

Name of the Issue: Billionbrains Garage Ventures Limited

Last Updated on: November 13, 2025

1	Type of Issue (IPO/FPO)	IPO
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2 Issue Size (Rs. Cr) 6632.30

3 Grade of issue alongwith name of the rating agency

Name	Not Applicable
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Name	Not Applicable
Grade	Not Applicable

4 Subscription Level (Number of times): 17.50

*The above figure is after technical rejection and excludes anchor allotment

Source: Minutes of Basis of Allotment

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	8.06%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2025)#	NA
(iii) at the end of 1st FY (March 31, 2026)#	NA
(iv) at the end of 2nd FY (March 31, 2027)#	NA
(v) at the end of 3rd FY (March 31, 2028)#	NA

* As per the Basis of Allotment

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) *Basis of Allotment*

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2026)*	2nd FY FY (March 31, 2027)*	3rd FY FY (March 31, 2028)*
Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

* Financials not disclosed as reporting for the fiscal year has not been completed / not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited.

The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2027)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2028)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026)*	NA	NA
(ii) at the end of 2nd FY (March 31, 2027)*	NA	NA
(iii) at the end of 3rd FY (March 31, 2028)*	NA	NA

*Changes in Directors not disclosed as the relevant fiscal year has not been completed

9 Status of implementation of project/ commencement of commercial production

- (i) as disclosed in the offer document - Not Applicable
(ii) Actual implementation - Not Applicable
(iii) Reasons for delay in implementation, if any - Not Applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	(Rs. Crore)
Particulars	Amount
Expenditure towards cloud infrastructure	152.5
Brand building and performance marketing activities	225.0
Investment in one of our Material Subsidiaries, GCS, an NBFC, for augmenting its capital base	205.0
Investment in one of our Material Subsidiaries, GIT, for funding its MTF business	167.5
Funding inorganic growth through unidentified acquisitions and general corporate purposes	266.0
Total	1,016.0
(ii) Actual utilization - Not Applicable	(Rs. Crore)
Particulars	Amount utilized
Expenditure towards cloud infrastructure	NA
Brand building and performance marketing activities	NA
Investment in one of our Material Subsidiaries, GCS, an NBFC, for augmenting its capital base	NA
Investment in one of our Material Subsidiaries, GIT, for funding its MTF business	NA
Funding inorganic growth through unidentified acquisitions and general corporate purposes	NA
Total	NA

- (iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Issue Price (Rs.):	100
Designated Stock Exchange:	NSE
Listing Date:	12-Nov-25

Price parameters	At close of listing day (Nov 12, 2025)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2026) ⁽³⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2027) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2028) ⁽³⁾		
				Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*	Closing price	High (during the FY)*	Low (during the FY)*
Market Price (on NSE)	131.3	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
Nifty 50	25,875.8	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 90th calendar day is a holiday, in which case we have considered the closing data of the previous trading day
(3) Pricing data not disclosed as the relevant fiscal year has not completed.
* Highs and lows based on intraday prices

Accounting ratio	As disclosed in the offer document dated November 7, 2025	At the end of 1st FY (March 31, 2026)*	At the end of 2nd FY (March 31, 2027)*	At the end of 3rd FY (March 31, 2028)*
Basic EPS (Rs.):	Issuer ⁽¹⁾ :	3.34	NA	NA
	Peer Group ⁽²⁾ :		NA	NA
	Domestic peers			
	Angel One Limited	130.05	NA	NA
	Motilal Oswal Financial Services Limited	41.83	NA	NA
	360 One WAM Limited	27.14	NA	NA
	Nuvama Wealth Management Limited	276.66	NA	NA
	Prudent Corporate Advisory Services Limited	47.25	NA	NA
	Domestic peers Avg:	104.59	Not Applicable	Not Applicable
	Global peers			
	Robinhood Markets, Inc.	132.8	NA	NA
	Interactive Brokers Group, Inc.	580.17	NA	NA
	Nordnet AB	92.31	NA	NA
	Global peers Avg:	268.43	Not Applicable	Not Applicable
	Issuer ⁽¹⁾ :	3.19	NA	NA
	Peer Group ⁽²⁾ :			
Diluted EPS (Rs.):	Domestic peers			
	Angel One Limited	126.82	NA	NA
	Motilal Oswal Financial Services Limited	41	NA	NA
	360 One WAM Limited	26.08	NA	NA
	Nuvama Wealth Management Limited	268.54	NA	NA
	Prudent Corporate Advisory Services Limited	47.25	NA	NA
	Domestic peers Avg:	101.94	Not Applicable	Not Applicable
	Global peers			
	Robinhood Markets, Inc.	129.48	NA	NA
	Interactive Brokers Group, Inc.	575.19	NA	NA
	Nordnet AB	92.23	NA	NA
	Global peers Avg:	265.63	Not Applicable	Not Applicable
	Issuer ⁽¹⁾ :	31.35	NA	NA
	Peer Group ⁽²⁾ :			
	Domestic peers			
	Angel One Limited	19.8	NA	NA
PIE	Motilal Oswal Financial Services Limited	24.88	NA	NA
	360 One WAM Limited	45.2	NA	NA
	Nuvama Wealth Management Limited	26.85	NA	NA
	Prudent Corporate Advisory Services Limited	58.92	NA	NA
	Domestic peers Avg:	35.13	Not Applicable	Not Applicable
	Global peers			
	Robinhood Markets, Inc.	86.11	NA	NA
	Interactive Brokers Group, Inc.	38.77	NA	NA
	Nordnet AB	25.64	NA	NA
	Global peers Avg:	50.17	Not Applicable	Not Applicable
	Issuer ⁽¹⁾ :	37.6%	NA	NA
	Peer Group ⁽²⁾ :			
	Domestic peers			
	Angel One Limited	20.9%	NA	NA
	Motilal Oswal Financial Services Limited	22.6%	NA	NA
RoNW (%)	360 One WAM Limited	14.4%	NA	NA
	Nuvama Wealth Management Limited	28.2%	NA	NA
	Prudent Corporate Advisory Services Limited	29.3%	NA	NA
	Domestic peers Avg:	23.1%	Not Applicable	Not Applicable
	Global peers			
	Robinhood Markets, Inc.	17.7%	NA	NA
	Interactive Brokers Group, Inc.	17.6%	NA	NA
	Nordnet AB	35.5%	NA	NA
	Global peers Avg:	23.6%	Not Applicable	Not Applicable
	Issuer ⁽¹⁾ :	8.89	NA	NA
	Peer Group ⁽²⁾ :			
	Domestic peers			
	Angel One Limited	623.72	NA	NA
	Motilal Oswal Financial Services Limited	185.24	NA	NA
	360 One WAM Limited	188.89	NA	NA
NAV per share based on last balance sheet	Nuvama Wealth Management Limited	979.11	NA	NA
	Prudent Corporate Advisory Services Limited	161.25	NA	NA
	Domestic peers Avg:	427.64	Not Applicable	Not Applicable
	Global peers			
	Robinhood Markets, Inc.	750.95	NA	NA
	Interactive Brokers Group, Inc.	3,258.99	NA	NA
	Nordnet AB	268.47	NA	NA
	Global peers Avg:	1,426.14	Not Applicable	Not Applicable

Source: Prospectus

(1) Financial information has been derived from the Restated Consolidated Financial Information as at or for the financial year ended March 31, 2025.

(2) All the financial information for the peer companies mentioned above is on a consolidated basis and is sourced from the annual reports / investor presentations or other public filings, as available, for the year ended March 31, 2025 for domestic peers / December 31, 2024 for global peers submitted to Stock Exchanges.

Notes for Company:

PIE Ratio for the Company has been computed based on the Offer Price of ₹ 100 per Equity Share divided by the Basic EPS for the year March 31, 2025.

Notes for peer group:

Basic and Diluted EPS refers to the Basic and Diluted EPS sourced from the financial statements of the companies respectively for the Fiscal ended March 31, 2025 / December 31, 2024 (as applicable).

Profit After Tax and Networth are excluding non-controlling interests

Return on Net Worth (%) = Profit(loss) for the year ended March 31, 2025 / December 31, 2024 (as applicable) divided by Total Equity of the company of last fiscal year attributable to shareholders of the Company

Net Asset Value per Equity Share is computed as the Total Equity of the Company as on March 31, 2025 / December 31, 2024 (as applicable) divided by the weighted average of outstanding number of equity shares as on March 31, 2025/ December 31, 2024 (as applicable)

Price/earnings ratio for the i) domestic peers has been computed based on the closing market price of equity shares on NSE as on October 23, 2025, divided by the diluted earnings per share for financial year ended March 31, 2025. ii) global peers has been computed based on the closing market price of equity shares on NASDAQ or Stockholm Stock Exchange as applicable as on October 23, 2025, divided by the diluted earnings per share for year ended December 31, 2024

Foreign Exchange rate: USD/ INR: 83; SEK/ INR: 8.5

14 Any other material information

Particulars	Date
Listing of equity shares of Billionbrains Garage Ventures Limited	12-Nov-25

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com