FORM NO. MGT-7

(i)

(iii)

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of



Annual Return

(other than OPCs and Small Companies)

rule 11of the Companies (Management and Administration) Rules, 2014]	सत्यमेव जयते	Companies		
Form language • English Hindi Refer the instruction kit for filing the form.				
I. REGISTRATION AND OTHER DETAILS				
(i) * Corporate Identification Number (CIN) of the comp	any	U67120MH1992FTC068724	Pre-fill	
Global Location Number (GLN) of the company				
* Permanent Account Number (PAN) of the compar	ny	AAACJ1022G		
(ii) (a) Name of the company		J. P. MORGAN INDIA PRIVATE L		
(b) Registered office address				
J.P. Morgan Tower, Off. C.S.T. Road, Kalina Santacruz - East, Mumbai Mumbai City				

J.P. Morgan Tower, Off. C.S.T. Road, Kalina	
Santacruz - East,	
Mumbai	
Mumbai City	
Maharashtra	
¹ 400098	
(c) *e-mail ID of the company	india_cs@jpmorgan.com
(d) *Telephone number with STD code	02261573000
(e) Website	www.jpmipl.com
Date of Incorporation	24/09/1992

(iv)(iv)	Type of the Company	Category of the Company		Sub-category of the Company			
	Private Company	Company limited	d by shares	Subsidiary of Foreign Company			
(v) Whether company is having share capital		Yes	○ No				
(vi) *Whether shares listed on recognized Stock Exchange(s)		○ Yes	No				

(vii) *Fina	ancial year Fro	om date 01/04/2	2021	(DD/MM/Y	YYY) ⁻	To date	31/03/202	2	(DD/M	IM/YYYY)
(viii) *Wh	ether Annual	general meeting	(AGM) held	(Yes	\bigcirc	No		_	
(a) I	f yes, date of	AGM	14/09/2022							
(b) [Due date of A	GM (30/09/2022							
` '	•	extension for AG	_		\circ	Yes .	No			
II. PRIN	ICIPAL BU	SINESS ACT	IVITIES OF TI	HE COM	PANY					
*N	lumber of bus	iness activities	2							
S.No	Main Activity group code	Description of N	Main Activity grou	p Business Activity Code	s Des	scription	of Business	s Activity		% of turnover of the company
1	К	Financial and	insurance Service	K7			l Advisory, b onsultancy			89.49
2	К	Financial and	insurance Service	K8		Otl	her financial	activities		10.51
	-		tion is to be give				fill All		0/ 5 1	
S.No	Name of t	the company	CIN / FCF	≺N	Holdin		diary/Assoc /enture	iate/	% of sh	nares held
1	J.P. Morgan In	ndia Securities Ho				Hole	ding		9	6.26
V. SHA	RE CAPITA	AL, DEBENT	URES AND O	THER SE	CURI	TIES O	F THE CO	OMPAN	Y	
) *SHAI	RE CAPITA	L								
(a) Equit	ty share capita	al								
	Particula	nrs	Authorised capital	lssu cap			scribed apital	Paid up	capital	
Total nu	mber of equity	/ shares	80,000,000	75,855,4	28	75,855,4	428	75,855,4	428	
Total am Rupees)	nount of equity	shares (in	800,000,000	758,554,	280	758,554	1,280	758,554	,280	
Number	of classes			1						
	Clas	ss of Shares		uthorised		sued pital		scribed	Pair	d up capital
Equity S	hares of Rs. 1	0/- each	ca	apital			capit	tal	I all	а ар баркаг

Number of equity shares	80,000,000	75,855,428	75,855,428	75,855,428
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	800,000,000	758,554,280	758,554,280	758,554,280

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	25,000,000	6,500,000	6,500,000	6,500,000
Total amount of preference shares (in rupees)	350,000,000	65,000,000	65,000,000	65,000,000

Number of classes	2
number of classes	2

Class of shares 5% Cumulative convertible preference shares of Rs.	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	10,000,000	0	0	0
Nominal value per share (in rupees)	20	20	20	20
Total amount of preference shares (in rupees)	200,000,000	0	0	0
Class of shares 5% Cumulative convertible preference shares of Rs.	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares	15,000,000	6,500,000	6,500,000	6,500,000
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	150,000,000	65,000,000	65,000,000	65,000,000

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Nu	umber of sh	ares	Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	0	75,855,428	75855428	758,554,280	758,554,28	
Increase during the year	0	0	0	0	0	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0

		,	•	,	,	,
iii. Bonus issue	0	0	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0
ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	75,855,428	75855428	758,554,280	758,554,28	
Preference shares						
At the beginning of the year	0	6,500,000	6500000	65,000,000	65,000,000	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify	1					
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						

At the end of the year		0)	6,500,000	6500000	65,000,0	000 65,000,000	
SIN of the equity shares	of the company							
(ii) Details of stock spli	it/consolidation during the	e year (1	for ea	ch class of sl	hares)		0	
Class o	f shares		(i)		(ii)		(iii)	
Before split /	Number of shares							
Consolidation	Face value per share							
After split /	Number of shares							
Consolidation	Face value per share							
Separate sheet att	vided in a CD/Digital Media tached for details of transfe sfer exceeds 10, option for	ers	sion a	○ Y	es 🔾	No No ment or	○ Not Applicable submission in a CD/E	
Date of the previous	s annual general meeting	9						
Date of registration	of transfer (Date Month	Year)						
Type of transfe	er	1 - Eq	juity, :	2- Preferenc	ce Shares,3	B - Debe	ntures, 4 - Stock	
Number of Shares/ I Units Transferred	Debentures/			Amount pe Debenture	er Share/ e/Unit (in Rs	s.)		
Ledger Folio of Trar	nsferor							
Transferor's Name								
	Surname			middle na	ame		first name	_

Ledger Folio of Transferee							
Transferee's Name							
	Surname			middle name	first name		
Date of registration of transfer (Date Month Year)							
Type of transfer 1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock							
Number of Shares/ Debentures/ Units Transferred				Amount per Share/ Debenture/Unit (in Rs.)			
Ledger Folio of Trans	sferor						
Transferor's Name	ansferor's Name						
	Surname		middle name first name				
Ledger Folio of Trans	sferee						
Transferee's Name							
	Surname			middle name	first name		

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	_	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures)

0	
Paid up Value of each Unit	Total Paid up Value

Type of Securities	Nominal Value of each Unit	Paid up Value of each Unit	Total Paid up Value
Total			

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover

11,968,085,199

(ii) Net worth of the Company

33,024,487,640

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equi	ity	Preference		
		Number of shares	Percentage	Number of shares	Percentage	
1.	Individual/Hindu Undivided Family					
	(i) Indian	0	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	0	
2.	Government					
	(i) Central Government	0	0	0	0	
	(ii) State Government	0	0	0	0	
	(iii) Government companies	0	0	0	0	
3.	Insurance companies	0	0	0	0	
4.	Banks	0	0	0	0	
5.	Financial institutions	0	0	0	0	

6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	73,015,408	96.26	6,500,000	100
10.	Others	0	0	0	0
	Total	73,015,408	96.26	6,500,000	100

Total number of shareholders (promoters)

1			

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equ	Equity		ence
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	0
	(ii) Non-resident Indian (NRI)	0	0	0	0
	(iii) Foreign national (other than NRI)	0	0	0	0
2.	Government				
	(i) Central Government	0	0	0	0
	(ii) State Government	0	0	0	0
	(iii) Government companies	0	0	0	0
3.	Insurance companies	0	0	0	0
4.	Banks	0	0	0	0
5.	Financial institutions	0	0	0	0
6.	Foreign institutional investors	0	0	0	0
7.	Mutual funds	0	0	0	0
8.	Venture capital	0	0	0	0
9.	Body corporate (not mentioned above)	2,840,020	3.74	0	0
10.	Others	0	0	0	0

	Total	2,840,020	3.74	0	0			
Total nur	Total number of shareholders (other than promoters) 2							
	ber of shareholders (Promoters+Public n promoters)	3						

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS (Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	2	2
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. Promoter	0	0	0	0	0	0
B. Non-Promoter	6	0	6	0	0	0
(i) Non-Independent	6	0	6	0	0	0
(ii) Independent	0	0	0	0	0	0
C. Nominee Directors representing	0	0	0	0	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	6	0	6	0	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
KAUSTUBH KASHINAT	07070627	Whole-time directo	0	
KASHYAP PAREKH	07930904	Whole-time directo	0	
RAVI SHANKAR	06515841	Whole-time directo	0	
ADITYA KHANSAHEB	08130327	Whole-time directo	0	
SACHIN VIJAY KOCHH	08383048	Whole-time directo	0	
SANJAY MOOKIM	09043074	Whole-time directo	0	
ASHA KURIAN KARIAT	BKMPK7158N	Company Secretar	0	
(ii) Particulars of change	in director(s) and	l Key managerial p	ersonnel during the yea	o O
Name	DIN/PAN	Designation at the	Date of appointment/	Nature of change (Appointment)

Nature of change (Appointment/ beginning / during change in designation/ Change in designation/ Cessation) the financial year cessation

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF **DIRECTORS**

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held Attendance Total Number of Type of meeting Date of meeting Members entitled to attend meeting Number of members % of total attended shareholding 3 3 **Annual General Meeting** 15/09/2021 100

B. BOARD MEETINGS

*Number of meetings held 5

S. No.	Date of meeting	Total Number of directors associated as on the date			
		of meeting Number of directors attended		% of attendance	
1	22/04/2021	6	5	83.33	
2	22/06/2021	6	6	100	

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting		Attendance
		_	Number of directors attended	% of attendance
3	30/09/2021	6	5	83.33
4	08/12/2021	6	4	66.67
5	16/02/2022	6	6	100

C. COMMITTEE MEETINGS

Number of meetings held 5

S. No.	Type of meeting		Total Number of Members as	Attendance	
		Date of meeting	on the date of	Number of members attended	% of attendance
1	CORPORATE	22/04/2021	3	3	100
2	CORPORATE	17/06/2021	3	3	100
3	CORPORATE	30/09/2021	3	2	66.67
4	CORPORATE	08/12/2021	3	2	66.67
5	CORPORATE	29/03/2022	3	3	100

D. *ATTENDANCE OF DIRECTORS

			Board Meetings		Co	ommittee Meetin	gs	Whether attended AGM
S. No.	of the director	entitled to	Meetings	% of attendance	entitled to	Number of Meetings attended	% of attendance	held on 14/09/2022
		attend			attend			(Y/N/NA)
1	KAUSTUBH K	5	5	100	5	5	100	Yes
2	KASHYAP PA	5	4	80	5	4	80	No
3	RAVI SHANKA	5	5	100	0	0	0	Yes
4	ADITYA KHAN	5	4	80	0	0	0	No
5	SACHIN VIJA	5	3	60	5	4	80	Yes
6	SANJAY MOC	5	5	100	0	0	0	Yes

Y	*REMIINERATION	OF DIRECTORS	AND KEY MANAGERIAL	PERSONNEI
Λ.		OI DINECTORS		. I LIXOUINILI

Nil

	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Oth	ners		otal ount
1	KAUSTUBH KASH	Whole-Time Dire						*Confid	denti
	Total		0					()
umber c	of CEO, CFO and Com	pany secretary who	se remuneration d	etails to be entered	d		1	<u>'</u>	
S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Oth	iers	I	tal ount
1	Asha Kariath	Company Secre						*Confi	denti
	Total		0					()
umber c	of other directors whose	e remuneration deta	ils to be entered	L	1		0		
S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Oth	ners		tal ount
1								()
	Total								
	ether the company has	made compliances							
B. If N	visions of the Companion, give reasons/observators and punishments of the Companion of the	es Act, 2013 during vations ENT - DETAILS THI	EREOF	n respect of applica		○ No			
B. If N PENA DETA Name o	Name of	es Act, 2013 during //ations ENT - DETAILS THE PUNISHMENT IMPO	EREOF DSED ON COMPA Name Order Name sectio	of the Act and			f appeal		

Page 12 of 14

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)
YIII Whather comp	late list of sharehold	dore debenture he	olders has been enclos	od as an attachmo	ant
	s No	ders, debenture no	olders has been enclos	eu as an allachme	·iit
XIV. COMPLIANCE	OF SUB-SECTION (2) OF SECTION 92	2, IN CASE OF LISTED	COMPANIES	
			re capital of Ten Crore r		rnover of Fifty Crore rupees or
Name	Kumu	ıdini Bhalerao			
Whether associate	e or fellow	Associate	te Fellow		
Certificate of prac	ctice number	6690			
(b) Unless otherwise Act during the financ (c) The company has the case of a first ret securities of the com (d) Where the annual exceeds two hundre	expressly stated to the ial year. Is not, since the date of urn since the date of pany. I return discloses the	of the closure of the the incorporation of fact that the numbes wholly of persons	last financial year with refithe company, issued are er of members, (except in who under second prov	eference to which the properties of the properties of a one per name of the properties of a one per name of the properties of the properti	ne last return was submitted or in public to subscribe for any son company), of the company sub-section (68) of section 2 of
		Decl	aration 		
•	he Board of Directors			•	lated 07/12/2016 he rules made thereunder
in respect of the sub	ject matter of this forr	n and matters incid	ental thereto have been	compiled with. I fur	ther declare that:
					I no information material to ords maintained by the company.
2. All the requ	ired attachments hav	e been completely	and legibly attached to t	his form.	
			n 447, section 448 and nd punishment for false		nies Act, 2013 which provide for tively.
To be digitally sign	ed by				
Director					
DIN of the director	0707	70627			
To be digitally sign	ned by				

Company Secretary	1			
Company secretary	in practice			
Membership number 37678		Certificate of p	practice number	
Attachments				List of attachments
1. List of sha	re holders, debenture hol	ders	Attach	
2. Approval le	etter for extension of AGM	1;	Attach	
3. Copy of M	GT-8;		Attach	
4. Optional A	ttachement(s), if any		Attach	
				Remove attachment
	Modify	Check Form	Prescrutiny	Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company



J. P. Morgan India Private Limited

Shareholding Pattern as on March 31, 2022

Sr. No	Name of Shareholder	Equity Shares			Preference Shares			
110	onwienorder .	No. of Shares	Paid up Capital (in Rs.)	% of Total capital	No. of Shares	Paid up Capital (in Rs.)	% of Total capital	
1	J. P. Morgan India Securities Holdings Limited	73,015,408	730,154,080	96.2560095	6,500,000	65,000,000	100	
2	J. P. Morgan International Finance Limited (as a nominee of J. P. Morgan India Securities Holding Limited)	20	200	0.0000264				
3	JPMorgan Chase Funding Inc.	2,840,000	28,400,000	3.7439641				
	Total	75,855,428	758,554,280	100	6,500,000	65,000,000	100	

For J. P. Morgan India Private Limited

Asha Kariath Company Secretary Membership No. A37678

Address: C/o. J. P. Morgan India Private Limited, J. P. Morgan Tower,

Off C.S.T. Road ,Kalina,

Santacruz (East), Mumbai- 400 098

MAKARAND M. JOSHI & CO.

Company Secretaries

Ecstasy, 803/804, 8th Floor, City of Joy, J.S.D Road, Mulund (West), Mumbai- 400080, (T) 21678100

Form No. MGT-8

[Pursuant to Section 92 (2) of the Companies Act, 2013 and rule 11 (2) of Companies (Management and Administration) Rules, 2014]

We have examined the registers, records and books and papers of **J. P. Morgan India Private Limited** (hereinafter called 'the Company') as required to be maintained under the Companies Act, 2013 (hereinafter called 'the Act') and the rules made thereunder for the Financial Year ended on 31st March 2022. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the Company, its officers and agents, we certify that:

- **A.** the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.
- **B.** during the aforesaid financial year, the Company has complied with provisions of the Act and Rules made there under in respect of:
 - 1. its status under the Act;
 - 2. maintenance of registers/records & making entries therein within the time prescribed therefore;
 - 3. Filing of forms and returns as stated in the **Annexure I**, with the Registrar of Companies, within/beyond the prescribed time. Further, no forms were required to be filed with Tribunal, Regional Director, Central Government, the Court and other authorities;
 - 4. Calling/ convening/ holding meetings of Board of Directors, Corporate Social Responsibility Committee and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including circular resolutions have been properly recorded in the Minutes Book/registers maintained for the purpose and the same have been signed. Further, no resolutions were passed by postal ballot;
 - 5. Closure of Register of Members / Security holders, as the case may be; No such event occurred
 - 6. Advances/loans to its directors and/or persons or firms or companies referred in Section 185 of the Act; **No such event occurred**
 - 7. Contracts/arrangements with related parties as specified in section 188 of the Act; **No such event** occurred
 - 8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/conversion of shares/securities; **No such event occurred**

- 9. Keeping in abeyance the rights to dividend, right issue or bonus issue of shares pending registration of transfer of shares in compliance with the provisions of the Act; **No such event occurred**
- 10. Transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with Section 125 of the Act; **No such event occurred**
- 11. Declaration and payment of dividend on preference shares.
- 12. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub sections (3), (4) and (5) thereof;
- 13. Constitution/ appointment/ re-appointments/ retirement/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them. Further, there were no instances of filling up of casual vacancies;
- 14. Appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act; **No such event occurred**
- 15. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act; **No such event occurred**
- 16. Acceptance / renewal/ repayment of deposits; No such event occurred
- 17. Borrowing of any amount from directors, members, public financial institutions, banks and others and creation/modification/ satisfaction of charges; **No such event occurred**
- 18. Loans and investments or guarantee given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; **No such event occurred**
- 19. Alteration of Articles of Association or Memorandum of Association; No such event occurred

For Makarand M Joshi & Co., Practicing Company Secretaries

Kumudini Bhalerao Partner FCS No. 6667 CP No. 6690 UDIN:

Date:

Place: Mumbai

Annexure – 1

Sr.	Form	Event Date	Particulars of form	Date of filing
No.				
1.	MSME-I	31/03/2021	Return for half year ended 31st March 2022 for	13/05/2021
	Regular Half		outstanding dues to Micro or small enterprises	
	Yearly Return		suppliers	
2.	MSME-I	30/09/2021	Return for half year ended 30th September 2021 for	27/10/2021
	Regular Half		outstanding dues to Micro or small enterprises suppliers	
	Yearly Return			
3.	DPT-3	31/03/2021	Annual Return on outstanding balances for FY 2021-22	29/06/2021
4.	MGT-14	15/09/2021	Filing of Ordinary and Special Resolutions approved in	28/09/2021
			the Annual General Meeting of the Company	
5.	AOC-4 NBFC	15/09/2021	Filing of Annual Financials Statements of the Company	16/10/2021
			for FY 2021-22	
6.	MGT-7	15/09/2021	Filing of Annual Return as on 31st March, 2021	12/11/2021