¹⁾ Consolidated data considered

⁽²⁾ There are no listed companies in India that engage in a business similar to that of Blue Jet Healthcare Limited

Not available as reporting for the relevant period has not been completed / not available publicly

Notes:

(1) Sourced from Prospectus dated October 27, 2023. Disclosure is based on the consolidated financial information (wherever available) disclosed in the Prospectus dated October 27, 2023

(2) Information not provided as the relevant fiscal year has not completed or data not available

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 Any other material information

Particulars	Date
Listing of equity shares of Blue Jet Healthcare Limited	1-Nov-23
Fire incident at Company's Mahad plant	3-Nov-23
Provided update on Fire incident as per SEBI circular No. CIR/CFD/CMD/4/2015	3-Nov-23

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com